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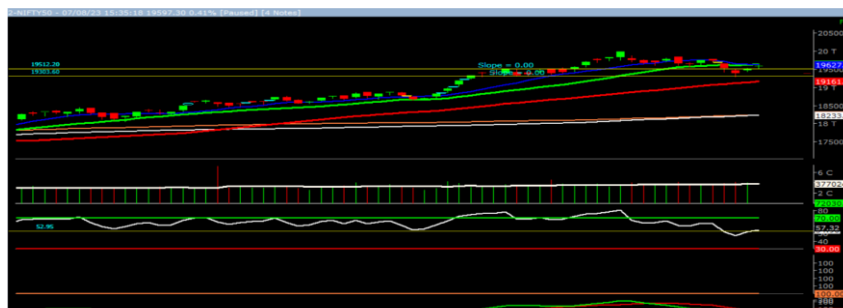
Tuesday, 08th Aug 2023

Indian Indices	Last Price	(%) Chg
NSE	19597.30	0.41
BSE	65953.48	0.35
World Indices	Last Price	(%) Chg
Dow Jones	35473.13	1.16
Nasdaq	13994.40	0.61
Nikkei	32379.50	0.35
Hang Seng	19363.50	-0.24
FTSE	7554.49	-0.13
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1969.05	-0.05
Silver (\$/Ounce)	23.24	0.04
Crude (\$/BBL)	82.22	0.34
Aluminium spot (\$/mt)	2227.00	-0.13
Copper SPOT (\$/mt)	8514.00	0.18
Zinc (\$/MT)	2489.50	-0.14
Natural gas \$/MMBtu	2.71	-0.66
Currency	Last Price	(%) Chg
USDINR	82.75	0.07
EURINR	90.83	0.25
Bond		
India 10 Yr Bond yield	7.19	0.08

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ADVENZYMES	332	346	VEDANTA	238	237
APLLTD	794	798	RAJESHEXPO	515	503
ALKEM	4144	4167	--	--	--
AUOPHARMA	868	874	--	--	--
BSOFT	448	449	--	--	--

Source: BSE

Market Technical Outlook



Nifty, opened higher traded in a narrow range with choppiness and finally managed to close in green. We still maintain our stance that on the daily chart, 19300 to 19500 zone which was first acting as resistance may act as support for price (change of polarity). At present, prices have closed above the mentioned zone. Further, we are witnessing that prices are still trading below the 20-days (19639), which is sign of weakness. In coming trading session if nifty trades above 19630 level then it may test 19700– 19790 levels. On the downside, 19500 – 19380 levels may act as support for the day.

Broadly, looking at current price action, it is evident that 19300 remains a make or break level. We still maintain our stance that a time wise consolidation or a minor correction from current level cannot be ruled out. Since, the trend remains up one needs to adopt buy on decline strategy. However, stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	636.25
Stock Futures	Net Buy	1397.41
Net Future Position	Net Buy	2033.66
Index Options	Net Buy	1734.3
Stock Options	Net Sell	-150.68
Net Options Position	Net Buy	1583.62
FII In cash Segment	Net Sell	-1892.77
DII In cash Segment	Net Buy	1080.8
Net Cash Position	Net Sell	-811.97

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	10-Aug-2023	19,600	1,59,849
NIFTY	10-Aug-2023	20,000	1,59,061
NIFTY	10-Aug-2023	19,700	1,32,115

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	10-Aug-2023	19,500	2,06,952
NIFTY	10-Aug-2023	19,400	1,34,784
NIFTY	10-Aug-2023	19,550	1,17,426

Securities in Ban For Trade Date: 08-08-2023

PEL, HINDCOPPER, GNFC, IBULHSGFIN, BALRAMCHIIN, INDIACEM

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
7-Aug-23	ADANIGREEN	INFINITE TRADE AND INVESTMENT LTD	SELL	44882500	920.43
7-Aug-23	ADANIGREEN	INQ HOLDING LLC	BUY	42604601	920.00
7-Aug-23	ZYDUSWELL	ZYDUS FAMILY TRUST	BUY	320697	1,460.00

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
7-Aug-23	GATI	EQUITY INTELLIGENCE INDIA PRIVATE LIMITED	BUY	827200	151.54
7-Aug-23	KBCGLOBAL	LTS INVESTMENT FUND LTD	BUY	10000000	2.60
7-Aug-23	SBCL	SOCIETE GENERALE	BUY	350000	540.00
7-Aug-23	SBCL	SOCIETE GENERALE	BUY	1090000	540.00
7-Aug-23	SBCL	BOFA SECURITIES EUROPE SA	BUY	510000	540.00
7-Aug-23	YATHARTH	PLUTUS WEALTH MANAGEMENT LLP	BUY	1000000	331.19
7-Aug-23	ZYDUSWELL	ZYDUS FAMILY TRUST	BUY	323868	1,460.00
7-Aug-23	RHFL	RELIANCE CAPITAL LTD	SELL	40000000	2.55
7-Aug-21	SBCL	TSL HOLDINGS PRIVATE LIMITED	SELL	5000000	541.19
7-Aug-23	SBCL	GURBIR SANDHU	SELL	367273	565.01

 Note- Executed on 7th Aug 2023. Bulk Deal Buy/Sell done by fund house is considered.

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