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Wednesday, 08th July, 2020

Indian Indices	Last Price	(%) Chg
BSE	36674.52	0.51
NSE	10799.65	0.33
World Indices	Last Price	(%) Chg
Dow Jones	25890.18	-1.51
Nasdaq	10343.89	-0.86
Nikkei	22571.55	-0.19
Hang Seng	26092.27	0.45
FTSE	6189.90	-1.53
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1805.30	-0.25
Silver (\$/Ounce)	18.62	-0.42
Crude (\$/BBL)	42.99	-0.21
Aluminium spot (\$/mt)	1638.75	0.20
Copper SPOT (\$/mt)	6197.00	0.07
Lead Spot (\$/MT)	1822.25	0.57
Natural gas \$/MMBtu	1.87	-0.16
Currency	Last Price	(%) Chg
USD-INR	75.05	0.36
EUR-INR	84.70	0.14
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	5.79	-0.74

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ESCORTS	1110	1116	--	--	--
IDBIBANK	50.4	55.7	--	--	--
RELIANCE	1823	1870	--	--	--
TCS	2269	2301	--	--	--
TATACON	412	414	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened higher traded with choppiness but finally managed to close in green. On the daily chart, we are observing five consecutive narrow range body formations with higher highs. This suggests that the prior trend is losing breathe. In coming trading session if prices traded above 10815 then it may test 10887 (200-day SMA) - 10980 levels. On the downside, 10600 - 10500 levels may act as support for the day.

We maintain our stance that the undertone in the market is positive. However, the narrow range body formation with higher high gives small indication that a consolidation or minor correction cannot be ruled out. Hence cautiously positive approach at current level should be adopted as stock specific move is likely to continue.

News for stocks

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Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-409.43
Stock Futures	Net Sell	-637.66
Net Future Position	Net Sell	-1047.09
Index Options	Net Buy	434.91
Stock Options	Net Buy	45.46
Net Options Position	Net Buy	480.37
FII In cash Segment	Net Buy	829.90
DII In cash Segment	Net Sell	-784.47
Net Cash Position	Net Buy	45.43

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

Technical Levels for Nifty 50 Companies

Company	Closing 07-07-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	345.95	350.40	356.55	367.15	339.80	333.65
ASIAN PAINT	1745.75	1733.83	1761.82	1777.88	1717.77	1689.78
AXIS BANK	447.35	440.85	455.50	463.65	432.70	418.05
BAJAJ-AUTO	2847.15	2882.57	2938.58	3030.02	2791.13	2735.12
BAJAJFINSV	6589.60	6498.12	6721.18	6852.77	6366.53	6143.47
BAJFINANCE	3351.95	3298.97	3472.63	3593.32	3178.28	3004.62
BHARTIARTL	567.15	571.93	577.82	588.48	561.27	555.38
BPCL	379.85	382.97	388.13	396.42	374.68	369.52
BRITANNIA	3678.45	3647.97	3715.93	3753.42	3610.48	3542.52
CIPLA	636.55	638.12	641.03	645.52	633.63	630.72
COALINDIA	132.85	134.05	135.50	138.15	131.40	129.95
DRREDDY	3823.50	3852.17	3890.33	3957.17	3785.33	3747.17
EICHERMOT	19930.65	19745.38	20240.77	20550.88	19435.27	18939.88
GAIL	102.85	103.17	104.58	106.32	101.43	100.02
GRASIM	623.65	629.28	637.27	650.88	615.67	607.68
HCLTECH	592.05	587.22	599.28	606.52	579.98	567.92
HDFC	1886.75	1878.70	1900.40	1914.05	1865.05	1843.35
HDFCBANK	1105.15	1103.30	1113.55	1121.95	1094.90	1084.65
HEROMOTOCO	2749.30	2755.13	2782.67	2816.03	2721.77	2694.23
HINDALCO	152.30	153.67	155.53	158.77	150.43	148.57
HINDUNILVR	2154.15	2160.43	2169.22	2184.28	2145.37	2136.58
ICICIBANK	376.05	372.05	382.00	387.95	366.10	356.15
INDUSINDBK	526.30	516.25	540.05	553.80	502.50	478.70
INFRA TEL	222.90	222.15	225.75	228.60	219.30	215.70
INFY	794.15	785.55	805.55	816.95	774.15	754.15
IOC	86.15	86.70	87.50	88.85	85.35	84.55
ITC	194.25	196.25	198.50	202.75	192.00	189.75
JSWSTEEL	190.85	191.95	193.65	196.45	189.15	187.45
KOTAKBANK	1368.25	1364.72	1377.93	1387.62	1355.03	1341.82
LT	943.60	948.50	957.00	970.40	935.10	926.60
M&M	560.00	559.88	568.12	576.23	551.77	543.53
MARUTI	6226.75	6189.80	6286.95	6347.15	6129.60	6032.45
NESTLEIND	16912.40	16864.15	16998.25	17084.10	16778.30	16644.20
NTPC	92.55	93.42	94.58	96.62	91.38	90.22
ONGC	81.95	82.52	83.23	84.52	81.23	80.52
POWERGRID	173.10	174.43	177.17	181.23	170.37	167.63
RELIANCE	1823.45	1831.37	1856.43	1889.42	1798.38	1773.32
SBIN	188.60	187.28	190.52	192.43	185.37	182.13
SHREECEM	22824.10	22855.92	23055.83	23287.57	22624.18	22424.27
SUNPHARMA	479.25	480.47	484.78	490.32	474.93	470.62
TATAMOTORS	109.05	109.90	111.75	114.45	107.20	105.35
TATASTEEL	330.30	332.40	336.75	343.20	325.95	321.60
TCS	2269.90	2268.25	2304.35	2338.80	2233.80	2197.70
TECHM	586.85	585.48	593.87	600.88	578.47	570.08
TITAN	1016.25	1017.42	1027.83	1039.42	1005.83	995.42
ULTRACEMCO	3862.00	3878.78	3931.07	4000.13	3809.72	3757.43
UPL	450.95	452.32	456.53	462.12	446.73	442.52
VEDL	107.60	108.50	109.70	111.80	106.40	105.20
WIPRO	224.90	225.10	228.20	231.50	221.80	218.70
ZEEL	180.30	177.63	184.42	188.53	173.52	166.73

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (07-07-2020)
WIPRO	225.87	224.90
ZEEL	227.78	180.30
LT	1161.53	943.60
ITC	214.04	194.25
TATASTEEL	367.16	330.30
SBIN	258.96	188.60
GRASIM	668.25	623.65
TATAMOTORS	131.09	109.05
HDFC	2048.01	1886.75
HINDALCO	167.09	152.30
BPCL	427.32	379.85
ICICIBANK	438.06	376.05
HDFCBANK	1123.32	1105.15
IOC	109.91	86.15
AXISBANK	598.42	447.35
ONGC	104.82	81.95
TITAN	1109.31	1016.25
VEDL	123.00	107.60
UPL	494.47	450.95
GAIL	110.45	102.85
INDUSINDBK	997.73	526.30
BAJFINANCE	3501.87	3351.95
ADANI PORTS	348.08	345.95
POWERGRID	181.41	173.10
ULTRACEMCO	3974.66	3862.00
KOTAKBANK	1490.40	1368.25
TECHM	676.88	586.85
JSWSTEEL	222.14	190.85
NTPC	106.35	92.55
MARUTI	6328.34	6226.75
BAJAJ-AUTO	2864.11	2847.15
BAJAJFINSV	7485.45	6589.60
COALINDIA	172.01	132.85
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	09-Jul-2020	11000	3349200
NIFTY	09-Jul-2020	10800	2653875
NIFTY	09-Jul-2020	10900	2097150

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	09-Jul-2020	10000	3899325
NIFTY	09-Jul-2020	10500	3381900
NIFTY	09-Jul-2020	10600	3198225

Securities in Ban For Trade Date 08-07-2020

GLENMARK, EQUITAS, IBULHSGFIN, BHEL

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
7-Jul-20	BESTAGRO	AVIATOR GLOBAL INVESTMENT FUND	B	112000	464.00

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
7-Jul-20	CG Power & Ind. Sol. Ltd.	YES BANK LTD	SELL	4300000	10.75

Note- Executed on 07th Jul 2020. Bulk Deal Buy/Sell done by fund house is considered.

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