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Wednesday, 08th Feb 2023

Indian Indices	Last Price	(%) Chg
NSE	17721.50	-0.24
BSE	60286.04	-0.37
World Indices	Last Price	(%) Chg
Dow Jones	34156.69	0.78
Nasdaq	12113.79	1.90
Nikkei	27549.50	-0.49
Hang Seng	21336.50	0.87
FTSE	7864.71	0.36
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1889.20	0.23
Silver (\$/Ounce)	22.33	0.70
Crude (\$/BBL)	77.32	0.23
Aluminium spot (\$/mt)	2533.50	0.00
Copper SPOT (\$/mt)	8942.50	0.80
Zinc (\$/MT)	3204.00	2.33
Natural gas \$/MMBtu	2.56	-1.19
Currency	Last Price	(%) Chg
USDINR	82.74	-0.02
EURINR	88.57	-0.24
Bond		
India 10 Yr Bond yield	7.31	-0.08

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BRITANNIA	4596	4661	ATGL	1467	1467
CGPOWER	315	319	ADANITRANS	1252	1198
IDFC	91	92	APLLTD	530	518
ZYDUS	479	480	ARVIND	83	82
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Source: BSE

Market Technical Outlook



Nifty, opened a flat note traded with choppiness with negative bias to close in red. On the daily chart, we are observing two consecutive narrow range body formation which suggests indecisiveness prevailing at current level. We reiterate our view that prices are facing resistance at the upper trendline of the falling channel (shown above in the graph). In coming trading session if nifty trades above 17780 level then it may test 17880 - 17930 levels. On the downside, 17600 – 17510 levels may act as support for the day.

We still maintain our stance that trend remains down and pullback rally, if any is likely to attract selling pressure. Hence, cautious approach at current level should be adopted.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	89.38
Stock Futures	Net Sell	-239.76
Net Future Position	Net Sell	-150.38
Index Options	Net Buy	11396.2
Stock Options	Net Sell	-938.08
Net Options Position	Net Buy	10458.12
FII In cash Segment	Net Sell	-2559.96
DII In cash Segment	Net Buy	639.82
Net Cash Position	Net Sell	-1920.14

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	09-Feb-2023	18000	2,28,542
NIFTY	09-Feb-2023	18500	1,99,103
NIFTY	09-Feb-2023	17800	1,91,529

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	09-Feb-2023	17700	1,26,466
NIFTY	09-Feb-2023	17000	1,25,162
NIFTY	09-Feb-2023	17500	1,24,129

Securities in Ban For Trade Date: 08-02-2023

AMBUJACEM

Bulk Deals (BSE)

N/A

Bulk Deals (NSE)

N/A

Note- Executed on 07th Feb 2023. Bulk Deal Buy/Sell done by fund house is considered.

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