

Friday, 08th -Mar, 2019

Indian Indices	Last Price	(%) Chg
BSE	36725.42	0.24
NSE	11058.20	0.05
World Indices	Last Price	(%) Chg
Dow Jones	25473.23	-0.78
Nasdaq	7421.46	-1.13
Nikkei	21142.75	-1.46
Hang Seng	28493.79	-1.06
FTSE	7157.55	-0.53
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1287.70	0.12
Silver (\$/Ounce)	15.06	0.10
Crude (\$/BBL)	65.85	-0.68
Aluminium spot (\$/mt)	1866.75	0.27
Copper SPOT (\$/mt)	6441.50	0.09
Lead Spot (\$/MT)	2096.25	-0.34
Natural gas \$/MMBtu	2.86	-0.14
Currency	Last Price	(%) Chg
USD-INR	70.15	-0.43
EUR-INR	79.57	-0.36
Bond		
India 10 Yr Bond yield	7.58	0.11

Market Technical Outlook

On 07/03/2019 markets opened higher traded in a narrow range with choppiness and finally close with marginal gains. On the sectorial front Capital Goods and FMCG ended with decent gains whereas Consumer Durable, Metal and Oil & Gas ended on the losing side. The advance decline ratio was in favour of declining counter (Advances= 1309 Declines= 1349).

Pattern Formation: On the Daily Chart we are observing two consecutive narrow range body formations with higher high.

Outlook: In view of the above pattern formation it is evident that the undertone in the market is positive. However, a consolidation also cannot be ruled out at current level. In coming trading session if Nifty trades and close 11095 level then it can test 11150 - 11170 levels. On the downside, 11000 - 10950 levels may act as support for the day.

We maintain our stance that the undertone has turned positive and stock specific activity is likely to continue.

Ratings for stocks under our fundamental coverage

Company	CMP	Target	Call
Oberoi Realty	477	634	Buy
Indusind Bank	1531	1720	Accumulate
Suven Life Science	266	280	Hold

News for stocks under our Fundamental coverage

TATAMOTO	Tata Motors' wholly owned subsidiary -- Jaguar Land Rover (JLR) has reported retail sales of 38,288 vehicles in February 2019, down 4.1% compared to February last year. Retail sales were up significantly in North America (25.4%), UK (11.3%) and modestly higher in Europe (1.1%) but weaker market conditions continued to weigh on sales in China (down 47.6%).
INFY	Infosys has been selected by Rolls-Royce Plc UK, a world leader in engines and propulsion systems, as one of the strategic long-term partners to deliver digital and engineering services.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	532.84
Stock Futures	Net Sell	-377.84
Net Future Position	Net Buy	155.00
Index Options	Net Buy	2072.42
Stock Options	Net Sell	-83.69
Net Options Position	Net Buy	1988.73
FII In cash Segment	Net Buy	1137.85
DII In cash Segment	Net Sell	925.46
Net Cash Position	Net Buy	212.39

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ALBK	54.6	56.0	--	--	--
AXISBA	732.2	738.4	--	--	--
BAJAJHO	3270	3299	--	--	--
BATA	1350	1358	--	--	--
DIVISL	1652	1720	--	--	--

Source: BSE

Technical Levels for Nifty 50 Companies

Company	Closing 07-03-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	341	339	344	339	336	332
ASIANPAINT	1395	1398	1403	1398	1390	1384
AXISBANK	734	731	742	731	723	713
BAJAJ-AUTO	2920	2916	2931	2916	2904	2889
BAJAJFINSV	6599	6611	6656	6611	6553	6507
BAJFINANCE	2735	2747	2770	2747	2712	2690
BHARTIARTL	308	309	311	309	306	304
BPCL	371	372	375	372	367	364
CIPLA	541	544	548	544	537	533
COALINDIA	235	237	241	237	231	227
DRREDDY	2681	2692	2715	2692	2658	2635
EICHERMOT	21522	21544	21677	21544	21389	21256
GAIL	344	346	349	346	341	339
GRASIM	810	814	820	814	804	799
HCLTECH	1035	1039	1046	1039	1028	1021
HDFC	1880	1879	1893	1879	1866	1852
HDFCBANK	2127	2117	2139	2117	2104	2082
HEROMOTOCO	2730	2743	2766	2743	2708	2685
HINDALCO	201	201	203	201	199	198
HINDPETRO	249	250	253	250	246	243
HINDUNILVR	1705	1708	1717	1708	1697	1688
IBULHSGFIN	719	717	730	717	706	694
ICICIBANK	371	371	374	371	368	366
INDUSINDBK	1531	1532	1544	1532	1519	1507
INFRATEL	306	307	309	307	304	301
INFY	723	726	731	726	718	712
IOC	150	152	155	152	147	144
ITC	290	289	292	289	287	284
JSWSTEEL	290	290	294	290	285	281
KOTAKBANK	1237	1239	1244	1239	1233	1229
LT	1352	1340	1370	1340	1323	1293
M&M	672	668	681	668	658	645
MARUTI	7029	7041	7080	7041	6990	6951
NTPC	146	147	149	147	144	142
ONGC	152	153	155	153	151	149
POWERGRID	187	187	190	187	185	182
RELIANCE	1270	1269	1281	1269	1259	1248
SBIN	282	281	284	281	279	276
SUNPHARMA	451	454	460	454	445	440
TATAMOTORS	189	190	193	190	187	185
TATASTEEL	521	519	525	519	515	510
TCS	2013	2013	2025	2013	2001	1989
TECHM	808	813	820	813	801	794
TITAN	1043	1050	1062	1050	1032	1020
ULTRACEMCO	3913	3934	3967	3934	3880	3846
UPL	872	872	877	872	867	862
VEDL	176	176	179	176	173	170
WIPRO	269	272	277	272	264	259
YESBANK	232	232	236	232	228	225
ZEEL	459	464	473	464	450	441

Source: Iris

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3316.05	121.20%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1211.45	77.74%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1698.70	89.05%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	343.95	18.62%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	644.06	978.06	51.95%
HUL	13-Nov-17	1290.65	1869.50	44.85%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36%
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	396.60	21.71%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	375.30	34.69%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Colgate Palmolive	14-May-18	1109.00	1354.80	22.16%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	11499.00	18.19%
Bajajfinance	11-Oct-18	2270.95	2666.30	17.41%
Ambuja Cement	06-Nov-18	206.00	230.65	11.97%
Hindpetro	26-Nov-18	251.60	258.60	2.78%
BPCL	26-Nov-18	330.10	376.10	13.94%
HDFC AMC	19-Dec-18	1572.85	1572.85	0.00%
Godrej Properties	19-Dec-18	685.30	703.00	2.58%
Rites	19-Dec-18	283.70	297.70	4.93%
Intellect	19-Dec-18	242.85	243.50	0.27%
Supreme Industries	19-Dec-18	1135.80	1204.70	6.07%
Trent	19-Dec-18	348.40	372.60	6.95%
Greaves Cotton	19-Dec-18	127.10	128.75	1.30%
3M India	19-Dec-18	22850.95	23024.10	0.76%
Ultratech	19-Dec-18	4084.55	4134.00	1.21%
L&T Technology Services (LTTS)	19-Dec-18	1609.00	1739.95	8.14%
DCB Bank	19-Dec-18	164.55	175.35	6.56%
Bandhan Bank	19-Dec-18	556.40	563.70	1.31%

Securities in Ban For Trade Date 08-03-2019

RPOWER,WOCKPHARMA,IDBI

Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
7-Mar-19	Gujarat Gas Limited	UTILICO EMERGING MARKETS TRUST PLC	BUY	3705000	130.25
7-Mar-19	India Grid Trust	UTILICO EMERGING MARKETS TRUST PLC	BUY	1602342	83.98
7-Mar-19	NIIT Limited	CANARA ROBECO MUTUAL FUND A/C CANARA ROBECO INCOME	BUY	1200000	92.80
7-Mar-19	Vijaya Bank	MORGAN STANLEY (FRANCE) S.A.S.	BUY	8129150	45.97
7-Mar-19	Gujarat Gas Limited	UTILICO EMERGING MARKETS (MAURITIUS)	SELL	3705000	130.25
7-Mar-19	India Grid Trust	UTILICO EMERGING MARKETS (MAURITIUS)	SELL	1602342	83.98

Note- Executed on 07th Mar 2019. Bulk Deal Buy/Sell done by fund house is considered.

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