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Tuesday, 07th Dec 2021

Indian Indices	Last Price	(%) Chg
NSE	16912.25	-1.65
BSE	56747.14	-1.65
World Indices	Last Price	(%) Chg
Dow Jones	35227.03	1.87
Nasdaq	15225.15	0.93
Nikkei	28282.01	1.27
Hang Seng	23611.29	1.12
FTSE	7232.28	1.54
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1780.40	0.05
Silver (\$/Ounce)	22.32	0.23
Crude (\$/BBL)	73.50	0.57
Aluminium spot (\$/mt)	2587.75	-0.32
Copper SPOT (\$/mt)	9490.50	-0.86
Lead Spot (\$/MT)	2205.00	0.03
Natural gas \$/MMBtu	3.70	1.29
Currency	Last Price	(%) Chg
USD-INR	75.56	0.36
EUR-INR	85.43	0.24
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.36	-0.14

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BAJAJHLD	5200	5585	LUPIN	857	856
BEML	2012	2060	JMFIN	68	68
TORNTPR	556	577	MGL	896	892
IDEA	15	15.8	CUB	142	142
ZEEL	355	363	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened higher but was unable to sustain the opening gains and witness selling pressure during the day to close in red. On the daily chart, we are observing bear candle this suggests that the undertone in markets has turned negative. In coming trading session if Nifty for first hour trades below 16891 level then it may test 16800 - 16700 levels. On the upside 17000 - 17100 levels may act as resistance for the day.

We still maintain our stance that the daily trend remains down hence any pullback rallies is likely to attract selling pressure. Hence, one needs to adopted cautious approach at current level. However, stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-1155.40
Stock Futures	Net Buy	-790.26
Net Future Position	Net Sell	-1945.66
Index Options	Net Buy	3510.47
Stock Options	Net Sell	-243.45
Net Options Position	Net Buy	3267.02
FII In cash Segment	Net Sell	-3361.28
DII In cash Segment	Net Buy	1701.56
Net Cash Position	Net Sell	-1659.72

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (06-12-2021)
HINDUNILVR	2436.58	2306.5
TATASTEEL	1144.6	1108.8
DRREDDY	4900.82	4498.7
CIPLA	908.13	894.95
BPCL	444.44	383.45
HDFCBANK	1518.98	1503.8
HEROMOTOCO	2899.08	2420
BRITANNIA	3638.83	3496.2
AXISBANK	741.87	663.1
UPL	720.63	716.55
SHREECEM	28174.23	25612.35
EICHERMOT	2632.17	2444.1
INDUSINDBK	1022.3	915.65
ADANIPTS	732.01	723.45
MARUTI	7136.27	7042.85
BAJAJ-AUTO	3840.84	3249.75
COALINDIA	150.53	148.55

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	09-Dec-2021	17500	1,57,587
NIFTY	09-Dec-2021	17300	1,11,553
NIFTY	09-Dec-2021	17200	1,04,342

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	09-Dec-2021	16000	69,645
NIFTY	09-Dec-2021	16500	56,692
NIFTY	09-Dec-2021	17000	55,649

Securities in Ban For Trade Date 07-12-2021

IBULHSGFIN.

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
6-Dec-21	KARDA	ERISKA INVESTMENT FUND LTD	BUY	3800000	16.50
6-Dec-21	LIBAS	VISA CAPITAL PARTNERS	BUY	200000	29.20
6-Dec-21	LIBAS	ANISH J SARAF HUF	BUY	500000	29.50
6-Dec-21	LIBAS	MAHIMTURA NISHANT MITRASEN	SELL	700000	29.41
6-Dec-21	MTEDUCARE	AXIS BANK LIMITED	SELL	918033	7.77

Bulk Deals (BSE)

N/A

Note- Executed on 06th Dec 2021. Bulk Deal Buy/Sell done by fund house is considered

Research Analyst Registration No.	Contact	Website	mail Id
INH000002764	SMS: 'Arihant' to 56677	www.arihantcapital.com	arihant.research@arihantcapital.com

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Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
 T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com