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Thursday, 09<sup>th</sup> July, 2020

Indian Indices	Last Price	(%) Chg
BSE	36329.01	-0.94
NSE	10705.75	-0.87
World Indices	Last Price	(%) Chg
Dow Jones	26067.28	0.68
Nasdaq	10492.50	1.44
Nikkei	22486.01	0.21
Hang Seng	26137.02	0.03
FTSE	6156.16	-0.55
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1819.80	-0.04
Silver (\$/Ounce)	19.15	-0.06
Crude (\$/BBL)	43.22	-0.16
Aluminium spot (\$/mt)	1672.50	0.41
Copper SPOT (\$/mt)	6300.25	1.05
Lead Spot (\$/MT)	1827.00	0.59
Natural gas \$/MMBtu	1.83	0.27
Currency	Last Price	(%) Chg
USD-INR	75.19	0.18
EUR-INR	84.83	0.15
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	5.77	-0.24

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BRITANNIA	3676	3712	--	--	--
COROMAN	747	778	--	--	--
ESCORTS	1088	1118	--	--	--
JUBLIANT	702	725	--	--	--
LTI	2054	2070	--	--	--

Source: BSE

### Market Technical Outlook



Nifty opened higher faced resistance near 200-daySMA (10885) and selling pressure in the latter half of the session dragged nifty to close in red. On the daily chart, we are observing a bear candle near 200-daysSMA this suggests weakness. In coming trading session if prices traded below 10650 level then it may test 10580 – 10500 levels. On the upside, 10885 the 200-day SMA remains major resistance.

Looking at the current price action we are of the opinion that 200-daysSMA (10885) is immediate resistance. Hence a consolidation or correction from current level cannot be ruled out. Hence cautiously positive approach at current level should be adopted as stock specific move is likely to continue.

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	1002.36
Stock Futures	Net Sell	-1175.97
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-173.61</b>
Index Options	Net Buy	921.69
Stock Options	Net Sell	-18.81
<b>Net Options Position</b>	<b>Net Buy</b>	<b>902.88</b>
FII In cash Segment	Net Sell	-994.87
DII In cash Segment	Net Sell	-853.41
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>-1848.28</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

## Technical Levels for Nifty 50 Companies

Company	Closing 08-07-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	340.60	343.18	347.07	353.53	336.72	332.83
ASIAN PAINT	1686.25	1709.37	1738.68	1791.12	1656.93	1627.62
AXIS BANK	444.15	448.85	456.70	469.25	436.30	428.45
BAJAJ-AUTO	2852.45	2854.35	2897.10	2941.75	2809.70	2766.95
BAJAJ FINSV	6405.40	6485.10	6600.30	6795.20	6290.20	6175.00
BAJ FINANCE	3208.05	3265.65	3351.20	3494.35	3122.50	3036.95
BHARTIARTL	561.30	564.77	570.53	579.77	555.53	549.77
BPCL	378.15	380.58	385.02	391.88	373.72	369.28
BRITANNIA	3685.00	3675.83	3721.67	3758.33	3639.17	3593.33
CIPLA	634.40	638.30	644.10	653.80	628.60	622.80
COALINDIA	132.85	132.97	134.33	135.82	131.48	130.12
DRREDDY	3886.70	3887.47	3943.93	4001.17	3830.23	3773.77
EICHER MOT	19391.70	19601.02	19890.68	20389.67	19102.03	18812.37
GAIL	102.70	102.87	104.03	105.37	101.53	100.37
GRASIM	608.50	615.22	625.13	641.77	598.58	588.67
HCLTECH	574.90	580.88	588.77	602.63	567.02	559.13
HDFC	1886.05	1888.02	1905.03	1924.02	1869.03	1852.02
HDFC BANK	1110.35	1113.42	1121.83	1133.32	1101.93	1093.52
HEROMOTOCO	2719.20	2735.72	2761.43	2803.67	2693.48	2667.77
HINDALCO	155.00	155.13	157.87	160.73	152.27	149.53
HINDUNILVR	2186.05	2168.35	2211.70	2237.35	2142.70	2099.35
ICICIBANK	368.95	371.83	376.12	383.28	364.67	360.38
INDUSINDBK	552.60	554.03	576.07	599.53	530.57	508.53
INFRA TEL	219.35	220.82	223.13	226.92	217.03	214.72
INFY	774.70	777.27	782.33	789.97	769.63	764.57
IOC	86.95	87.30	88.55	90.15	85.70	84.45
ITC	196.30	196.17	198.08	199.87	194.38	192.47
JSW STEEL	195.35	196.12	201.23	207.12	190.23	185.12
KOTAK BANK	1352.75	1359.87	1371.73	1390.72	1340.88	1329.02
LT	941.25	947.88	957.77	974.28	931.37	921.48
M&M	551.25	556.17	563.33	575.42	544.08	536.92
MARUTI	6044.40	6100.67	6178.73	6313.07	5966.33	5888.27
NESTLE IND	16802.05	16896.35	17055.70	17309.35	16642.70	16483.35
NTPC	91.00	91.57	92.28	93.57	90.28	89.57
ONGC	81.30	81.73	82.47	83.63	80.57	79.83
POWERGRID	169.75	171.07	173.33	176.92	167.48	165.22
RELIANCE	1798.00	1807.65	1825.30	1852.60	1780.35	1762.70
SBIN	191.90	192.58	196.77	201.63	187.72	183.53
SHREECEM	22439.80	22611.92	22877.88	23315.97	22173.83	21907.87
SUN PHARMA	482.50	483.48	487.02	491.53	478.97	475.43
TATAMOTORS	105.35	106.80	109.40	113.45	102.75	100.15
TATA STEEL	334.20	337.53	343.07	351.93	328.67	323.13
TCS	2218.90	2233.63	2259.67	2300.43	2192.87	2166.83
TECHM	583.45	584.48	592.87	602.28	575.07	566.68
TITAN	991.15	1002.40	1017.75	1044.35	975.80	960.45
ULTRACEMCO	3786.65	3816.13	3855.47	3924.28	3747.32	3707.98
UPL	444.00	449.75	458.25	472.50	435.50	427.00
VEDL	110.40	110.88	113.77	117.13	107.52	104.63
WIPRO	223.10	224.43	226.37	229.63	221.17	219.23
ZEEL	172.15	175.55	179.90	187.65	167.80	163.45

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (08-07-2020)
WIPRO	225.75	223.10
ZEEL	226.91	172.15
LT	1159.52	941.25
ITC	213.83	196.30
TATASTEEL	367.03	334.20
SBIN	258.50	191.90
GRASIM	667.71	608.50
TATAMOTORS	130.97	105.35
HDFC	2047.21	1886.05
HINDALCO	166.87	155.00
BPCL	427.31	378.15
ICICIBANK	437.85	368.95
HDFCBANK	1123.26	1110.35
ASIANPAINT	1733.18	1686.25
IOC	109.70	86.95
AXISBANK	597.29	444.15
ONGC	104.57	81.30
TITAN	1108.52	991.15
VEDL	122.81	110.40
UPL	493.87	444.00
GAIL	110.32	102.70
INDUSINDBK	993.61	552.60
BAJFINANCE	3500.81	3208.05
ADANIPO RTS	347.93	340.60
POWERGRID	181.25	169.75
ULTRACEMCO	3973.63	3786.65
KOTAKBANK	1489.79	1352.75
TECHM	676.20	583.45
JSWSTEEL	221.99	195.35
NTPC	106.19	91.00
MARUTI	6326.50	6044.40
BAJAJ-AUTO	2864.00	2852.45
BAJAJFINSV	7481.07	6405.40
COALINDIA	171.67	132.85
INFRATEL	221.72	219.35

**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	09-Jul-2020	11000	3860475
NIFTY	09-Jul-2020	10800	3822975
NIFTY	09-Jul-2020	10900	2792025

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	09-Jul-2020	10500	3002550
NIFTY	09-Jul-2020	10600	2893800
NIFTY	09-Jul-2020	10300	2792925

**Securities in Ban For Trade Date 09-07-2020**

GLENMARK, EQUITAS, IBULHSGFIN, BHEL, SAIL.

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
8-Jul-20	SEQUENT	AGNUS HOLDINGS PRIVATE LIMITED	B	1868256	93.60

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
8-Jul-20	Aditya Birla Fashion RE	INVESCO MUTUAL FUND - A/C INVESCO INDIA CONTRA FUND	SELL	474202	23.00
8-Jul-20	Aditya Birla Fashion RE	MS PARAM VALUE INVESTMENTS	BUY	500000	23.00

**Note- Executed on 08<sup>th</sup> Jul 2020. Bulk Deal Buy/Sell done by fund house is considered.**

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