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Wednesday, 07th Oct, 2020

Indian Indices	Last Price	(%) Chg
NSE	11662.40	1.38
BSE	39574.57	1.54
World Indices	Last Price	(%) Chg
Dow Jones	27772.76	-1.34
Nasdaq	11154.60	-1.57
Nikkei	23395.31	-0.16
Hang Seng	21121.04	0.59
FTSE	5949.94	0.12
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1884.60	-1.27
Silver (\$/Ounce)	23.55	-1.55
Crude (\$/BBL)	41.93	-1.69
Aluminium spot (\$/mt)	1764.25	-0.28
Copper SPOT (\$/mt)	6488.00	-0.75
Lead Spot (\$/MT)	1773.50	1772.00
Natural gas \$/MMBtu	2.52	-0.04
Currency	Last Price	(%) Chg
USD-INR	73.58	0.23
EUR-INR	86.72	0.50
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.02	0.37

Market Technical Outlook



Nifty opened higher and momentum on the upside intensified in the latter half of the session which led the indices to close in green. On a daily chart, we are observing that prices have convincingly closed above the supply zone of 11446 to 11618 (shown above in the graph in pink color). In coming trading session if prices trade above 11690 levels then it may test 11760 – 11850 levels. On the downside, 11500 - 11400 levels may act as support for the day.

Looking at current price action it seems that the down trend has reversed and momentum on the upside is likely to continue. We maintain our stance that stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ADVENZYM	360	368	--	--	--
ASIANPANT	2091	2096	--	--	--
BRGRPAINT	604	609	--	--	--
BIOCON	457	469	--	--	--
CADILAH	415	423	--	--	--

Source: BSE

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-513.93
Stock Futures	Net Sell	-125.38
Net Future Position	Net Sell	-639.33
Index Options	Net Buy	767.63
Stock Options	Net Sell	-54.61
Net Options Position	Net Buy	713.02
FII In cash Segment	Net Buy	1101.76
DII In cash Segment	Net Sell	-934.84
Net Cash Position	Net Buy	166.92

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Ajanta Pharma	04-Aug-20	1661.05	1717	3.26%
Akzo Nobel	13-Jul-20	1853	1895	2.22%
Alkem	08-Jul-20	2427	2583	6.04%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bajaj-Auto	12-Jun-20	2782.00	3149.00	11.65%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
BEL	13-Aug-20	110.00	115.00	8.69%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Bhartiartel	04-May-20	532.00	612.00	13.07%
Biocon	17-Sep-20	440.05	453.90	3.30%
Britannia	12-June-20	3366.00	4010.00	16.05%
Cadila	03-Apr-20	274.00	384.00	28.65%
CDSL	17-Sep-20	485.90	494.40	1.75%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Crompto Greaves Consumer	11-Jun-20	225.00	254.00	11.42%
Dabur India	22-Oct-19	466.00	525.00	12.66%
Divislab	04-Aug-20	2641.00	2716.60	2.78%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Dr Reddy	04-Aug-20	4530.00	4664.90	2.89%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Fine Organic	17-Sep-20	3145.00	3260.00	3.65%
Fortis	14-Jul-20	127.00	139.00	8.63%
Galaxy Surface	01-Jul-20	1557.00	1665.00	6.49%
Goderj CP	16-Jun-20	634.00	721.00	12.07%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Hatsun AgroProd.	17-Sep-20	841.45	878	4.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
Indusindbnk	08-Jun-20	451.00	577.00	21.84%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Ipca Lab	11-Aug-20	2099.00	2156.00	2.66%
ITI	17-Sep-20	131.45	133.50	1.55%
Jk Cement	19-Jun-20	1378.00	1568.00	12.12%
JK Lakshmi Cement	03-Jul-20	276.00	305.00	9.1%
Jyoti lab	05-Aug-20	132.90	143.90	7.64%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
NMDC	05-Aug-20	84.90	88.05	3.58%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Pfizer	22-Jul-20	4150.00	4450.00	6.74%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
PI Industries	17-Sep-20	2012.10	2070	2.87%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Reliance	22-Apr-20	1351.00	2198.00	38.54%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	798.00	9.90%
SBI Life	20-May-20	715.00	895.00	20.11%
Sun Pharma	07-Aug-20	525.00	550.00	9.09%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Torent Pharma	04-Aug-20	2727.95	2881.50	5.33%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	08-Oct-2020	11800	3,079,575
NIFTY	08-Oct-2020	11700	2,707,350
NIFTY	08-Oct-2020	12000	2,609,625

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	08-Oct-2020	11500	3,342,600
NIFTY	08-Oct-2020	11000	2,864,325
NIFTY	08-Oct-2020	11600	2,863,050

Securities in Ban For Trade Date 07-10-2020
IDEA,VEDL

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (06-10-2020)
LT	892.6	1021.96
ITC	169.9	196.23
HINDUNILVR	2115.9	2128.49
SBIN	191.6	227.96
HDFC	1934.4	1942.49
BPCL	352.05	401.31
ICICIBANK	380.6	407.41
IOC	75.35	94.23
AXISBANK	449.65	517.58
ONGC	69.35	87.66
GAIL	87.75	100.77
SHREECEM	20296.95	21123.81
INDUSINDBK	622.8	745.39
BHARTIARTL	426.75	514.99
POWERGRID	163.2	175.01
KOTAKBANK	1338.25	1412.62
NTPC	84.15	98.26
BAJAJFINSV	5995.4	6796.87
NESTLEIND	15876.85	16145.55
COALINDIA	116.8	150.95
SBILIFE	830.05	834.13
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Bulk Deals (BSE)

N/A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
6-Oct-20	ZEEL	VANGUARD MODERATE GROWTH FUND	BUY	5858603	211.46
6-Oct-20	DEEPAK-RE	UNION BANK OF INDIA	SELL	80620	14.26

 Note- Executed on 06th Oct 2020. Bulk Deal Buy/Sell done by fund house is considered

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