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Friday, 08<sup>th</sup> Apr 2022

Indian Indices	Last Price	(%) Chg
NSE	17693.55	-0.94
BSE	59034.95	-0.97
World Indices	Last Price	(%) Chg
Dow Jones	34583.57	0.25
Nasdaq	13897.30	0.06
Nikkei	26820.37	-0.25
Hang Seng	21714.01	-0.44
FTSE	7551.81	-0.47
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1933.10	-0.24
Silver (\$/Ounce)	24.69	-0.18
Crude (\$/BBL)	100.10	-0.48
Aluminium spot (\$/mt)	3421.00	-0.58
Copper SPOT (\$/mt)	10261.50	-0.42
Zinc (\$/MT)	4187.00	-2.04
Natural gas \$/MMBtu	6.35	-0.09
Currency	Last Price	(%) Chg
USD-INR	75.96	0.56
EUR-INR	82.42	-0.16
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.91	-0.04

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ADANIEN	2104	2215	--	--	--
ADANIPWR	232	256	--	--	--
ADANITOTA	2369	2600	--	--	--
ABFRL	311	321	--	--	--
BOB	119	122	--	--	--

Source: BSE

### Market Technical Outlook



Nifty opened lower and traded with negative bias throughout the day to close in red. On the daily chart, we are observing a narrow range body formation with lower low formations. However, there is strong demand zone in the range of **17400 to 17600** level. Hence a bounce from the mentioned demand zone cannot be ruled out. In coming trading session if Nifty for first hour trades below 17600 level then it may test 17500 – 17400 level. On the upside, 17760 – 17850 levels may act as resistance for the day.

**Broadly, we are of the opinion that there is high probability that nifty may hold the demand zone mentioned above. Hence cautiously positive approach should be adopted at current level.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-1999.19
Stock Futures	Net Sell	-2970.49
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-4969.68</b>
Index Options	Net Buy	7105.64
Stock Options	Net Sell	-174.92
<b>Net Options Position</b>	<b>Net Buy</b>	<b>6930.72</b>
FII In cash Segment	Net Sell	-5009.62
DII In cash Segment	Net Buy	1774.70
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>-3234.92</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%





**Securities in Ban For Trade Date 08-04-2022**

NIL

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
7-Apr-22	ASTERDM	INDIUM IV (MAURITIUS) HOLDINGS LIMITED	SELL	3379797	192.59
7-Apr-22	RBLBANK	INTEGRATED CORE STRATEGIES ASIA PTE LTD	SELL	3430700	139.07
7-Apr-22	YESBANK	ANUSANDHAN INVESTMENTS LIMITED	SELL	216105588	15.62

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
7-Apr-22	ASTERDM	INDIUM IV (MAURITIUS) HOLDINGS LIMITED	S	3286751	192.35
7-Apr-22	ZEEL	INVESCO OPPENHEIMER DEVELOPING MARKETS FUND	S	74318476	281.46
7-Apr-22	ZEEL	SEGANTII INDIA MAURITIUS	B	9900000	281.10
7-Apr-22	ZEEL	MORGAN STANLEY ASIA SINGAPORE PTE	B	10195126	281.10

Note- Executed on 07<sup>th</sup> Apr 2022. Bulk Deal Buy/Sell done by fund house is considered

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