

Monday, 09<sup>th</sup> September, 2019

Indian Indices	Last Price	(%) Chg
BSE	36981.77	0.92
NSE	10946.20	0.91
World Indices	Last Price	(%) Chg
Dow Jones	26797.46	0.26
Nasdaq	8103.07	-0.17
Nikkei	21305.89	0.50
Hang Seng	26732.72	0.16
FTSE	7277.90	0.09
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1517.40	0.13
Silver (\$/Ounce)	18.10	-0.08
Crude (\$/BBL)	62.00	0.75
Aluminium spot (\$/mt)	1780.75	-0.15
Copper SPOT (\$/mt)	5814.50	-0.27
Lead Spot (\$/MT)	2069.75	-0.49
Natural gas \$/MMBtu	2.51	0.44
Currency	Last Price	(%) Chg
USD-INR	71.86	-0.17
EUR-INR	79.34	-0.48
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.59	0.40

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
LALPATH	1263	1275	IBULHSG	425	406
INFY	840	847	LAKSHVIL	36.40	36.40
PETRON	264	270	--	--	--
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Source: BSE

### Market Technical Outlook



Nifty opened higher traded with positive bias throughout the day to close in green. On the daily chart, we are observing two consecutive positive trading sessions and prices have almost tested the 21-days SMA from below. We maintain our stance that **Nifty is in a lower- top lower-bottom formation and pullback rallies are likely to attract selling pressure.**

**In coming trading session if Nifty for first hour trades in the range of 10925 – 10900 then go, long with a stop loss of 10870 levels for a target of 10967 – 10900 – 11001 levels.**

### News for stocks

<b>CANARA BANK</b>	Canara Bank seeking expressions of interest (EOI) from prospective buyers to purchase 30% stake in Can Fin Homes Ltd.
<b>LUPIN</b>	Lupin gets USFDA nod for chemotherapy-associated nausea and vomiting injection.
<b>EQUITAS HOLDINGS</b>	RBI bars Equitas Small Finance Bank from opening new branches, caps CEO pay.

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	308.54
Stock Futures	Net Sell	-374.82
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-66.28</b>
Index Options	Net Buy	1401.25
Stock Options	Net Buy	113.85
<b>Net Options Position</b>	<b>Net Buy</b>	<b>1515.10</b>
FII In cash Segment	Net Sell	-957.05
DII In cash Segment	Net Buy	1207.20
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>250.15</b>

**Technical Levels for Nifty 50 Companies**

Company	Closing 06-09-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANIPTS	365.75	366.08	368.37	370.98	363.47	361.18
ASIANPAINT	1532.40	1530.53	1541.32	1550.23	1521.62	1510.83
AXISBANK	671.10	665.65	678.20	685.30	658.55	646.00
BAJAJ-AUTO	2839.35	2816.55	2887.60	2935.85	2768.30	2697.25
BAJAJFINSV	7175.90	7129.12	7234.73	7293.57	7070.28	6964.67
BAJFINANCE	3373.00	3353.00	3408.00	3443.00	3318.00	3263.00
BHARTIARTL	349.25	349.45	353.80	358.35	344.90	340.55
BPCL	379.00	378.28	383.07	387.13	374.22	369.43
BRITANNIA	2668.00	2678.50	2710.80	2753.60	2635.70	2603.40
CIPLA	474.90	477.05	480.35	485.80	471.60	468.30
COALINDIA	198.60	196.97	201.13	203.67	194.43	190.27
DRREDDY	2739.95	2720.65	2766.25	2792.55	2694.35	2648.75
EICHERMOT	16407.25	16212.65	16693.60	16979.95	15926.30	15445.35
GAIL	131.35	130.88	132.52	133.68	129.72	128.08
GRASIM	703.70	704.93	710.22	716.73	698.42	693.13
HCLTECH	1100.40	1106.17	1115.38	1130.37	1091.18	1081.97
HDFC	2041.45	2040.30	2057.60	2073.75	2024.15	2006.85
HDFCBANK	2245.90	2241.27	2261.23	2276.57	2225.93	2205.97
HEROMOTOCO	2659.95	2640.02	2689.93	2719.92	2610.03	2560.12
HINDALCO	188.40	186.70	191.40	194.40	183.70	179.00
HINDUNILVR	1819.15	1825.57	1836.93	1854.72	1807.78	1796.42
IBULHSGFIN	425.70	422.90	440.80	455.90	407.80	389.90
ICICIBANK	391.35	391.68	394.17	396.98	388.87	386.38
INDUSINDBK	1331.10	1327.47	1343.63	1356.17	1314.93	1298.77
INFRADEL	250.35	249.07	253.13	255.92	246.28	242.22
INFY	840.15	840.73	846.42	852.68	834.47	828.78
IOC	126.95	126.07	128.63	130.32	124.38	121.82
ITC	243.90	244.33	245.42	246.93	242.82	241.73
JSWSTEEL	217.95	216.52	220.78	223.62	213.68	209.42
KOTAKBANK	1441.55	1432.88	1453.27	1464.98	1421.17	1400.78
LT	1328.65	1327.67	1334.98	1341.32	1321.33	1314.02
M&M	529.50	525.03	535.47	541.43	519.07	508.63
MARUTI	6186.95	6123.02	6283.93	6380.92	6026.03	5865.12
NTPC	127.00	126.03	128.77	130.53	124.27	121.53
ONGC	127.95	127.00	129.50	131.05	125.45	122.95
POWERGRID	203.50	202.63	205.22	206.93	200.92	198.33
RELIANCE	1222.50	1215.58	1235.92	1249.33	1202.17	1181.83
SBIN	273.95	274.35	276.60	279.25	271.70	269.45
SUNPHARMA	425.10	422.25	430.05	435.00	417.30	409.50
TATAMOTORS	121.25	120.03	123.52	125.78	117.77	114.28
TATASTEEL	355.40	352.03	361.22	367.03	346.22	337.03
TCS	2197.50	2207.87	2223.13	2248.77	2182.23	2166.97
TECHM	721.75	724.18	732.02	742.28	713.92	706.08
TITAN	1068.70	1060.70	1078.95	1089.20	1050.45	1032.20
ULTRACEMCO	3907.55	3920.88	3958.67	4009.78	3869.77	3831.98
UPL	567.95	568.27	573.43	578.92	562.78	557.62
VEDL	141.80	141.22	143.58	145.37	139.43	137.07
WIPRO	252.00	252.70	256.60	261.20	248.10	244.20
YESBANK	60.40	60.72	61.83	63.27	59.28	58.17
ZEEL	361.25	362.23	365.82	370.38	357.67	354.08

(Source – IRIS)

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Asian Paints Ltd.	30-Mar-17	1068.10	1600.85	49.88%
Avenue Supermarts Ltd.	31-Jul-17	898.55	1698.70	89.05%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	3762.00	65.65%
Bajaj Finserv Ltd	1-Nov-16	3416.80	8580.00	151.11%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3800.00	153.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	636.30	14.36%
Century Textile and Industries Ltd	25-Nov-16	739.30	1471.00	98.97%
Cipla Ltd	20-Mar-17	597.30	678.50	13.59%
DLF Ltd	10-Apr-19	194.30	209.65	7.90%
Emami Limited	26-Jun-19	290.35	330.00	13.66%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1119.60	63.37%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2357.85	37.08%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	2370.00	50.68%
HDFC Bank Limited	10-Nov-16	1251.30	2503.30	100.06%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	548.30	13.04%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	1869.50	44.84%
ICICI Bank Ltd.	6-Apr-18	278.65	443.90	59.30%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	428.00	13.89%
Infosys Ltd.	17-Aug-17	487.60	804.00	64.89%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1555.90	89.26%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	144.95	21.60%
Marico Ltd.	4-Apr-18	325.00	396.60	22.03%
Nestle India Ltd.	27-Sep-18	9729.40	12268.50	26.10%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	700.00	6.85%
Pidilite Industries Limited	4-Oct-16	681.60	1373.00	101.44%
Prestige Estates Projects Limited	6-Jun-18	286.70	298.25	4.03%
Rites Ltd.	19-Dec-18	226.96	253.00	11.47%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.80	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2292.00	70.46%
Trent Ltd.	19-Dec-18	348.40	476.60	36.80%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.00	20.06%
Voltas Ltd.	27-Mar-18	613.90	658.40	7.25%
Whirlpool Of India Ltd.	7-Dec-16	872.25	1955.00	124.13%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (06-09-2019)
WIPRO	267.41	252.00
RELIANCE	1247.77	1222.50
ZEEL	402.17	361.25
LT	1391.65	1328.65
ITC	280.25	243.90
TATASTEEL	483.60	355.40
SBIN	307.81	273.95
GRASIM	825.37	703.70
TATAMOTORS	169.78	121.25
CIPLA	530.77	474.90
M&M	657.95	529.50
HINDALCO	202.48	188.40
HEROMOTOCO	2724.93	2659.95
SUNPHARMA	433.39	425.10
BRITANNIA	2922.71	2668.00
IOC	144.08	126.95
AXISBANK	711.92	671.10
ONGC	150.67	127.95
TITAN	1078.63	1068.70
VEDL	172.99	141.80
UPL	581.44	567.95
GAIL	161.46	131.35
EICHERMOT	20214.91	16407.25
INDUSINDBK	1531.87	1331.10
ADANI PORTS	377.01	365.75
ULTRACEMCO	4136.83	3907.55
TECHM	736.84	721.75
JSWSTEEL	276.37	217.95
MARUTI	6808.43	6186.95
YESBANK	166.19	60.40
COALINDIA	234.05	198.60
INFRA TEL	277.37	250.35
IBULHSGFIN	695.60	425.70

**Securities in Ban For Trade Date 09-09-2019**

NIL.

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
6-Sep-19	Karur Vysya Bank Ltd	DOVETAIL INDIA FUND CLASS 6 SHARES	BUY	12738453	57.25
6-Sep-19	NACL Industries Ltd	DOVETAIL INDIA FUND CLASS 11 SHARES	BUY	1371847	26.28
6-Sep-19	Karur Vysya Bank Ltd	SAIF INDIA IV FII HOLDINGS LIMITED	SELL	11095729	57.01

**Bulk Deals (BSE)**

N/A

 Note- Executed on 06<sup>th</sup> Sept 2019. Bulk Deal Buy/Sell done by fund house is considered.

**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	12-Sep-19	11500	21,72,450
NIFTY	12-Sep-19	11000	21,35,250
NIFTY	12-Sep-19	11200	20,07,375

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	12-Sep-19	10800	32,75,775
NIFTY	12-Sep-19	10600	23,14,650
NIFTY	12-Sep-19	10500	21,84,900

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