

Friday, 08<sup>th</sup> November, 2019

Indian Indices	Last Price	(%) Chg
BSE	40653.74	0.45
NSE	12016.10	0.42
World Indices		
Dow Jones	27674.80	0.66
Nasdaq	8434.52	0.28
Nikkei	23352.10	0.09
Hang Seng	27731.31	-0.42
FTSE	7406.41	0.13
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1469.30	0.20
Silver (\$/Ounce)	17.00	-0.03
Crude (\$/BBL)	62.15	-0.22
Aluminium spot (\$/mt)	1809.75	-0.03
Copper SPOT (\$/mt)	5966.25	-0.55
Lead Spot (\$/MT)	2110.75	-0.05
Natural gas \$/MMBtu	2.78	0.43
Currency	Last Price	(%) Chg
USD-INR	71.06	-0.08
EUR-INR	78.85	-0.16
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.50	0.01

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ADANIEN	209	210	BAJELEC	334	333
ADANITR	298	304	CYIENT	385	384
BAJAJAU	3275	3278	DEN	43.4	42.6
BAJHLDG	3840	3840	FUTRETAI	361	338
COLGATE	1601	1610	INTELLECT	151	149

Source: BSE

### Market Technical Outlook



Nifty opened higher traded with choppiness but finally managed to close in green. On the daily chart we are observing a Doji candlestick pattern which suggests indecisiveness prevailing at current level. We maintain our stance that the undertone in the market is positive and stock specific activity is likely to continue.

**In coming trading session if Nifty opens in the range of 11994 - 11965 then, go long, with a stop loss of 11950 for a target of 12029 – 12040 - 12058 levels.**

### News for stocks

<b>MSCI India Index changes</b>	<b>MSCI India Index additions:</b> Berger Paints, DLF, HDFC AMC, ICICI Pru, IGL, Info Edge, SBI Life, Siemens India <b>MSCI India Index deletions:</b> BHEL, Glenmark, Indiabulls Housing, L&T Finance, Vodafone Idea, YES BANK
<b>Amber Enterprises</b>	Q2FY20 consolidated net profit at Rs 11.7 crore versus loss of Rs 2.6 crore, revenue jumps 89 percent to Rs 623.2 crore versus Rs 329.8 crore YoY.

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	327.92
Stock Futures	Net Buy	190.29
<b>Net Future Position</b>	<b>Net Buy</b>	<b>518.21</b>
Index Options	Net Buy	2104.79
Stock Options	Net Buy	11.82
<b>Net Options Position</b>	<b>Net Buy</b>	<b>2116.61</b>
FII In cash Segment	Net Buy	926.60
DII In cash Segment	Net Sell	-635.59
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>291.01</b>

**Technical Levels for Nifty 50 Companies**

Company	Closing 07-11-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	390.45	390.17	392.28	394.12	388.33	386.22
ASIAN PAINT	1826.95	1818.68	1839.17	1851.38	1806.47	1785.98
AXIS BANK	734.75	741.08	749.67	764.58	726.17	717.58
BAJAJ-AUTO	3265.85	3255.27	3287.58	3309.32	3233.53	3201.22
BAJAJ FINSV	8832.90	8818.22	8874.38	8915.87	8776.73	8720.57
BAJ FINANCE	4225.85	4217.75	4247.30	4268.75	4196.30	4166.75
BHARTIARTL	371.75	372.10	375.15	378.55	368.70	365.65
BPCL	513.20	516.68	523.07	532.93	506.82	500.43
BRITANNIA	3223.80	3228.43	3251.97	3280.13	3200.27	3176.73
CIPLA	471.85	476.42	482.83	493.82	465.43	459.02
COALINDIA	212.50	212.38	213.87	215.23	211.02	209.53
DRREDDY	2871.05	2861.08	2893.17	2915.28	2838.97	2806.88
EICHERMOT	21423.95	21431.70	21692.25	21960.55	21163.40	20902.85
GAIL	132.10	133.58	135.87	139.63	129.82	127.53
GRASIM	777.85	777.08	782.77	787.68	772.17	766.48
HCLTECH	1148.45	1146.25	1156.40	1164.35	1138.30	1128.15
HDFC	2251.00	2250.67	2265.13	2279.27	2236.53	2222.07
HDFC BANK	1263.70	1261.13	1272.27	1280.83	1252.57	1241.43
HEROMOTOCO	2660.85	2659.12	2675.23	2689.62	2644.73	2628.62
HINDALCO	205.20	203.92	208.58	211.97	200.53	195.87
HINDUNILVR	2138.25	2152.08	2176.17	2214.08	2114.17	2090.08
ICICIBANK	478.55	479.07	482.48	486.42	475.13	471.72
INDUSINDBK	1381.90	1376.58	1403.17	1424.43	1355.32	1328.73
INFRA TEL	229.45	227.63	232.77	236.08	224.32	219.18
INFY	720.10	718.85	725.60	731.10	713.35	706.60
IOC	135.85	135.92	136.73	137.62	135.03	134.22
ITC	265.85	264.72	267.43	269.02	263.13	260.42
JSWSTEEL	252.65	250.18	257.27	261.88	245.57	238.48
KOTAK BANK	1584.00	1576.65	1594.35	1604.70	1566.30	1548.60
LT	1435.05	1442.00	1453.00	1470.95	1424.05	1413.05
M&M	580.35	578.62	585.23	590.12	573.73	567.12
MARUTI	7287.15	7295.05	7349.10	7411.05	7233.10	7179.05
NESTLEIND	14711.25	14684.10	14817.20	14923.15	14578.15	14445.05
NTPC	119.55	119.95	120.80	122.05	118.70	117.85
ONGC	142.05	142.50	144.60	147.15	139.95	137.85
POWERGRID	194.20	194.90	196.15	198.10	192.95	191.70
RELIANCE	1458.60	1451.27	1470.33	1482.07	1439.53	1420.47
SBIN	318.15	319.42	322.03	325.92	315.53	312.92
SUNPHARMA	440.60	436.00	448.60	456.60	428.00	415.40
TATAMOTORS	171.50	171.27	174.93	178.37	167.83	164.17
TATASTEEL	403.10	400.25	411.70	420.30	391.65	380.20
TCS	2185.35	2188.35	2201.50	2217.65	2172.20	2159.05
TECHM	769.70	769.92	774.78	779.87	764.83	759.97
TITAN	1167.20	1167.55	1178.65	1190.10	1156.10	1145.00
ULTRACEMCO	4187.40	4194.22	4228.43	4269.47	4153.18	4118.97
UPL	577.70	582.27	607.43	637.17	552.53	527.37
VEDL	160.95	159.77	164.18	167.42	156.53	152.12
WIPRO	259.65	258.92	261.23	262.82	257.33	255.02
YES BANK	66.45	67.25	68.50	70.55	65.20	63.95
ZEEL	285.75	286.80	291.40	297.05	281.15	276.55

(Source – IRIS)

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Asian Paints Ltd.	30-Mar-17	1068.10	1834.00	71.71%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2010.00	123.69%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4219.00	85.78%
Bajaj Finserv Ltd	1-Nov-16	3416.80	8668.00	153.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3800.00	153.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-16	531.50	536.80	1.00%
Century Textile and Industries Ltd	25-Nov-16	326.00	650.00	99.39%
Cipla Ltd	20-Mar-17	597.30	678.50	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1589.00	20.93%
Dabur India	22-Oct-19	466.00	480.00	3.00%
DLF Ltd	10-Apr-19	194.30	209.65	7.90%
Emami Limited	26-Jun-19	290.35	343.00	18.13%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1119.60	63.37%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2357.85	37.08%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3139.00	99.57%
HDFC Bank Limited	10-Nov-16	639.00	1282.00	100.63%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.00	33.18%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2187.00	69.44%
ICICI Bank Ltd.	6-Apr-18	278.65	482.00	72.98%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	522.00	38.90%
ICICI Lombard General Insurance	19-Sep-19	1154.85	1399.00	21.14%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1683.00	104.72%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	173.00	45.13%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	15146.00	55.67%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	767.00	17.07%
Pidilite Industries Limited	4-Oct-16	681.60	1493.00	119.04%
Prestige Estates Projects Limited	6-Jun-19	286.70	326.00	13.71%
Rites Ltd.	19-Dec-18	226.96	295.00	29.98%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.80	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.00	70.76%
Trent Ltd.	19-Dec-18	348.40	559.00	60.45%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.00	20.06%
Voltas Ltd.	27-Mar-18	613.90	725.00	18.10%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2253.00	158.30%

**Securities in Ban For Trade Date 08-11-2019**

NIL.

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (07-11-2019)
INFY	749.63	720.10
WIPRO	267.72	259.65
ZEEL	364.37	285.75
ITC	274.10	265.85
TATASTEEL	452.32	403.10
GRASIM	804.00	777.85
CIPLA	516.76	471.85
M&M	620.37	580.35
IOC	144.80	135.85
ONGC	148.39	142.05
VEDL	163.23	160.95
UPL	597.12	577.70
GAIL	152.98	132.10
INDUSINDBK	1484.24	1381.90
POWERGRID	195.94	194.20
JSWSTEEL	260.63	252.65
NTPC	125.58	119.55
YESBANK	140.59	66.45
COALINDIA	224.65	212.50
INFRATEL	273.32	229.45

**Bulk Deals (BSE)**

N/A.

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
7-Nov-19	J.Kumar Infraprojects Lim	HDFC MUTUAL FUND	BUY	1035000	150.50
7-Nov-19	J.Kumar Infraprojects Lim	SMALLCAP WORLD FUND INC	SELL	689814	150.50
7-Nov-19	Prism Johnson LTD	GOVERNMENT PENSION FUND GLOBAL	SELL	4512647	73.00

 Note- Executed on 07<sup>th</sup> Nov 2019. Bulk Deal Buy/Sell done by fund house is considered.

**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	14-Nov-19	12000	1382100
NIFTY	14-Nov-19	12100	889950
NIFTY	14-Nov-19	1220	824325

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	14-Nov-19	11900	1441050
NIFTY	14-Nov-19	12000	1209000
NIFTY	14-Nov-19	11700	1138800

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