

Tuesday, Oct 09th, 2018

Indian Indices	Close	(%) Chg
BSE	34474.38	0.28
NSE	10348.05	0.31

Source: BSE NSE

Global Indices	Close	(%) Chg
Dow Jones	26486.78	0.15
Nasdaq	7735.95	-0.67
Nikkei (8:35 am)	23564.91	-0.92
Hang Seng (8:35 am)	26234.35	0.12
FTSE	7233.33	-1.16

Source: Bloomberg

Commodity	Close	(%) Chg
Gold (\$/Ounce)	1193.40	0.40
Silver (\$/Ounce)	14.42	0.60
Crude (\$/bbl)	74.56	0.36

Source: Bloomberg

Currency	Close	(%) Chg
USD-INR	74.06	0.40
EUR-INR	85.02	0.16

Source: mcx-sx.com

Bond	Close	(%) Chg
India 10 Yr Bond Yield	7.976	-0.60

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
--	--	--	Adaniport	304	294
--	--	--	Advenzy	168	167
--	--	--	Aegislogis	180	178
--	--	--	ApolloTyr	204	194
--	--	--	Arvind	301	294

Source: BSE

Market Technical Outlook

On 08/10/2018 markets opened on a subdued note traded with extreme choppiness but finally managed to close in green. On the sectoral front Oil & Gas, Energy and Auto ended with decent gains whereas Realty, Metal, Capital Goods, IT and Teck ended on the losing side. The advance decline ratio was in favour of declining counter (Advances = 734/Declines = 1910).

Pattern Formation: On the daily chart, we are observing a spinning top candle stick pattern at the demand zone.

Outlook: In view of the above pattern formation it is evident that prior down trend is losing breath. Hence, a bounce back from current level cannot be ruled out. In coming trading session if Nifty trades above 10405 level then it may test 10450 – 10500 levels. On the downside, 10300 – 10250 may act as support for the day.

Broadly, we are of the opinion that the trend remains down and pull-back rally is likely to attract selling pressure. Hence, one needs to adopt cautious approach towards the market.

Key Events 09-10-2018

Countries	Events
India	Power generation, Rail freight traffic, Automobile sales by SIAM
China	--
Europe	--
Japan	Current Account
UK	--
US	--

Ratings for stocks under our coverage

Company	CMP	Target	Call
Greaves Cotton	123	190	Buy
City Union Bank	169	202	Accumulate
TVS Motors	505	550	Hold

News for stocks under our coverage

TATA Motors

Tata Motors: JLR's September sales were down 12.3 percent at 57,114 units, year-on-year basis. The company said that the monthly sales were impacted by the ongoing uncertainty in Chinese market as sales in China declined by 46.2 percent resulting from import duty changes and continued trade tensions which held back the consumer demand. **Impact Negative**

FII and DII Cash Activities 08-10-2018

Category	Buy	Sell	Net
FII Activity (Rs in cr)	5414.14	7219.21	-1805.07
DII Activity (Rs in cr)	5153.58	3179.61	1973.97

FII Derivative Statistics 08-10-2018

Symbol	Buy		Sell		Total	Open Interest			
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores		No. of contracts	Amt in Crores	Amt in Cr. (Pre. Day)	Change in OI%
INDEX FUTURES	78865	6536.12	67988	5618.32	917.80	283509	22054.94	21525.32	2.46
INDEX OPTIONS	1304282	114888.81	1321417	116484.01	-1595.19	930650	75054.75	73837.30	1.65
STOCK FUTURES	326210	18973.48	302525	17639.13	1334.35	1285860	82670.72	81999.84	0.82
STOCK OPTIONS	125066	8347.18	124348	8250.07	97.12	96520	6248.54	5669.77	10.21
Total	1834423	148745.60	1816278	147991.53	754.07	2596539	186028.95	183032.23	1.64

- Open Interest of derivative segment increased to Rs 186028.95 vs Rs 183032.23 cr.
- FII's net buyers in index futures to the amount of Rs 917.80 cr and in index options net sellers to the amount of Rs 1595.19 cr.
- Put-Call Ratio at 0.75 vs 0.68 (Bullish).

Securities in Ban For Trade Date 09-10-2018

IDBI

Bulk Deals (BSE)

N.A.

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
8-Oct-18	Infibeam Avenues	SATTVA ORGANISERS LLP	BUY	12000000	60.00
8-Oct-18	Infibeam Avenues	NOMURA SINGAPORE	SELL	8800694	60.09
8-Oct-18	Kwality	LETKO BROUSSEAU EMERGING MARKETS EQUITY FUND	SELL	2000000	12.53

 Note- Executed on 08th Oct 2018. Bulk Deal Buy/Sell done by fund house is considered.

Technical Levels for Nifty 50 Companies

Company	Closing 08-10-2018	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	304	301	309	313	297	290
ASIAN PAINT	1248	1234	1268	1287	1215	1181
AXIS BANK	557	559	572	587	544	531
BAJAJ-AUTO	2584	2563	2625	2666	2522	2460
BAJAJ FINSV	5396	5375	5520	5645	5251	5106
BAJ FINANCE	1975	1992	2073	2170	1895	1815
BHARTIARTL	295	295	299	303	291	287
BPCL	265	267	278	290	255	244
CIPLA	639	637	645	651	631	622
COALINDIA	268	268	273	278	263	257
DRREDDY	2340	2360	2388	2436	2312	2284
EICHER MOT	22135	21700	22749	23363	21086	20037
GAIL	344	340	350	356	334	324
GRASIM	921	916	930	939	906	892
HCLTECH	1072	1068	1088	1105	1052	1032
HDFC	1668	1674	1702	1736	1640	1612
HDFC BANK	1945	1948	1966	1987	1927	1909
HEROMOTOCO	2873	2823	2935	2998	2760	2648
HINDALCO	223	223	236	250	210	197
HINDPETRO	179	175	185	191	169	159
HINDUNILVR	1559	1556	1574	1589	1541	1522
IBULHSGFIN	940	927	968	997	898	857
ICICIBANK	311	308	317	323	302	292
INDUSINDBK	1600	1604	1626	1651	1578	1557
INFRA TEL	267	263	273	279	257	247
INFY	714	717	726	737	706	698
IOC	125	123	128	131	120	115
ITC	273	274	279	284	268	264
JSWSTEEL	376	372	386	396	362	347
KOTAK BANK	1104	1088	1133	1161	1060	1016
LT	1215	1221	1239	1262	1198	1180
M&M	775	770	786	797	758	742
MARUTI	6890	6884	6994	7099	6780	6670
NTPC	163	163	166	168	160	157
ONGC	150	148	152	155	146	142
POWERGRID	187	186	190	193	183	180
RELIANCE	1109	1084	1142	1175	1051	993
SBIN	266	264	270	274	260	254
SUNPHARMA	604	601	612	620	593	581
TATAMOTORS	212	213	218	223	207	203
TATASTEEL	560	558	572	584	546	532
TCS	2078	2083	2117	2157	2043	2009
TECHM	695	699	715	735	679	664
TITAN	814	802	830	847	786	758
ULTRACEMCO	3759	3749	3796	3834	3711	3664
UPL	619	609	635	652	593	566
VEDL	207	211	224	241	194	181
WIPRO	318	318	323	329	312	307
YES BANK	221	218	229	238	210	199
ZEEL	414	416	421	427	409	404

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3250.00	116.80%
DHFL	24-May-16	183.55	691.50	276.74%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1195.40	75.38%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Granito India	21-Mar-17	343.70	618.15	79.85%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1680.00	86.97%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	338.00	16.57%
BEL	06-Sep-17	174.90	193.40	10.58%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	966.10	1468.00	51.95%
HUL	13-Nov-17	1290.65	1808.65	40.13%
Thangamayil Jewellery	22-Nov-17	480.70	699.15	45.44%
Brigade Enterprises	23-Nov-17	302.75	324.90	7.32%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36 %
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Mastek	30-Jan-18	477.50	620.00	29.84%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	387.85	19.03%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	346.80	24.46%
Yes Bank	06-Apr-18	313.05	404.00	29.05%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Hikal	24-Apr-18	246.10	262.80	6.79%
Colgate Palmolive	14-May-18	1109.00	1281.70	15.57%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
Suntv	03-Aug-18	799.30	836.00	4.59%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	9835.00	1.09%

Research Analyst Registration No.

INH000002764

Contact

SMS: 'Arihant' to 56677

Websitewww.arihantcapital.com**mail Id**research@arihantcapital.com**Arihant is Forbes Asia's '200 Best under a \$Billion' Company
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Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com