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Wednesday, 9th Sep, 2020

Indian Indices	Last Price	(%) Chg
NSE	11317.35	-0.33
BSE	38365.35	-0.14
World Indices	Last Price	(%) Chg
Dow Jones	27500.89	-2.25
Nasdaq	10847.69	-4.11
Nikkei	22908.97	-1.57
Hang Seng	24328.88	-1.20
FTSE	5930.30	-0.12
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1933.10	-0.52
Silver (\$/Ounce)	26.72	-0.99
Crude (\$/BBL)	39.61	-0.43
Aluminium spot (\$/mt)	1787.75	-0.43
Copper SPOT (\$/mt)	6697.25	-0.17
Lead Spot (\$/MT)	1912.00	-0.18
Natural gas \$/MMBtu	2.38	-0.75
Currency	Last Price	(%) Chg
USD-INR	73.98	0.50
EUR-INR	87.34	0.33
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.05	1.05

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
HCLTEC	725	738	--	--	--
IND COUN	80	82	--	--	--
INFIBEAM	79	80	--	--	--
SUPREME	1350	1449	--	--	--
TCS	2348	2389	--	--	--

Source: BSE

### Market Technical Outlook



Nifty opened higher traded in a narrow range with negative bias to close in red. On the daily chart, we are observing that prices for two consecutive trading sessions have closed below the 21-day SMA (11402). This suggests that the uptrend is coming under pressure. In coming trading session if prices trade below 11280 level then it may test 11200 – 11100 levels. On the upside, 11400 – 11500 levels may act as resistance for the day.

**We maintain our stance that as long a Nifty holds demand zone of 11096 – 11200 there is a possibility that we may see upside momentum. Hence, one should adopt cautiously positive approach at current level.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	211.17
Stock Futures	Net Buy	438.00
<b>Net Future Position</b>	<b>Net Buy</b>	<b>649.17</b>
Index Options	Net Buy	441.21
Stock Options	Net Sell	-98.82
<b>Net Options Position</b>	<b>Net Buy</b>	<b>342.39</b>
FII In cash Segment	Net Sell	-1056.52
DII In cash Segment	Net Buy	620.29
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>-436.23</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Ajanta Pharma	04-Aug-20	1661.05	1717	3.26%
Akzo Nobel	13-Jul-20	1853	1895	2.22%
Alkem	08-Jul-20	2427	2583	6.04%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bajaj-Auto	12-Jun-20	2782.00	3149.00	11.65%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
BEL	13-Aug-20	110.00	115.00	8.69%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Bhartiartel	04-May-20	532.00	612.00	13.07%
Britannia	12-June-20	3366.00	4010.00	16.05%
Cadila	03-Apr-20	274.00	384.00	28.65%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Crompto Greaves Consumer	11-Jun-20	225.00	254.00	11.42%
Dabur India	22-Oct-19	466.00	525.00	12.66%
Divislab	04-Aug-20	2641.00	2716.60	2.78%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Dr Reddy	04-Aug-20	4530.00	4664.90	2.89%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Fortis	14-Jul-20	127.00	139.00	8.63%
Galaxy Surface	01-Jul-20	1557.00	1665.00	6.49%
Goderj CP	16-Jun-20	634.00	721.00	12.07%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
Indusindbnk	08-Jun-20	451.00	577.00	21.84%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Ipca Lab	11-Aug-20	2099.00	2156.00	2.66%
Jk Cement	19-Jun-20	1378.00	1568.00	12.12%
JK Lakshmi Cement	03-Jul-20	276.00	305.00	9.1%
Jyoti lab	05-Aug-20	132.90	143.90	7.64%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
NMDC	05-Aug-20	84.90	88.05	3.58%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Pfizer	22-Jul-20	4150.00	4450.00	6.74%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Reliance	22-Apr-20	1351.00	2198.00	38.54%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	798.00	9.90%
SBI Life	20-May-20	715.00	895.00	20.11%
Sun Pharma	07-Aug-20	525.00	550.00	9.09%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Torent Pharma	04-Aug-20	2727.95	2881.50	5.33%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (08-09-2020)
LT	1053.93	916.7
ITC	201.47	188.15
SBIN	238.71	204.05
HDFC	1985.37	1777.3
ICICIBANK	419.17	375.7
IOC	98.07	82.75
AXISBANK	540.42	444.35
ONGC	92.08	74.45
GAIL	103.29	94.55
SHREECEM	21199.74	19355.85
INDUSINDBK	815.19	600.4
BHARTIARTL	514.35	498.1
POWERGRID	176.79	174.9
ULTRACEMCO	3934.27	3823.75
KOTAKBANK	1438.99	1350.7
NTPC	100.37	90.65
BAJAJFINSV	7036.56	6234.25
COALINDIA	156.78	129.95
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**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	10-Sep-2020	11600	3,477,000
NIFTY	10-Sep-2020	11500	3,413,250
NIFTY	10-Sep-2020	11400	2,781,825

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	10-Sep-2020	11000	3,140,550
NIFTY	10-Sep-2020	11300	2,229,450
NIFTY	10-Sep-2020	11200	1,961,175

**Securities in Ban For Trade Date 09-09-2020**

BANKBARODA, BHEL, CANBK, IBULHSGFIN, IDEA, JINDALSTEL, PNB

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
8-Sep-20	TEJASNET	MAYFIELD XII MAURITIUS FDI	S	925000	67.19

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
8-Sep-20	STAR	SOCIETE GENERALE	BUY	626279	612.00
8-Sep-20	STAR	BROOKDALE MAURITIUS INTERNATIONAL LIMITED	SELL	626279	612.00
8-Sep-20	TEJASNET	MAYFIELD XII MAURITIUS FDI	SELL	4442733	66.46

 Note- Executed on 08<sup>th</sup> Sep 2020. Bulk Deal Buy/Sell done by fund house is considered.

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