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Wednesday, 09th Aug 2023

Indian Indices	Last Price	(%) Chg
NSE	19570.85	-0.13
BSE	65846.50	-0.16
World Indices	Last Price	(%) Chg
Dow Jones	35314.49	-0.45
Nasdaq	13884.32	-0.79
Nikkei	32250.50	-0.32
Hang Seng	19266.00	0.96
FTSE	7527.42	-0.36
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1964.15	0.22
Silver (\$/Ounce)	22.97	0.75
Crude (\$/BBL)	82.73	-0.23
Aluminium spot (\$/mt)	2216.00	0.77
Copper SPOT (\$/mt)	8438.00	0.72
Zinc (\$/MT)	2478.50	0.38
Natural gas \$/MMBtu	2.78	-0.57
Currency	Last Price	(%) Chg
USDINR	82.87	0.15
EURINR	90.70	-0.39
Bond		
India 10 Yr Bond yield	7.16	-0.44

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ALKEM	4154	4170	VAKARANGEE	14.67	14.61
ARVIND	139	145	--	--	--
AUOPHARMA	865	875	--	--	--
BEML	2050	2132	--	--	--
BSOFT	451	455	--	--	--

Source: BSE

Market Technical Outlook



Nifty, opened flat traded in a narrow range with choppiness and close in red. We still maintain our stance that on the daily chart, 19300 to 19500 zone which was first acting as resistance may act as support for price (change of polarity). At present, prices have closed above the mentioned zone. Further, we are witnessing that prices are still trading above the 30-days moving averages, which indicate we may see stock specific action. In coming trading session if nifty trades above 19630 level then it may test 19700 – 19790 levels. On the downside, 19500 – 19380 levels may act as support for the day.

Broadly, looking at current price action, it is evident that 19300 remains a make or break level. We still maintain our stance that a time wise consolidation or a minor correction from current level cannot be ruled out. Since, the trend remains up one needs to adopt buy on decline strategy. However, stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	423.79
Stock Futures	Net Sell	-82.33
Net Future Position	Net Buy	341.46
Index Options	Net Sell	-936.14
Stock Options	Net Buy	1.65
Net Options Position	Net Sell	-934.49
FII In cash Segment	Net Sell	-711.34
DII In cash Segment	Net Buy	537.31
Net Cash Position	Net Sell	-174.03

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	10-Aug-2023	19,600	2,54,314
NIFTY	10-Aug-2023	20,000	1,94,424
NIFTY	10-Aug-2023	19,700	1,80,245

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	10-Aug-2023	19,500	1,87,467
NIFTY	10-Aug-2023	19,400	1,42,904
NIFTY	10-Aug-2023	19,600	1,25,305

Securities in Ban For Trade Date: 09-08-2023

HINDCOPPER, IBULHSGFIN, BALRAMCHIN, INDIACEM, DELTACORP, CHAMBLFERT

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
8-Aug-23	360ONE	GENERAL ATLANTIC SINGAPORE FUND PTE LTD	S	3942910	500.00
8-Aug-23	BIKAJI	TATA AIA LIFE INSURANCE COMPANY LIMITED	B	1562500	480.00
8-Aug-23	BIKAJI	LIGHTHOUSE INDIA FUND III, LIMITED	S	3500000	480.00
8-Aug-23	GANECOS	MCAP INDIA FUND LIMITED	S	744704	1,055.11
8-Aug-23	GANECOS	BNP PARIBAS ARBITRAGE	B	190000	1,055.05
8-Aug-23	MINDACORP	SOCIETE GENERALE	B	1,307,367	280.00
8-Aug-23	MINDACORP	ICICI PRUDENTIAL MUTUAL FUND	B	4,200,000	280.00
8-Aug-23	MINDACORP	ICICI PRUDENTIAL MUTUAL FUND	B	1,600,000	280.00
8-Aug-23	MINDACORP	PHI CAPITAL TRUST	S	10,319,143	280.00

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
8-Aug-23	BROOKS-RE	QUANT MUTUAL FUND	BUY	303835	7.34
8-Aug-23	PLPHAR-RE	ICICI PRUDENTIAL MUTUAL FUND - ICICI PRUDENTIAL	BUY	18768047	14.60
8-Aug-23	PLPHAR-RE	ICICI PRUDENTIAL MUTUAL FUND - ICICI PRUDENTIAL	BUY	1600000	14.60
8-Aug-23	PLPHAR-RE	ICICI PRUDENTIAL MUTUAL FUND - ICICI PRUDENTIAL	BUY	2500000	14.60
8-Aug-23	PLPHAR-RE	ICICI PRUDENTIAL MUTUAL FUND ICICI PRUDENTIAL	BUY	3000000	14.60
8-Aug-23	MINDACORP	PHI CAPITAL TRUST	SELL	1538000	280.68
8-Aug-23	PLPHAR-RE	CA ALCHEMY INVESTMENTS	SELL	25941706	14.60

Note- Executed on 8th Aug 2023. Bulk Deal Buy/Sell done by fund house is considered.

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