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Tuesday, 8th Aug, 2020

Indian Indices	Last Price	(%) Chg
NSE	11355.05	0.19
BSE	38417.23	0.16
World Indices	Last Price	(%) Chg
Dow Jones	--	--
Nasdaq	--	--
Nikkei	23211.11	0.52
Hang Seng	24622.83	0.13
FTSE	5937.40	2.39
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1933.50	-0.04
Silver (\$/Ounce)	26.93	0.82
Crude (\$/BBL)	42.01	-1.52
Aluminium spot (\$/mt)	1798.75	0.13
Copper SPOT (\$/mt)	6781.00	-0.21
Lead Spot (\$/MT)	1968.25	-0.19
Natural gas \$/MMBtu	2.54	-1.93
Currency	Last Price	(%) Chg
USD-INR	73.59	0.40
EUR-INR	87.04	0.18
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	5.99	1.06

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
WABCO	7213	7622	--	--	--
CG POWER	24	26	--	--	--
GRANULES	375	382	--	--	--
SUPREME	1412	1430	--	--	--
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Source: BSE

Market Technical Outlook



Nifty opened higher initially traded with negative bias but recovered from day's low in the latter half of the session to close in green. On the daily chart, we are observing that prices almost tested the 21-day SMA (11400) by making a high of 11381 but have closed below it. Further, on the daily chart we are observing two consecutive Doji candlestick formations this suggests that market are cautiously positive at current level. In coming trading session if prices trade above 11400 level then it may test 11500 -11550 levels. On the downside, 11250 - 11100 levels may act as support for the day.

Broadly, we are of the opinion that as long a Nifty holds demand zone of 11096 - 11200 there is a possibility that we may see upside momentum. Hence, one should adopt cautiously positive approach at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	652.99
Stock Futures	Net Sell	-49.79
Net Future Position	Net Buy	603.20
Index Options	Net Sell	-332.73
Stock Options	Net Sell	-46.23
Net Options Position	Net Sell	-378.96
FII In cash Segment	Net Sell	-6.93
DII In cash Segment	Net Sell	-815.82
Net Cash Position	Net Sell	-822.75

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Ajanta Pharma	04-Aug-20	1661.05	1717	3.26%
Akzo Nobel	13-Jul-20	1853	1895	2.22%
Alkem	08-Jul-20	2427	2583	6.04%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bajaj-Auto	12-Jun-20	2782.00	3149.00	11.65%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
BEL	13-Aug-20	110.00	115.00	8.69%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Bhartiartel	04-May-20	532.00	612.00	13.07%
Britannia	12-June-20	3366.00	4010.00	16.05%
Cadila	03-Apr-20	274.00	384.00	28.65%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Crompto Greaves Consumer	11-Jun-20	225.00	254.00	11.42%
Dabur India	22-Oct-19	466.00	525.00	12.66%
Divislab	04-Aug-20	2641.00	2716.60	2.78%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Dr Reddy	04-Aug-20	4530.00	4664.90	2.89%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Fortis	14-Jul-20	127.00	139.00	8.63%
Galaxy Surface	01-Jul-20	1557.00	1665.00	6.49%
Goderj CP	16-Jun-20	634.00	721.00	12.07%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
Indusindbnk	08-Jun-20	451.00	577.00	21.84%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Ipca Lab	11-Aug-20	2099.00	2156.00	2.66%
Jk Cement	19-Jun-20	1378.00	1568.00	12.12%
JK Lakshmi Cement	03-Jul-20	276.00	305.00	9.1%
Jyoti lab	05-Aug-20	132.90	143.90	7.64%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	10-Sep-2020	11600	2,899,350
NIFTY	10-Sep-2020	12500	2,607,750
NIFTY	10-Sep-2020	12000	2,428,350

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	10-Sep-2020	11000	2,557,425
NIFTY	10-Sep-2020	11300	2,169,300
NIFTY	10-Sep-2020	10800	1,702,725

Securities in Ban For Trade Date 08-09-2020

BHEL, CANBK, IBULHSGFIN, IDEA, JINDALSTEL, PNB

Bulk Deals (BSE)

N/A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
7-Sep-20	SHRIRAMCIT	ARKAIG ACQUISITION (FPI) LTD	BUY	1223810	965.00
7-Sep-20	IBULHSGFIN	FRANKLIN MUTUAL SERIES FUNDS	SELL	3100000	194.04
7-Sep-20	SHRIRAMCIT	CORNALINA ACQUISITION (FII) LIMITED	SELL	1223810	965.00

 Note- Executed on 07th Sep 2020. Bulk Deal Buy/Sell done by fund house is considered.

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