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Friday, 08<sup>th</sup> May, 2020

Indian Indices	Last Price	(%) Chg
BSE	31443.38	-0.76
NSE	9199.05	-0.78
World Indices	Last Price	(%) Chg
Dow Jones	23875.89	0.89
Nasdaq	8979.66	1.41
Nikkei	19991.96	1.61
Hang Seng	24172.06	0.80
FTSE	5935.98	1.40
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1728.60	0.16
Silver (\$/Ounce)	15.76	1.06
Crude (\$/BBL)	29.79	1.12
Aluminium spot (\$/mt)	1490.50	0.62
Copper SPOT (\$/mt)	5280.00	1.19
Lead Spot (\$/MT)	1647.50	0.69
Natural gas \$/MMBtu	1.91	0.63
Currency	Last Price	(%) Chg
USD-INR	76.03	0.13
EUR-INR	82.18	-0.15
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.02	-0.74

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
--	--	--	BANKBAR	42.5	41.5
--	--	--	GODREJ	241	234
--	--	--	IIFLFIN	71.6	68.0
--	--	--	TATAPO	29.0	28.8
--	--	--	WELSPUN	60.8	58.5

Source: BSE

### Market Technical Outlook



Nifty opened on a subdued note traded in a narrow range with negative bias to close in red. On the daily chart we are observing two consecutive “Doji” candlestick pattern that have taken support at the 21-daysSMA (9136) and the current close is convincingly above it. In coming trading session if Nifty for first hour hold 9150 level then it is likely to test 9260 - 9350 levels. On the flip side if Nifty trades below 9150 then it may test 9091 – 9000 levels.

**We still continue to maintain our stance that there is good demand at 8900 – 9000 from where a bounce cannot be ruled out. Further, the daily Nifty chart is maintaining higher-top higher-bottom formation and a breach of 8900 on closing basis would negate the said pattern. Hence one needs to adopt cautiously positive approach at current level.**

### News for stocks

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### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-1628.42
Stock Futures	Net Sell	-2977.24
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-4605.66</b>
Index Options	Net Buy	1493.05
Stock Options	Net Buy	4.00
<b>Net Options Position</b>	<b>Net Buy</b>	<b>1497.05</b>
FII In cash Segment	Net Buy	19056.49
DII In cash Segment	Net Buy	3818.41
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>22874.90</b>

**Technical Levels for Nifty 50 Companies**

Company	Closing 07-05-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	282.40	278.45	288.45	294.50	272.40	262.40
ASIAN PAINT	1594.30	1589.40	1633.60	1672.90	1550.10	1505.90
AXIS BANK	397.35	394.10	405.50	413.65	385.95	374.55
BAJAJ-AUTO	2406.55	2430.77	2461.53	2516.52	2375.78	2345.02
BAJAJ FINSV	4673.40	4703.13	4766.27	4859.13	4610.27	4547.13
BAJFINANCE	2060.55	2092.92	2137.48	2214.42	2015.98	1971.42
BHARTIARTL	528.05	532.62	540.78	553.52	519.88	511.72
BPCL	329.55	333.25	338.30	347.05	324.50	319.45
BRITANNIA	2915.35	2920.78	2974.57	3033.78	2861.57	2807.78
CIPLA	589.55	592.95	598.40	607.25	584.10	578.65
COALINDIA	130.80	131.27	132.53	134.27	129.53	128.27
DRREDDY	3837.65	3864.25	3909.95	3982.25	3791.95	3746.25
EICHERMOT	14010.50	13942.80	14172.70	14334.90	13780.60	13550.70
GAIL	91.50	92.93	94.82	98.13	89.62	87.73
GRASIM	485.20	484.52	492.63	500.07	477.08	468.97
HCLTECH	511.75	520.37	533.18	554.62	498.93	486.12
HDFC	1703.90	1715.83	1734.02	1764.13	1685.72	1667.53
HDFCBANK	925.00	929.88	938.42	951.83	916.47	907.93
HEROMOTOCO	2000.30	2011.70	2040.00	2079.70	1972.00	1943.70
HINDALCO	117.65	118.78	120.87	124.08	115.57	113.48
HINDUNILVR	1992.05	1967.02	2032.03	2072.02	1927.03	1862.02
ICICIBANK	336.75	337.78	341.87	346.98	332.67	328.58
INDUSINDBK	454.35	443.78	472.07	489.78	426.07	397.78
INFRA TEL	172.80	167.93	179.27	185.73	161.47	150.13
INFY	664.95	667.25	672.05	679.15	660.15	655.35
IOC	75.75	76.12	76.63	77.52	75.23	74.72
ITC	161.00	162.45	164.40	167.80	159.05	157.10
JSWSTEEL	172.20	169.57	176.63	181.07	165.13	158.07
KOTAK BANK	1199.80	1208.02	1231.78	1263.77	1176.03	1152.27
LT	822.85	826.33	832.57	842.28	816.62	810.38
M&M	400.65	396.40	407.70	414.75	389.35	378.05
MARUTI	4749.30	4806.55	4878.10	5006.90	4677.75	4606.20
NESTLEIND	17142.45	17082.57	17339.88	17537.32	16885.13	16627.82
NTPC	90.45	91.67	93.18	95.92	88.93	87.42
ONGC	75.60	76.33	77.57	79.53	74.37	73.13
POWERGRID	161.75	162.58	164.17	166.58	160.17	158.58
RELIANCE	1506.95	1488.53	1532.07	1557.18	1463.42	1419.88
SBIN	170.75	170.70	172.60	174.45	168.85	166.95
SHREECEM	18432.40	18452.85	18863.75	19295.10	18021.50	17610.60
SUNPHARMA	452.20	456.03	461.87	471.53	446.37	440.53
TATAMOTORS	82.50	83.08	84.07	85.63	81.52	80.53
TATASTEEL	275.85	277.78	280.92	285.98	272.72	269.58
TCS	1891.65	1903.15	1922.95	1954.25	1871.85	1852.05
TECHM	516.35	516.18	526.02	535.68	506.52	496.68
TITAN	849.10	858.00	869.60	890.10	837.50	825.90
ULTRACEMCO	3252.85	3287.28	3343.57	3434.28	3196.57	3140.28
UPL	368.40	372.87	379.43	390.47	361.83	355.27
VEDL	78.55	79.07	80.08	81.62	77.53	76.52
WIPRO	184.10	183.57	185.93	187.77	181.73	179.37
ZEEL	147.35	149.22	152.33	157.32	144.23	141.12

(Source – IRIS)

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (07-05-2020)
INFY	734.48	666.00
WIPRO	236.20	184.10
ZEEL	265.75	148.10
LT	1258.53	822.85
ITC	228.18	161.00
HCLTECH	540.85	510.50
HINDUNILVR	2027.43	1998.00
TATASTEEL	384.84	275.85
SBIN	286.89	170.75
GRASIM	708.95	482.35
TATAMOTORS	138.41	82.50
M&M	508.91	400.65
HDFC	2134.26	1707.00
HINDALCO	177.19	117.65
BPCL	426.91	329.20
ICICIBANK	453.05	337.90
HDFCBANK	1155.10	927.30
HEROMOTOCO	2363.09	2000.30
BRITANNIA	2936.09	2915.35
ASIANPAINT	1709.63	1594.30
IOC	120.24	75.75
AXISBANK	658.61	397.35
ONGC	115.44	75.60
TITAN	1139.98	849.10
VEDL	133.24	78.55
UPL	528.82	368.40
GAIL	117.80	91.50
SHREECEM	20389.95	18432.40
EICHERMOT	18403.24	14035.00
INDUSINDBK	1196.52	453.50
BAJFINANCE	3686.20	2071.00
ADANIPTS	357.18	282.40
POWERGRID	189.36	161.75
ULTRACEMCO	4076.31	3252.85
TCS	2076.74	1891.65
KOTAKBANK	1534.72	1199.80
TECHM	703.71	516.35
JSWSTEEL	231.77	172.20
NTPC	112.61	90.45
MARUTI	6427.31	4749.30
BAJAJ-AUTO	2856.65	2406.55
BAJAJFINSV	7904.76	4684.70
COALINDIA	186.33	130.80
INFRADEL	229.61	172.40

**Securities in Ban For Trade Date 08-05-2020**

NIL

**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	14-May-2020	9500	858300
NIFTY	14-May-2020	10000	810300
NIFTY	14-May-2020	9200	803025

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	14-May-2020	9000	920700
NIFTY	14-May-2020	9200	712275
NIFTY	14-May-2020	8500	705825

**Bulk Deals (BSE)**

N/A

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
7-May-20	Hindustan Unilever Ltd	GLAXOSMITHKLINE PTE LTD	SELL	54083698	1,913.80
7-May-20	Hindustan Unilever Ltd	HORLICKS LIMITED	SELL	79688346	1,902.74
7-May-20	Hindustan Unilever Ltd	SOCIETE GENERALE	BUY	12900000	1,902.00
7-May-20	Justdial Ltd.	SAUDI ARABIAN MONETARY AUTHORITY	SELL	324863	339.85

Note- Executed on 07<sup>th</sup> May 2020. Bulk Deal Buy/Sell done by fund house is considered.

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