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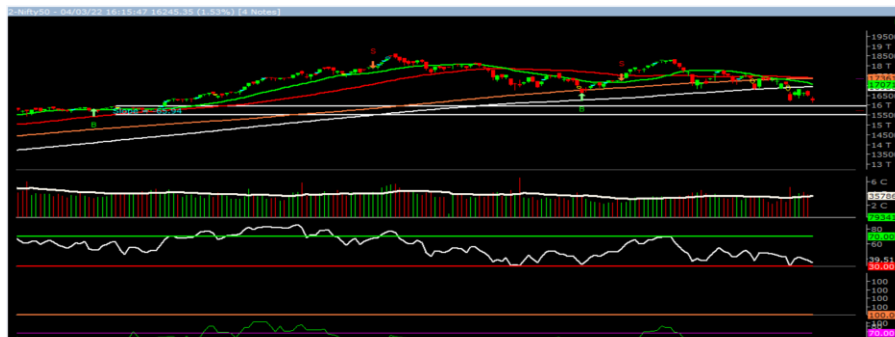
Tuesday, 08<sup>th</sup> Mar 2022

Indian Indices	Last Price	(%) Chg
NSE	15863.15	-2.35
BSE	52842.75	-2.74
World Indices	Last Price	(%) Chg
Dow Jones	32817.38	-2.37
Nasdaq	12830.96	-3.62
Nikkei	25143.52	-0.32
Hang Seng	21131.51	0.35
FTSE	6959.48	-0.40
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1992.80	-0.16
Silver (\$/Ounce)	25.73	0.04
Crude (\$/BBL)	125.26	1.66
Aluminium spot (\$/mt)	3765.00	-3.51
Copper SPOT (\$/mt)	10300.50	-3.50
Nickel Spot (\$/MT)	50271.50	67.22
Natural gas \$/MMBtu	4.74	-1.99
Currency	Last Price	(%) Chg
USD-INR	77.23	1.14
EUR-INR	83.84	-0.26
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.89	1.14

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
GUJMIN	167	172	APOLTYR	175	165
HINDALCO	619	623	ASHOKLY	99	96
ONGC	187	189	AUROPH	608	584
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Source: BSE

### Market Technical Outlook



Nifty opened lower in wake of weak global clue and traded with extreme choppiness to close in red. On the daily chart, we are witnessing a “Doji” candlestick pattern at the demand zone of 15962 to 15578 (shown above in the graph). Hence a bounce cannot be ruled out. In coming trading session if Nifty for first hour trades below 15700 level then it may test 15650 – 15600 levels. On the upside, 15950 - 16050 levels may act as resistance for the day.

**Broadly, the trend remains down and pull back rallies are likely to attract selling pressure. Hence, one needs to adopt cautious approach at current level.**

### Foreign Institutional Investments (FIIs) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-1762.15
Stock Futures	Net Sell	-720.11
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-2482.26</b>
Index Options	Net Buy	2797.10
Stock Options	Net Sell	-122.45
<b>Net Options Position</b>	<b>Net Buy</b>	<b>2674.65</b>
FII In cash Segment	Net Sell	-7482.08
DII In cash Segment	Net Buy	5331.03
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>-2151.05</b>

Guru Call: From the expert's desk				
Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%

Guru Call: From the expert's desk				
Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
LIC Housing Finance Limited	06-Jan-21	408.30	542.45	32.86%
Mahanagar Gas	15-Nov-19	1029.00	1284.40	24.82%
Mahindra & Mahindra Ltd.	05-Jun-17	709.25	993.00	40.01%
Marico Ltd.	04-Apr-18	325.00	549.60	69.11%
Maruti Suzuki India Ltd	13-Aug-20	5988.85	8329.00	39.08%
Nestle India Ltd.	27-Sep-18	9729.40	18844.00	93.68%
NRB Bearings Limited	18-Jun-21	134.30	154.40	14.97%
Oberoi Realty Ltd.	23-Nov-17	508.60	729.00	43.33%
Oracle Financial Services Software Ltd.	13-Aug-21	4618.45	4789.00	3.69%
PEL	02-Sep-20	1246.25	2520.90	102.28%
Phoenix Mills Limited	07-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	04-Oct-16	681.60	2333.95	242.42%
Poonawalla Fincorp Ltd	13-Aug-21	175.45	197.85	12.77%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12869.65	13004.95	1.05%
PVR Limited	13-Aug-21	1412.25	1445.00	2.32%
Raymond	25-Sep-20	263.55	473.90	79.81%
RBL Bank	25-Sep-20	164.95	274.30	66.29%
Reliance	22-Apr-20	1351.00	2369.35	75.38%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	1139.50	58.48%
SBI Life	20-May-20	715.00	1064.95	48.94%
Shilpa Medicare Ltd	20-Jul-21	661.75	668.90	1.08%
Shree Renuka Sugars Limited	13-Aug-21	26.80	28.10	4.85%
Solar Industries India Ltd	13-Aug-21	1760.05	1775.00	0.85%
State Bank of India	03-Feb-21	335.95	441.95	31.55%
Sun Pharma	07-Aug-20	525.00	721.85	37.50%
Sun TV Network Ltd.	13-Aug-21	525.35	538.00	2.41%
Syngene International Ltd	24-Sep-20	565.70	700.00	23.74%
Tata Chemicals Limited	24-Dec-19	296.89	833.95	180.90%
Tata Coffee Ltd.	28-Jun-21	183.35	198.65	8.34%
Tata Consultancy Services Ltd.	08-Jan-18	1344.60	3399.65	152.84%
Tata Consumer	29-Jun-17	149.15	786.85	427.56%
Trent Ltd.	19-Dec-18	348.40	947.95	172.09%
Ultratech Cement Ltd.	19-Dec-18	4084.60	7544.00	84.69%
UTI Asset Management Company Ltd	13-Aug-21	1043.75	1147.00	9.89%
Vedanta Ltd	28-Jun-21	260.80	276.15	5.89%
Voltas Ltd.	27-Mar-18	613.90	1132.00	84.39%
Whirlpool Of India Ltd.	07-Dec-16	872.25	2787.00	219.52%
Wipro Limited	13-Aug-21	615.50	639.20	3.85%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%
Zensar Technologies Limited	13-Aug-21	417.90	461.50	10.43%
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**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (07-03-2022)
WIPRO	614.86	571.85
RELIANCE	2336.37	2239.55
LT	1731.75	1634.45
HINDUNILVR	2430.77	1943.95
SBIN	463.66	440.3
DRREDDY	4812.56	3769.4
GRASIM	1621.61	1446.55
TATAMOTORS	402.16	394
TATACONSUM	768.29	659.85
M&M	822.15	690.55
HDFC	2643.76	2121.95
BPCL	426.66	338
ICICIBANK	720.67	653.75
HDFCBANK	1521.31	1324.8
HEROMOTOCO	2738.32	2198.7
BRITANNIA	3646.7	3153.45
ASIANPAINT	3148.8	2708.45
IOC	116.87	112.25
AXISBANK	748.18	667.55
UPL	763.4	731.9
SHREECEM	27314.87	21990.35
EICHERMOT	2656.54	2259.65
INDUSINDBK	1004.65	834.4
BAJFINANCE	6902.87	6125
ADANIPORTS	733.14	677.8
ULTRACEMCO	7309.35	5698.1
DIVISLAB	4658.53	4074.95
TCS	3547.99	3484.9
KOTAKBANK	1859.19	1711.9
JSWSTEEL	677.87	637.15
MARUTI	7472.08	6769.05
BAJAJ-AUTO	3715.1	3234.65
BAJAJFINSV	15650.89	14373.2
NESTLEIND	18717.45	17342.05
SBILIFE	1132.17	1028.9
HDFCLIFE	673.65	503.5
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**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	10-Mar-2022	17000	1,53,767
NIFTY	10-Mar-2022	17500	1,18,241
NIFTY	10-Mar-2022	17100	81,728

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	10-Mar-2022	14750	63,155
NIFTY	10-Mar-2022	15000	60,891
NIFTY	10-Mar-2022	15500	46,532

**Securities in Ban For Trade Date 08-03-2022**

NIL

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
7-Mar-22	HGS	HINDUJA REALTY VENTURES LIMITED	BUY	814490	1,130.00
7-Mar-22	HGS	AASIA EXPORTS	SELL	814490	1,130.00
7-Mar-22	IBULHSGFIN	PRUSIK UMBRELLA UCITS FUND PLC	SELL	2912000	137.48

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
7-Mar-22	AMIORG	PLUTUS WEALTH MANAGEMENT LLP	S	200000	885.00
7-Mar-22	VIJAYA	KARAKORAM LIMITED	S	7294115	425.75
7-Mar-22	VIJAYA	AL MEHWAR COMMERCIAL INVESTMENTS LLC	B	2035857	425.75
7-Mar-22	VIJAYA	DESTINATIONS INT EQ FUND A SERIES OF BRINKER CAPITAL	B	894610	425.75
7-Mar-22	VIJAYA	WASATCH ADVISORS INC A/C WASATCH EMERGING INDIA FUND	B	2767033	425.75
7-Mar-22	VIJAYA	WASATCH ADVISORS INC A/C WASATCH INTERNATIONAL	B	1,243,005	425.75

Note- Executed on 07<sup>th</sup> Mar 2022. Bulk Deal Buy/Sell done by fund house is considered

**Research Analyst Registration No.**

INH000002764

**Contact**

SMS: 'Arihant' to 56677

**Website**
[www.arihantcapital.com](http://www.arihantcapital.com)
**mail Id**
[arihant.research@arihantcapital.com](mailto:arihant.research@arihantcapital.com)

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## Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1<sup>st</sup> Floor  
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093  
 T. 022-42254800. Fax: 022-42254880  
[www.arihantcapital.com](http://www.arihantcapital.com)