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Thursday, 09th Mar 2023

Indian Indices	Last Price	(%) Chg
NSE	17754.40	0.24
BSE	60348.09	0.21
World Indices	Last Price	(%) Chg
Dow Jones	32798.40	-0.18
Nasdaq	11576.00	0.40
Nikkei	28587.50	0.50
Hang Seng	20042.50	0.00
FTSE	7929.92	0.13
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1816.25	-0.13
Silver (\$/Ounce)	20.04	-0.54
Crude (\$/BBL)	76.64	-0.03
Aluminium spot (\$/mt)	2354.50	-0.44
Copper SPOT (\$/mt)	8835.00	-0.23
Zinc (\$/MT)	2957.00	-0.57
Natural gas \$/MMBtu	2.60	0.19
Currency	Last Price	(%) Chg
USDINR	81.94	-0.01
EURINR	86.41	0.01
Bond		
India 10 Yr Bond yield	7.45	0.55

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AEGISCHEM	391	402	BAYERCROP	4144	4133
BOSCH	18734	18832	IPCALAB	801	790
CUMMINS	1668	1677	JUBLPHARMA	314	398
GPPL	111	113	MUTHOOTFIN	950	936
GSPL	290	298	PAGEIND	37350	36731

Source: BSE

Market Technical Outlook



Nifty, opened lower in wake of weak global clue but witness smart recovery in the final hour of trading session to close in green. On the daily chart, we are observing that prices tested the upward gap area of 17644 to 17671 by making a low of 17602 and close well above it. Further, we are witnessing that prices have reclaimed the 20-daySMA which suggests that sentiments are turning positive. In coming trading session if nifty trades above 17780level then it is likely to test 17850 - 17940 levels. On the downside 17650 -17530 levels may act as support for the day. **Since prices are trading above the 200-days SMA (17403) one needs to adopt cautiously positive approach at current level.**

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-576.58
Stock Futures	Net Buy	118.11
Net Future Position	Net Sell	-458.47
Index Options	Net Buy	4548.43
Stock Options	Net Buy	90.17
Net Options Position	Net Buy	4638.6
FII In cash Segment	Net Buy	3671.56
DII In cash Segment	Net Sell	-937.8
Net Cash Position	Net Buy	2733.76

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	09-Mar-2023	17800	2,40,678
NIFTY	09-Mar-2023	18000	2,05,253
NIFTY	09-Mar-2023	17900	2,02,068

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	09-Mar-2023	17600	2,37,097
NIFTY	09-Mar-2023	17700	2,07,329
NIFTY	09-Mar-2023	17500	1,83,204

Securities in Ban For Trade Date: 09-03-2023
BALRAMCHIN
Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
8-Mar-23	BALUFORGE	TANO INVESTMENT OPPORTUNITIES FUND	SELL	1900000	85.01
8-Mar-23	BALUFORGE	SAWARNBHUMI VANIJYA PRIVATE LIMITED	SELL	168576	89.83
8-Mar-23	BALUFORGE	SILVERTOSS SHOPPERS PRIVATE LIMITED	BUY	946581	85.00
8-Mar-23	BALUFORGE	SAWARNBHUMI VANIJYA PRIVATE LIMITED	BUY	900000	85.00
8-Mar-23	SHRIRAMFIN	ARKAIG ACQUISITION (FPI) LTD	SELL	2498551	1,225.01

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
8-Mar-23	JSL	ISHARES CORE MSCI EMERGING MARKETS ETF	BUY	3369538	309.42
8-Mar-23	KIRLOSENG	FRANKLIN TEMPLETON MUTUAL FUND	BUY	1397516	322.00
8-Mar-23	KIRLOSENG	THE NOMURA TRUST AND BANKING CO. LTD AS THE TRUSTEE	BUY	1583851	322.00
8-Mar-23	KIRLOSENG	NIPPON INDIA MUTUAL FUND	BUY	3571429	322.00
8-Mar-23	KIRLOSENG	MOTILAL OSWAL MUTUAL FUND A/C MOTILAL OSWAL	BUY	2329193	322.00
8-Mar-23	KIRLOSENG	MAX LIFE INSURANCE COMPANY LIMITED	BUY	2950311	322.00
8-Mar-23	KIRLOSENG	HSBC MUTUAL FUND	BUY	1552795	322.00
8-Mar-23	KIRLOSENG	CYBAGE SOFTWARE PRIVATE LIMITED	BUY	931677	322.00
8-Mar-23	KIRLOSENG	DSP MUTUAL FUND	BUY	2484472	322.00
8-Mar-23	KIRLOSENG	BNP PARIBAS ARBITRAGE	BUY	1242236	322.00
8-Mar-23	KIRLOSENG	BIRLA SUNLIFE INSURANCE CO.LTD	BUY	1708075	322.00
8-Mar-23	SHRIRAMFIN	SMALL CAP WORLD FUND INC	BUY	2026102	1,225.10
8-Mar-23	SHRIRAMFIN	NEW WORLD FUND INC	BUY	5072000	1,225.10
8-Mar-23	SHRIRAMFIN	DYNASTY ACQUISITION (FPI) LTD	SELL	8350000	1225.41

 Note- Executed on 08th Mar 2023. Bulk Deal Buy/Sell done by fund house is considered.

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