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Wednesday, 08th March, 2020

Indian Indices	Last Price	(%) Chg
BSE	30067.21	8.97
NSE	8792.20	8.76
World Indices	Last Price	(%) Chg
Dow Jones	22653.86	-0.12
Nasdaq	7887.26	-0.33
Nikkei	18971.60	0.11
Hang Seng	24075.61	-0.73
FTSE	5704.45	2.19
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1681.00	-0.16
Silver (\$/Ounce)	15.28	-1.32
Crude (\$/BBL)	35.61	2.32
Aluminium spot (\$/mt)	1480.00	0.00
Copper SPOT (\$/mt)	5009.00	-0.30
Lead Spot (\$/MT)	1719.25	-0.22
Natural gas \$/MMBtu	1.89	2.11
Currency	Last Price	(%) Chg
USD-INR	76.15	-0.72
EUR-INR	82.71	0.08
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.41	-0.06

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
DRREDDY	3583	3612	BAJFIN	2353	2083
HUL	2444	2462	BHARTFO	218	207
IPCA	1524	1649	CUB	115	110
TORNTPH	2361	2388	KEC	158	155
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Source: BSE

Market Technical Outlook



Nifty opened up with a gap and momentum on the upside intensified as the day progressed which led the indices to close near days high. On the daily chart, we are observing that the prices have managed to close above the 23% Fibonacci retracement level 8672 (Shown above in the graph). This suggests that momentum on the upside is likely to continue. In coming trading session if Nifty trades above 8820 level then it is likely to test 9100 – 9300 levels. On the downside, 8300 – 8150 levels may act as support for the day.

Since, Nifty has closed above 8672 level the pull-back rally is in offing. Hence to play this pull-back rally one needs to adopt cautiously positive approach at current level. We still maintain our stance that the trend remains down hence at higher levels we may witness selling pressure.

News for stocks

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Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	2368.30
Stock Futures	Net Buy	648.77
Net Future Position	Net Buy	3017.07
Index Options	Net Sell	-842.03
Stock Options	Net Sell	-95.97
Net Options Position	Net Sell	-938.00
FII In cash Segment	Net Buy	741.77
DII In cash Segment	Net Buy	422.51
Net Cash Position	Net Buy	1164.28

Technical Levels for Nifty 50 Companies

Company	Closing 07-04-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	248.10	249.85	254.10	260.10	243.85	239.60
ASIAN PAINT	1623.80	1598.93	1659.87	1695.93	1562.87	1501.93
AXIS BANK	388.85	378.98	415.62	442.38	352.22	315.58
BAJAJ-AUTO	2280.05	2216.20	2367.40	2454.75	2128.85	1977.65
BAJAJ FINSV	4724.90	4624.25	4919.45	5114.00	4429.70	4134.50
BAJFINANCE	2253.35	2206.95	2332.40	2411.45	2127.90	2002.45
BHARTIARTL	470.20	463.03	492.92	515.63	440.32	410.43
BPCL	351.10	343.30	367.10	383.10	327.30	303.50
BRITANNIA	2834.50	2784.45	2928.75	3023.00	2690.20	2545.90
CIPLA	492.25	485.88	519.77	547.28	458.37	424.48
COALINDIA	140.15	139.90	142.65	145.15	137.40	134.65
DRREDDY	3583.20	3469.60	3729.20	3875.20	3323.60	3064.00
EICHERMOT	13096.05	12919.38	13388.67	13681.28	12626.77	12157.48
GAIL	84.50	84.50	86.45	88.40	82.55	80.60
GRASIM	518.55	501.48	539.97	561.38	480.07	441.58
HCLTECH	451.15	444.70	464.40	477.65	431.45	411.75
HDFC	1555.15	1550.08	1582.57	1609.98	1522.67	1490.18
HDFCBANK	896.10	882.92	920.48	944.87	858.53	820.97
HEROMOTOCO	1769.20	1727.28	1830.92	1892.63	1665.57	1561.93
HINDALCO	103.95	100.17	110.33	116.72	93.78	83.62
HINDUNILVR	2444.90	2374.97	2529.93	2614.97	2289.93	2134.97
ICICIBANK	326.10	317.52	338.18	350.27	305.43	284.77
INDUSINDBK	383.85	373.28	402.07	420.28	355.07	326.28
INFRA TEL	159.65	160.42	163.73	167.82	156.33	153.02
INFY	639.00	632.05	651.20	663.40	619.85	600.70
IOC	83.00	82.23	84.47	85.93	80.77	78.53
ITC	181.55	180.30	186.95	192.35	174.90	168.25
JSWSTEEL	158.10	154.47	163.48	168.87	149.08	140.07
KOTAK BANK	1198.05	1199.37	1227.73	1257.42	1169.68	1141.32
LT	801.65	801.88	812.77	823.88	790.77	779.88
M&M	321.00	312.52	332.28	343.57	301.23	281.47
MARUTI	4553.65	4428.85	4737.70	4921.75	4244.80	3935.95
NESTLEIND	17038.65	16554.90	17683.75	18328.85	15909.80	14780.95
NTPC	81.55	81.23	82.37	83.18	80.42	79.28
ONGC	72.90	72.50	74.80	76.70	70.60	68.30
POWERGRID	158.00	158.77	161.13	164.27	155.63	153.27
RELIANCE	1206.10	1173.37	1246.73	1287.37	1132.73	1059.37
SBIN	186.40	183.77	189.93	193.47	180.23	174.07
SUNPHARMA	417.35	409.50	430.70	444.05	396.15	374.95
TATAMOTORS	67.25	67.82	68.73	70.22	66.33	65.42
TATASTEEL	276.20	271.70	282.20	288.20	265.70	255.20
TCS	1775.20	1755.35	1805.70	1836.20	1724.85	1674.50
TECHM	549.85	547.75	559.75	569.65	537.85	525.85
TITAN	947.45	931.57	970.83	994.22	908.18	868.92
ULTRACEMCO	3279.50	3235.17	3390.08	3500.67	3124.58	2969.67
UPL	323.65	318.93	330.72	337.78	311.87	300.08
VEDL	66.75	66.52	67.93	69.12	65.33	63.92
WIPRO	191.90	189.22	195.38	198.87	185.73	179.57
YES BANK	24.55	24.58	25.37	26.18	23.77	22.98
ZEEL	140.90	136.85	147.05	153.20	130.70	120.50

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (07-04-2020)
INFY	742.03	639.00
WIPRO	245.39	191.90
RELIANCE	1352.07	1206.10
ZEEL	284.69	140.90
LT	1322.55	801.65
ITC	237.34	181.55
HCLTECH	545.22	451.15
TATASTEEL	404.87	276.20
SBIN	303.28	186.40
GRASIM	746.86	518.55
TATAMOTORS	146.22	67.25
M&M	536.12	321.00
HDFC	2184.39	1555.15
HINDALCO	185.43	103.95
BPCL	429.21	351.10
ICICIBANK	461.23	326.10
HDFCBANK	1182.96	896.10
HEROMOTOCO	2424.63	1769.20
BRITANNIA	2920.88	2834.50
ASIANPAINT	1674.95	1623.80
IOC	127.03	83.00
AXISBANK	693.17	388.85
ONGC	124.02	72.90
TITAN	1171.60	947.45
VEDL	141.80	66.75
UPL	555.62	323.65
GAIL	124.01	84.50
SHREECEM	20649.49	16634.55
EICHERMOT	18932.52	13096.05
INDUSINDBK	1293.94	383.85
BAJFINANCE	3818.53	2253.35
ADANIPTS	370.42	248.10
POWERGRID	193.41	158.00
ULTRACEMCO	4183.56	3279.50
TCS	2113.91	1775.20
KOTAKBANK	1558.45	1198.05
TECHM	721.41	549.85
JSWSTEEL	241.56	158.10
NTPC	116.76	81.55
MARUTI	6551.38	4553.65
BAJAJ-AUTO	2896.85	2280.05
BAJAJFINSV	8238.38	4724.90
COALINDIA	196.71	140.15
INFRADEL	239.25	159.65

Securities in Ban For Trade Date 08-04-2020

NIL

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	09-Apr-2020	9000	1159950
NIFTY	09-Apr-2020	9500	790425
NIFTY	09-Apr-2020	8500	780975

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	09-Apr-2020	8000	1879800
NIFTY	09-Apr-2020	8500	1565325
NIFTY	09-Apr-2020	8400	1147875

Bulk Deals (BSE)

N/A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
7-Apr-20	IndusInd Bank Ltd.	UBS PRINCIPAL CAPITAL ASIA LIMITED	BUY	5383066	367.00

Note- Executed on 07th Apr 2020. Bulk Deal Buy/Sell done by fund house is considered.

Research Analyst Registration No.

INH000002764

Contact

SMS: 'Arihant' to 56677

Website
www.arihantcapital.com
mail Id
arihant.research@arihantcapital.com

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Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
 T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com