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Thursday, 08th Oct, 2020

Indian Indices	Last Price	(%) Chg
NSE	11738.85	0.66
BSE	39878.95	0.77
World Indices	Last Price	(%) Chg
Dow Jones	28303.46	1.91
Nasdaq	11364.60	1.88
Nikkei	23636.35	0.91
Hang Seng	24056.87	-0.77
FTSE	5946.25	-0.06
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1890.30	-0.03
Silver (\$/Ounce)	23.92	0.08
Crude (\$/BBL)	42.08	0.21
Aluminium spot (\$/mt)	1788.50	0.30
Copper SPOT (\$/mt)	6656.75	-0.13
Lead Spot (\$/MT)	1802.25	0.25
Natural gas \$/MMBtu	2.59	-0.69
Currency	Last Price	(%) Chg
USD-INR	73.46	-0.19
EUR-INR	86.51	-0.26
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.01	-0.20

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ADVENZYM	378	382	--	--	--
ASIANPNT	2103	2118	--	--	--
BRGRPAINT	607	611	--	--	--
INFY	1066	1072	--	--	--
TCS	2737	2769	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened higher and momentum on the upside intensified in the latter half of the session which led the indices to close in green. On a daily chart, we are observing four consecutive narrow range body formations with higher high. This suggests that markets are cautiously positive at current level. Further we are seeing that prices are closer to the major supply of 11794 (shown above in the graph in pink color). In coming trading session if prices trade above 11794 levels then it may test 11900 - 12000 levels. On the downside, 11600 - 11500 levels may act as support for the day. **We still maintain our stance that down trend is on the verge of reversing and momentum on the upside is likely to continue. Hence, stock specific activity is likely to continue.**

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	781.42
Stock Futures	Net Sell	-266.82
Net Future Position	Net Buy	514.60
Index Options	Net Sell	-714.08
Stock Options	Net Sell	-22.88
Net Options Position	Net Sell	736.96
FII In cash Segment	Net Buy	1093.81
DII In cash Segment	Net Sell	-1129.49
Net Cash Position	Net Sell	-35.68

Guru Call: From the expert's desk				
Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Ajanta Pharma	04-Aug-20	1661.05	1717	3.26%
Akzo Nobel	13-Jul-20	1853	1895	2.22%
Alkem	08-Jul-20	2427	2583	6.04%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bajaj-Auto	12-Jun-20	2782.00	3149.00	11.65%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
BEL	13-Aug-20	110.00	115.00	8.69%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Bhartiartel	04-May-20	532.00	612.00	13.07%
Biocon	17-Sep-20	440.05	453.90	3.30%
Britannia	12-June-20	3366.00	4010.00	16.05%
Cadila	03-Apr-20	274.00	384.00	28.65%
CDSL	17-Sep-20	485.90	494.40	1.75%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Crompto Greaves Consumer	11-Jun-20	225.00	254.00	11.42%
Dabur India	22-Oct-19	466.00	525.00	12.66%
Divislab	04-Aug-20	2641.00	2716.60	2.78%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Dr Reddy	04-Aug-20	4530.00	4664.90	2.89%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Fine Organic	17-Sep-20	3145.00	3260.00	3.65%
Fortis	14-Jul-20	127.00	139.00	8.63%
Galaxy Surface	01-Jul-20	1557.00	1665.00	6.49%
Goderj CP	16-Jun-20	634.00	721.00	12.07%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Hatsun AgroProd.	17-Sep-20	841.45	878	4.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
Indusindbnk	08-Jun-20	451.00	577.00	21.84%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Ipca Lab	11-Aug-20	2099.00	2156.00	2.66%
ITI	17-Sep-20	131.45	133.50	1.55%
Jk Cement	19-Jun-20	1378.00	1568.00	12.12%
JK Lakshmi Cement	03-Jul-20	276.00	305.00	9.1%
Jyoti lab	05-Aug-20	132.90	143.90	7.64%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
NMDC	05-Aug-20	84.90	88.05	3.58%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Pfizer	22-Jul-20	4150.00	4450.00	6.74%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
PI Industries	17-Sep-20	2012.10	2070	2.87%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Reliance	22-Apr-20	1351.00	2198.00	38.54%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	798.00	9.90%
SBI Life	20-May-20	715.00	895.00	20.11%
Sun Pharma	07-Aug-20	525.00	550.00	9.09%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Torent Pharma	04-Aug-20	2727.95	2881.50	5.33%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	08-Oct-2020	11800	3,861,450
NIFTY	08-Oct-2020	12000	3,110,325
NIFTY	08-Oct-2020	11900	3,037,500

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	08-Oct-2020	11500	3,488,325
NIFTY	08-Oct-2020	11600	3,336,150
NIFTY	08-Oct-2020	11700	2,896,500

Securities in Ban For Trade Date 08-10-2020

ADANIENT,BHEL,IDEA

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (07-10-2020)
LT	887.9	1019.87
ITC	169.5	195.87
SBIN	190.7	227.25
BPCL	342.25	400.54
ICICIBANK	382.65	406.63
IOC	75.2	93.96
AXISBANK	453.1	516.08
ONGC	70.5	87.38
GAIL	86.7	100.61
SHREECEM	20712.5	21125.46
INDUSINDBK	619.1	741.06
BHARTIARTL	422.45	514.96
POWERGRID	159.6	174.88
KOTAKBANK	1324.7	1410.78
NTPC	82.8	98.1
BAJAJFINSV	5905.25	6780.34
NESTLEIND	16114.4	16154.61
COALINDIA	114.45	150.54
SBILIFE	827.95	833.4
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Bulk Deals (BSE)

N/A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
7-Oct-20	DEEPAK-RE	ROBUST MARKETING SERVICES PVT LTD	BUY	261582	13.11
7-Oct-20	SRIPIPES	BELGRAVE INVESTMENT FUND	BUY	350000	126.08

Note- Executed on 07th Oct 2020. Bulk Deal Buy/Sell done by fund house is considered

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