

Thursday, 08th August, 2019

Indian Indices	Last Price	(%) Chg
BSE	36690.50	-0.77
NSE	10855.50	-0.85
World Indices	Last Price	(%) Chg
Dow Jones	26007.07	-0.09
Nasdaq	7862.83	0.38
Nikkei	20636.72	0.59
Hang Seng	26108.13	0.43
FTSE	7189.70	0.38
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1513.80	-0.38
Silver (\$/Ounce)	17.17	-0.15
Crude (\$/BBL)	57.71	2.63
Aluminium spot (\$/mt)	1765.75	0.31
Copper SPOT (\$/mt)	5757.25	0.21
Lead Spot (\$/MT)	2030.75	0.61
Natural gas \$/MMBtu	2.10	0.96
Currency	Last Price	(%) Chg
USD-INR	71.02	0.06
EUR-INR	79.61	0.00
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.37	0.50

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ASIANPAI	1559	1575	ASHOK	61	60
BERGERP	348	355	BOSCH	13922	13907
GSPL	216	219	BRITAN	2540	2530
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Source: BSE

Market Technical Outlook



Nifty opened on a subdued note traded with choppiness to close in red. On the daily chart, we are observing that prices were unable to cross the high of the bullish engulfing pattern and have closed within the demand zone of 10729 to 10939. Hence, the mentioned demand zone holds significance going forward. Any close below the mentioned demand zone would continue the ongoing downtrend. **However, we maintain our stance that Nifty is in a lower top lower bottom formation and pullback rally is likely to witness selling pressure at higher levels.** Since the prices are holding the demand zone 10765 to 10728 remains crucial support levels.

Outlook: In coming trading session we would give two scenarios

- 1) If Nifty in first hour breaks 10780 level then go short with a stop loss of 10851 for a target of 10715 – 10676 levels.
- 2) If Nifty for first hour, Holds 10788 then one can go long for a target of 10888 – 10921.

News for stocks under our Fundamental coverage

MARUTI SUZUKI	July 2019 production falls to 1,33,265 units against 1,78,533 units in July 2018.
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Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-980.60
Stock Futures	Net Buy	608.57
Net Future Position	Net Sell	-372.03
Index Options	Net Buy	986.15
Stock Options	Net Sell	-3.80
Net Options Position	Net Buy	982.35
FII In cash Segment	Net Sell	-383.66
DII In cash Segment	Net Buy	531.56
Net Cash Position	Net Buy	147.90

Technical Levels for Nifty 50 Companies

Company	Closing 07-08-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	372	372	379	386	365	359
ASIANPAINT	1559	1562	1572	1585	1549	1539
AXISBANK	660	665	675	690	650	639
BAJAJ-AUTO	2605	2609	2632	2659	2582	2558
BAJAJFINSV	7152	7140	7203	7253	7089	7026
BAJFINANCE	3266	3281	3310	3354	3237	3208
BHARTIARTL	366	367	372	378	361	357
BPCL	331	336	342	353	325	318
CIPLA	2541	2545	2560	2580	2525	2510
COALINDIA	518	515	529	539	505	491
DRREDDY	206	206	210	213	202	198
EICHERMOT	2557	2562	2583	2610	2536	2514
GAIL	16457	16657	16974	17492	16140	15822
GRASIM	122	122	124	126	120	118
HCLTECH	738	745	756	775	726	715
HDFC	1023	1028	1040	1058	1011	999
HDFCBANK	2175	2179	2196	2216	2158	2141
HEROMOTOCO	2184	2184	2202	2221	2165	2147
HINDALCO	2505	2501	2533	2561	2473	2441
HINDPETRO	176	179	182	187	173	170
HINDUNILVR	1777	1768	1796	1815	1749	1721
IBULHSGFIN	445	462	483	521	424	403
ICICIBANK	408	410	414	419	405	401
INDUSINDBK	1426	1435	1454	1481	1407	1388
INFRA TEL	246	245	250	254	241	237
INFY	776	777	782	788	771	766
IOC	129	130	132	135	127	125
ITC	254	255	258	262	251	249
JSWSTEEL	212	214	217	221	209	206
KOTAKBANK	1476	1480	1495	1515	1461	1446
LT	1360	1368	1382	1405	1345	1331
M&M	518	528	542	565	505	492
MARUTI	5775	5793	5849	5924	5718	5661
NTPC	123	123	125	126	122	121
ONGC	131	130	132	134	129	127
POWERGRID	199	199	201	203	197	195
RELIANCE	1109	1117	1131	1152	1095	1082
SBIN	290	294	299	307	285	280
SUNPHARMA	421	423	427	434	416	412
TATAMOTORS	117	119	122	127	115	112
TATASTEEL	382	385	394	405	373	364
TCS	2213	2220	2232	2251	2201	2188
TECHM	674	674	679	683	670	666
TITAN	1028	1022	1047	1065	1004	980
ULTRACEMCO	4342	4362	4403	4464	4301	4260
UPL	533	537	547	561	523	514
VEDL	137	138	140	143	135	133
WIPRO	263	262	265	267	260	257
YESBANK	87	88	91	94	85	82
ZEEL	328	327	341	355	314	300

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Asian Paints Ltd.	30-Mar-17	1068.1	1529	43.15%
Avenue Supermarts Ltd.	31-Jul-17	898.55	1699	89.08%
Axis Bank Ltd.	10-Apr-18	519.3	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271	3693.25	62.63%
Bajaj Finserv Ltd	1-Nov-16	3416.8	8557.85	150.46%
Bajaj Holdings And Investment Ltd	19-May-16	1499.1	3800	153.49%
Bandhan Bank Ltd.	19-Dec-18	556.4	636	14.31%
Century Textile and Industries Ltd	25-Nov-16	739.3	1471	98.97%
Cipla Ltd	20-Mar-17	597.3	678.5	13.59%
DLF Ltd	10-Apr-18	194.3	202.65	4.30%
Emami Limited	26-Jun-19	290.35	326	12.28%
Godrej Industries Ltd.	12-Feb-18	550.7	657.6	19.41%
Godrej Properties Ltd.	19-Dec-18	685.3	1014.8	48.08%
Grasim Industries Ltd.	31-May-17	1132.5	1331	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720	2235	29.94%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.9	2070	31.60%
HDFC Bank Limited	10-Nov-16	1251.3	2494.5	99.35%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	548.3	13.04%
Hindustan Unilever Ltd.	13-Nov-17	1290.7	1870	44.88%
ICICI Bank Ltd.	6-Apr-18	278.65	443.9	59.30%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.8	428	13.89%
Infosys Ltd.	17-Aug-17	487.6	773	58.53%
Kotak Mahindra Bank Ltd	10-Nov-16	822.1	1555	89.15%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.2	144.95	21.60%
Marico Ltd.	4-Apr-18	325	396.6	22.03%
Nestle India Ltd.	27-Sep-18	9729.4	11950	22.82%
Oberoi Realty Ltd.	23-Nov-17	508.6	621.7	22.24%
Phoenix Mills Limited	7-July-19	655.15	660	0.07%
Pidilite Industries Limited	4-Oct-16	681.6	1313	92.63%
Prestige Estates Projects Limited	6-Jun-18	286.7	283.5	-1.12%
Rites Ltd.	19-Dec-18	283.7	301.4	6.24%
State Bank Of India	28-Aug-18	308	365	18.51%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.8	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.6	2292	70.46%
Trent Ltd.	19-Dec-18	348.4	449.05	28.89%
Ultratech Cement Ltd.	19-Dec-18	4084.6	4904	20.06%
Voltas Ltd.	27-Mar-18	613.9	658.4	7.25%
Whirlpool Of India Ltd.	7-Dec-16	872.25	1955	124.13%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (07-08-2019)
WIPRO	266.33	262.55
RELIANCE	1232.09	1109.4
ZEEL	410.87	327.9
LT	1388.15	1360.05
ITC	283.66	253.65
HCLTECH	1034.68	1022.65
TATASTEEL	504.17	381.9
SBIN	307.05	289.9
DRREDDY	2645.46	2556.8
GRASIM	836.95	737.95
TATAMOTORS	175.74	117.4
CIPLA	541.73	518.3
M&M	680.06	518.3
HINDALCO	207.21	176.4
BPCL	352.61	331.1
HDFCBANK	2208.09	2184
HEROMOTOCO	2742.56	2505.25
SUNPHARMA	447.64	421.05
BRITANNIA	2944.08	2540.55
IOC	145.4	129
AXISBANK	704.42	659.95
ONGC	153.71	130.5
TITAN	1055.54	1028.45
VEDL	179.8	136.65
UPL	572.52	532.8
GAIL	166.39	121.7
EICHERMOT	20789.53	16456.65
INDUSINDBK	1542.64	1426.35
ADANIPTS	373.21	372.25
TECHM	738.01	674.45
JSWSTEEL	288.72	212.25
NTPC	127.11	123.05
MARUTI	6889.85	5775
YESBANK	179.62	86.85
BAJAJ-AUTO	2801.59	2605.1
COALINDIA	241.49	206.1
INFRATEL	278.68	245.55
IBULHSGFIN	724.67	445.4

Securities in Ban For Trade Date 08-08-2019

NIL.

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
7-Aug-19	Deep Industries Ltd	ANTARA INDIA EVERGREEN FUND LTD	BUY	199734	110.63
7-Aug-19	SORIL Infra Res Ltd	ANTARA INDIA EVERGREEN FUND LTD	BUY	192022	95.38
7-Aug-19	Usha Martin Limited	ANTARA INDIA EVERGREEN FUND LTD	BUY	1652266	26.65
7-Aug-19	Deep Industries Ltd	NOMURA SINGAPORE LIMITED	SELL	199734	110.63
7-Aug-19	SORIL Infra Res Ltd	NOMURA SINGAPORE LIMITED	SELL	192022	95.38
7-Aug-19	Usha Martin Limited	NOMURA SINGAPORE LIMITED	SELL	1652266	26.65

Bulk Deals (BSE)

N/A

Note- Executed on 07th Aug 2019. Bulk Deal Buy/Sell done by fund house is considered.

IPO Listing Today

Company Name: Affle (India) Limited, BSE Code: 542752, NSE Symbol: AFFLE, Issue Price: Rs 746 per share, Series: EQ

Research Analyst Registration No.	Contact	Website	mail Id
INH000002764	SMS: 'Arihant' to 56677	www.arihantcapital.com	research@arihantcapital.com

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Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
 T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com