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Tuesday, 08th Feb 2022

Indian Indices	Last Price	(%) Chg
NSE	17213.60	-1.73
BSE	57621.13	-1.75
World Indices	Last Price	(%) Chg
Dow Jones	35091.13	0.00
Nasdaq	14015.67	-0.58
Nikkei	27365.46	0.43
Hang Seng	24322.96	-1.04
FTSE	7573.47	0.76
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1823.10	0.07
Silver (\$/Ounce)	22.95	-0.57
Crude (\$/BBL)	92.50	-0.20
Aluminium spot (\$/mt)	3168.00	2.56
Copper SPOT (\$/mt)	9862.00	-0.90
Nickel Spot (\$/MT)	23881.50	1.37
Natural gas \$/MMBtu	4.27	0.92
Currency	Last Price	(%) Chg
USD-INR	74.63	0.32
EUR-INR	85.32	-0.07
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.87	-0.15

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BOB	112	117	--	--	--
BOMDYE	125	129	--	--	--
CHOLAINV	649	681	--	--	--
GUJMIN	134	141	--	--	--
GNFC	514	535	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened lower and momentum on the downside intensified as the day progressed which led the indices to close deep in red. On the daily chart we are observing that prices have convincingly closed below the 50-days SMA (17442). This suggests weakness. In coming trading session if Nifty for first hour trades below 17119 level then it may test 17000 - 16980 levels. On the upside, 17350- 17430 levels may act as resistance for the day.

Since, prices have breached the 50-daySMA (17442) on daily closing basis one needs to adopt cautious approach at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-1067.48
Stock Futures	Net Buy	165.02
Net Future Position	Net Sell	-902.46
Index Options	Net Buy	1378.34
Stock Options	Net Sell	-355.69
Net Options Position	Net Buy	1022.65
FII In cash Segment	Net Sell	-1157.23
DII In cash Segment	Net Sell	-1376.49
Net Cash Position	Net Sell	-2533.72

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (07-02-2022)
WIPRO	608.73	557
HINDUNILVR	2446.65	2257.6
TATASTEEL	1228.46	1183
DRREDDY	4908.83	4309.2
TATACONSUM	763.99	704.8
HDFC	2653.82	2428.15
BPCL	433.69	372.45
HDFCBANK	1517.54	1468.15
HEROMOTOCO	2761.02	2648.05
BRITANNIA	3652.27	3448.6
UPL	757.65	756.6
SHREECEM	27656.41	24865.55
EICHERMOT	2640.93	2601.35
INDUSINDBK	1002.97	933.05
ADANIPTS	736.93	715.15
DIVISLAB	4634.04	4201.5
KOTAKBANK	1853.54	1828.45
JSWSTEEL	684.5	651.15
BAJAJ-AUTO	3749.08	3476
NESTLEIND	18613.49	18072.75
HDFCLIFE	684	603.25
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	10-Feb-2022	18000	1,67,809
NIFTY	10-Feb-2022	17500	1,42,836
NIFTY	10-Feb-2022	17800	1,28,344

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	10-Feb-2022	17000	79,708
NIFTY	10-Feb-2022	16500	64,174
NIFTY	10-Feb-2022	16500	54,130

Securities in Ban For Trade Date 08-02-2022

NIL

IPO Listing Today

Company Name: Adani Wilmar Ltd, BSE Code: 543458, NSE Symbol: AWL, Issue Price: Rs 230 per share, Series: EQ

Bulk Deals (NSE)

N/A

Bulk Deals (BSE)

N/A

Note- Executed on 04th Feb 2022. Bulk Deal Buy/Sell done by fund house is considered

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