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Monday, 08th Feb, 2021

Indian Indices	Last Price	(%) Chg
NSE	14924.25	0.19
BSE	50731.63	0.23
World Indices	Last Price	(%) Chg
Dow Jones	31148.24	0.30
Nasdaq	13856.30	0.57
Nikkei	29378.18	2.08
Hang Seng	29563.62	0.97
FTSE	6489.33	-0.22
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1810.10	-0.16
Silver (\$/Ounce)	27.01	-0.05
Crude (\$/BBL)	59.80	0.78
Aluminium spot (\$/mt)	2019.50	0.07
Copper SPOT (\$/mt)	7988.50	0.07
Lead Spot (\$/MT)	2053.00	-0.48
Natural gas \$/MMBtu	2.91	1.71
Currency	Last Price	(%) Chg
USD-INR	73.07	-0.10
EUR-INR	87.57	-0.23
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.07	-0.05

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ADANIPRT	566	575	--	--	--
ADANITRN	529	545	--	--	--
AXISBANK	719	766	--	--	--
BAJAJELEC	921	921	--	--	--
BAJAJFIN	5538	5627	--	--	--

Source: BSE

Market Technical Outlook



Nifty, opened higher traded in a narrow range throughout the day with positive bias to close in green. On the daily chart we are observing four narrow range body formations with higher high which suggests that the undertone is positive. In coming trading session if Nifty trades above 15014 level then it may test 15100 – 15200 levels. On the downside, 14800 – 14680 levels may act as support for the day.

We continue to maintain our stance that Nifty made a new all-time high but the momentum indicator is not showing strength which suggests that a consolidation or minor pullback cannot be ruled out. Hence cautiously positive approach at current level should be adopted. However, stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-460.70
Stock Futures	Net Sell	-35.14
Net Future Position	Net Sell	-495.84
Index Options	Net Buy	2404.27
Stock Options	Net Buy	39.11
Net Options Position	Net Buy	2443.38
FII In cash Segment	Net Buy	1461.71
DII In cash Segment	Net Sell	-1418.65
Net Cash Position	Net Buy	43.06

Guru Call: From the expert's desk				
Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aarti drugs	21-Aug-20	783.00	1026.95	31.16%
Aegis Logistics	11-Sep-20	204.05	259.20	27.03%
Ajanta Pharma	04-Aug-20	1661.05	1759.00	5.90%
Alkem	08-Jul-20	2427	2583.00	6.04%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bajaj-Auto	12-Jun-20	2782.00	3159.00	13.55%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Biocon	17-Sep-20	440.05	478.00	8.62%
Britannia	12-June-20	3366.00	4010.00	16.05%
Cadila	03-Apr-20	274.00	447.90	63.47%
CAMS	08-Oct-20	1334.90	1371.20	2.72%
CDSL	17-Sep-20	485.90	506.00	4.14%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Chola finance	25-Sep-20	238.70	265.00	11.02%
Chola Holding	23-Sep-20	391.80	424.00	8.22%
Cipla Ltd	20-Mar-17	597.30	825.00	38.12%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Crompton Greaves Consumer	11-Jun-20	225.00	300.50	33.56%
CUB	28-Sep-20	135.65	153.00	12.79%
Dabur India	22-Oct-19	466.00	535.00	14.81%
Divislab	04-Aug-20	2641.00	3389.00	28.32%
DLF Ltd	10-Apr-19	194.30	266.55	37.18%
Dr Reddy	04-Aug-20	4530.00	5512.65	21.69%
Emami Limited	26-Jun-19	290.35	407.55	40.37%
Fine Organic	17-Sep-20	3145.00	3260.00	3.65%
Fortis	14-Jul-20	127.00	142.70	12.36%
Galaxy Surface	01-Jul-20	1557.00	2039.85	31.01%
Goderj CP	16-Jun-20	634.00	762.00	20.19%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Hatsun AgroProd.	17-Sep-20	841.45	878.00	4.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	647.60	33.51%
Hero Motocorp Ltd	29-Sep-20	3174.95	3355.50	5.69%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
ICICI Bank Ltd.	06-Apr-18	278.65	552.20	98.17%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Securities Ltd	24-Sep-20	466.65	484.40	3.80%
Indusindbnk	08-Jun-20	451.00	712.00	57.87%
Infosys Ltd.	17-Aug-17	487.60	1146.55	135.14%
Ipca Lab	11-Aug-20	2099.00	2267.95	8.05%
JK Cement	19-Jun-20	1378.00	1724.80	25.17%
JK Lakshmi Cement	03-Jul-20	276.00	306.95	11.21%
Jyoti lab	05-Aug-20	132.90	158.50	19.26%
Justdial	07-Oct-20	385.60	448.00	16.18%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Mahindra & Mahindra Ltd.	05-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Marico Ltd.	04-Apr-18	325.00	404.00	24.31%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Nestle India Ltd.	27-Sep-18	9729.40	18369.95	88.81%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
PEL	02-Sep-20	1246.25	1360.45	9.16%
Pfizer	22-Jul-20	4150.00	5239.00	26.24%
Phoenix Mills Limited	07-Jul-19	655.15	979.00	49.43%
PI Industries	17-Sep-20	2012.10	2070	2.87%
Pidilite Industries Limited	04-Oct-16	681.60	1661.00	143.69%
Raymond	25-Sep-20	263.55	293.00	11.17%
RBL Bank	25-Sep-20	164.95	185.00	12.16%
Reliance	22-Apr-20	1351.00	2369.35	75.38%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	868.00	20.72%
SBI Life	20-May-20	715.00	895.00	20.11%
Solara	25-Sep-20	954.90	1255.00	31.43%
Sun Pharma	07-Aug-20	525.00	564.75	7.57%
Syngene	24-Sep-20	565.70	588.00	3.94%
Tata Chemicals Limited	24-Dec-19	296.89	345.90	16.51%
Tata Consultancy Services Ltd.	08-Jan-18	1344.60	2885.00	114.56%
Tata Consumer	29-Jun-17	149.15	591.95	296.88%
Torent Pharma	04-Aug-20	2727.95	2934.00	7.55%
Trent Ltd.	19-Dec-18	348.40	804.07	130.97%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	07-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

PCG PORTFOLIO

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Ajanta Pharma Ltd.	16-Sep-20	1526.10	1655.80	8.50%
Alkem Laboratories Ltd.	16-Sep-20	2823.80	2987.90	5.81%
Biocon Ltd.	16-Sep-20	438.65	478.00	8.97%
Cipla Ltd.	16-Sep-20	752.60	829.00	10.15%
Fine Organic Industries Ltd.	16-Sep-20	3070.95	3095.95	0.81%
Hatsun Agro Products Ltd.	16-Sep-20	840.15	868.00	3.31%
P I Industries Ltd.	16-Sep-20	2052.80	2080.00	1.33%
Reliance Industries Ltd.	16-Sep-20	2324.55	2336.00	0.49%
Infosys Ltd.	18-Sep-20	1002.15	1154.30	15.18%
Central Depository Services (India) Ltd	23-Sep-20	479.60	506.00	5.50%
Larsen & Toubro Infotech Ltd	23-Sep-20	2448.45	3512.70	43.47%
Divi's Laboratories Ltd	28-Sep-20	3097.15	3269.90	5.58%
Poly Medicure Ltd	28-Sep-20	458.10	508.80	11.07%
Coromandel International Ltd	29-Sep-20	793.25	801.90	1.09%
Coforge Ltd	01-Oct-20	2335.80	2760.00	18.16%
Tata Consultancy Services Ltd	05-Oct-20	2705.80	2885.00	6.62%
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	11-FEB-2021	16000	37,902
NIFTY	11-FEB-2021	15500	36,065
NIFTY	11-FEB-2021	15000	27,372

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	11-FEB-2021	14000	27,812
NIFTY	11-FEB-2021	13000	26,476
NIFTY	11-FEB-2021	14500	26,245

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (05-02-2021)
BRITANNIA	3566.24	3541.65
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Securities in Ban For Trade Date 08-02-2021

BHEL, PNB, SAIL

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
5-Feb-21	EIHOTEL	OBEROI HOTELS PVT. LTD.	BUY	6590110	93.10
5-Feb-21	GANECOS	TATA TRUSTEE COMPANY LIMITEE TRUSTEE FOR TATA MUTUAL FUND	BUY	465000	475.00
5-Feb-21	MAJESCO	PARMOD AGGARWAL (HUF)	BUY	196714	51.20
5-Feb-21	STOVEKRAFT	NIPPON INDIA MUTUAL FUND	BUY	700000	455.87
5-Feb-21	EIHOTEL	OBEROI HOLDINGS PRIVATE LIMITED	SELL	6590110	93.10
5-Feb-21	GANECOS	MCAP INDIA FUND LTD	SELL	250000	475.02
5-Feb-21	GANECOS	MCAP INDIA FUND LIMITED	SELL	250000	475.13
5-Feb-21	L&TFH-RE	CITIGROUP GLOBAL MARKETS MAURITIUS PVT LTD	SELL	3454478	24.84
5-Feb-21	STOVEKRAFT	COPHALL MAURITIUS INVESTMENT LIMITED	SELL	231370	462.48
5-Feb-21	STOVEKRAFT	INTEGRATED CORE STRATEGIES ASIA PTE LTD	SELL	192939	462.59
5-Feb-21	STOVEKRAFT	SOCIETE GENERALE	SELL	180000	451.24

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
5-Feb-21	DHANVARSHA	NOMURA SINGAPORE LIMITED	B	135000	380.00

Note- Executed on 05th Feb 2021. Bulk Deal Buy/Sell done by fund house is considered

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