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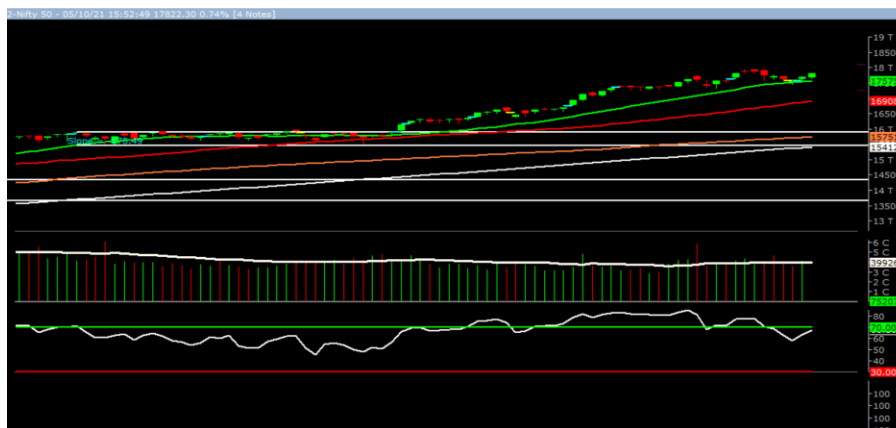
Friday, 08<sup>th</sup> Oct 2021

Indian Indices	Last Price	(%) Chg
NSE	17790.35	0.82
BSE	59677.83	0.82
World Indices	Last Price	(%) Chg
Dow Jones	34754.94	0.98
Nasdaq	14654.02	1.05
Nikkei	28275.52	2.16
Hang Seng	24730.10	0.11
FTSE	7078.04	1.17
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1760.10	0.05
Silver (\$/Ounce)	22.54	-0.54
Crude (\$/BBL)	82.95	1.22
Aluminium spot (\$/mt)	2924.25	-0.65
Copper SPOT (\$/mt)	9336.25	0.36
Lead Spot (\$/MT)	2182.75	-0.07
Natural gas \$/MMBtu	5.78	1.81
Currency	Last Price	(%) Chg
USD-INR	74.86	-0.42
EUR-INR	86.65	-0.16
Bond		
India 10 Yr Bond yield	6.26	-0.14

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ABAN	55	55	--	--	--
BATA	1944	1952	--	--	--
BEML	1535	1558	--	--	--
HPCL	319	323	--	--	--
MCX	1822	1882	--	--	--

Source: BSE

### Market Technical Outlook



Nifty opened higher traded with positive bias throughout the day to close in green. On the daily chart we are observing that prices are trading well above the 21-days SMA of (17609). This suggests that the undertone in the market is still positive. In coming trading session if nifty for first hour trades above 17850 levels then it may test 17940 – 18050 levels. On the downside, 17700 – 17600 levels may act support for the day.

**We still continue to maintain our stance that stock specific activity is likely to continue.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	1194.84
Stock Futures	Net Buy	2140.70
<b>Net Future Position</b>	<b>Net Sell</b>	<b>3335.65</b>
Index Options	Net Buy	989.56
Stock Options	Net Buy	137.02
<b>Net Options Position</b>	<b>Net Buy</b>	<b>1126.58</b>
FII In cash Segment	Net Sell	-1764.25
DII In cash Segment	Net Buy	2528.64
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>764.39</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%



**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (07-10-2021)
DRREDDY	4963.02	4891.1
HEROMOTOCO	3006.14	2841.65
BAJAJ-AUTO	3855.7	3828.55
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**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	14-Oct-2021	17800	43,676
NIFTY	14-Oct-2021	18000	42,411
NIFTY	14-Oct-2021	18500	30,589

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	14-Oct-2021	17800	43,218
NIFTY	14-Oct-2021	16900	38,151
NIFTY	14-Oct-2021	17700	35,328

**Securities in Ban For Trade Date 08-10-2021**

CANBNK, IBULHSGFIN, NATIONALUM, PNB, SAIL

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
7-Oct-21	AIRTEL-RE	VANGUARD EMERGING MARKETS STOCK INDEX FUND A SERIES OF VIEIF	SELL	2226009	208.31
7-Oct-21	AIRTEL-RE	VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND	SELL	2098907	208.31
7-Oct-21	ANSALHSG	HOUSING DEVELOPMENT FINANCE CORPORATION LIMITED	SELL	737400	6.66
7-Oct-21	WALCHANNAG	VISTRA ITCL INDIA LIMITED	SELL	400000	55.90

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
7-Oct-21	PREVEST	EQUITYINTELLIGENCEINDIA PRIVATELIMITED	B	92800	228.91
7-Oct-21	TEXELIN	NEW INDIA ASSURANCE CO LTD	S	30000	59.20
7-Oct-21	TEXELIN	NAGARAJA NAIDU VADLAMUDI	B	28108	59.15

 Note- Executed on 07<sup>th</sup> Oct 2021. Bulk Deal Buy/Sell done by fund house is considered

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