

Wednesday, 09<sup>th</sup> October, 2019

Indian Indices	Last Price	(%) Chg
BSE	37531.98	-0.38
NSE	11126.40	-0.43
World Indices	Last Price	(%) Chg
Dow Jones	26164.04	-1.19
Nasdaq	7823.78	-1.67
Nikkei	21434.73	-0.71
Hang Seng	25893.40	0.28
FTSE	7143.15	-0.76
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1510.70	0.45
Silver (\$/Ounce)	17.79	0.51
Crude (\$/BBL)	58.04	-0.34
Aluminium spot (\$/mt)	1743.75	-0.01
Copper SPOT (\$/mt)	5698.50	0.25
Lead Spot (\$/MT)	2138.50	0.09
Natural gas \$/MMBtu	2.30	0.35
Currency	Last Price	(%) Chg
USD-INR	71.18	0.15
EUR-INR	78.31	0.10
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.66	-0.18

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
WHIRLPO	1996	2028	AMBUJA	186	185
--	--	--	AUROPH	458	450
--	--	--	GLENMA	286	269
--	--	--	GRASIM	648	635
--	--	--	INDUSIND	1241	1215

Source: BSE

### Market Technical Outlook



Nifty opened higher but was unable to sustain the opening gains and selling in the latter half of the session dragged down indices to close in red. On the daily chart, we are observing that prices have closed below 200-day SMA for two consecutive trading sessions which suggests weakness. We maintain our stance that one needs to adopt cautious approach at current level.

**In coming trading session if Nifty opens in the range of 11154 - 11200 then, go short, with a stop loss of 11222 for a target of 11097 – 11051 - 11005 levels.**

### News for stocks

<b>TITAN</b>	Company's sales growth of its mainstay jewellery business remained muted in the quarter ended September as rising gold prices deterred buyers. Jewellery sales fell sharply in July but rose 15% YoY between August and September. Retail sales, therefore, grew 7% for the quarter ended September.
<b>AuroPharma</b>	Company has clarified that none of the observations that were issued by the U.S. FDA were related to data integrity and company is confident of addressing them within the stipulated timeline.

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	610.54
Stock Futures	Net Buy	384.56
<b>Net Future Position</b>	<b>Net Buy</b>	<b>995.10</b>
Index Options	Net Buy	766.56
Stock Options	Net Sell	39.30
<b>Net Options Position</b>	<b>Net Buy</b>	<b>727.26</b>
FII In cash Segment	Net Sell	-494.21
DII In cash Segment	Net Buy	904.82
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>410.61</b>

**Technical Levels for Nifty 50 Companies**

Company	Closing 07-10-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	395.25	395.55	400.45	405.65	390.35	385.45
ASIANPAINT	1725.15	1728.65	1739.45	1753.75	1714.35	1703.55
AXISBANK	673.45	669.02	686.33	699.22	656.13	638.82
BAJAJ-AUTO	2892.3	2882.43	2909.92	2927.53	2864.82	2837.33
BAJAJFINSV	8220	8255	8320	8420	8155	8090
BAJFINANCE	3900.9	3892.87	3966.28	4031.67	3827.48	3754.07
BHARTIARTL	341.55	341.8	346.5	351.45	336.85	332.15
BPCL	490.65	491.18	506.92	523.18	474.92	459.18
BRITANNIA	2953.35	2924.52	2997.58	3041.82	2880.28	2807.22
CIPLA	408.25	411.23	416.97	425.68	402.52	396.78
COALINDIA	184.4	185.2	187.4	190.4	182.2	180
DRREDDY	2616.45	2612.57	2648.88	2681.32	2580.13	2543.82
EICHERMOT	18000.6	17936.18	18217.72	18434.83	17719.07	17437.53
GAIL	130.2	130.63	132.27	134.33	128.57	126.93
GRASIM	649	645.67	657.73	666.47	636.93	624.87
HCLTECH	1074.4	1078.1	1087.3	1100.2	1065.2	1056
HDFC	1969.3	1976.38	1989.72	2010.13	1955.97	1942.63
HDFCBANK	1186.9	1195.97	1210.78	1234.67	1172.08	1157.27
HEROMOTOCO	2674	2654.77	2703.23	2732.47	2625.53	2577.07
HINDALCO	182.3	182.85	184.6	186.9	180.55	178.8
HINDUNILVR	1940.05	1943.55	1959.45	1978.85	1924.15	1908.25
ICICIBANK	416.1	417.03	422.57	429.03	410.57	405.03
INDUSINDBK	1241.05	1244.02	1273.03	1305.02	1212.03	1183.02
INFRA TEL	246.05	246.22	247.78	249.52	244.48	242.92
INFY	789.55	792.55	799	808.45	783.1	776.65
IOC	148.7	148.82	150.83	152.97	146.68	144.67
ITC	251.9	253.53	256.37	260.83	249.07	246.23
JSWSTEEL	208	210.27	213.53	219.07	204.73	201.47
KOTAKBANK	1555.65	1566.18	1583.07	1610.48	1538.77	1521.88
LT	1397.85	1402.63	1424.22	1450.58	1376.27	1354.68
M&M	552.95	554.12	561.73	570.52	545.33	537.72
MARUTI	6629.85	6629	6699.85	6769.85	6559	6488.15
NESTLEIND	13603.35	13587.12	13714.23	13825.12	13476.23	13349.12
NTPC	115.95	116.2	117.7	119.45	114.45	112.95
ONGC	126.55	127.23	129.07	131.58	124.72	122.88
POWERGRID	196.5	196.1	197.8	199.1	194.8	193.1
RELIANCE	1310.1	1310.87	1320.03	1329.97	1300.93	1291.77
SBIN	249.1	249.78	252.72	256.33	246.17	243.23
SUNPHARMA	379.9	380.05	387.5	395.1	372.45	365
TATAMOTORS	117.5	118.13	119.92	122.33	115.72	113.93
TATASTEEL	324.8	328.85	334.2	343.6	319.45	314.1
TCS	2047.7	2061.07	2081.13	2114.57	2027.63	2007.57
TECHM	704.8	707.43	714.17	723.53	698.07	691.33
TITAN	1259	1255.37	1269.43	1279.87	1244.93	1230.87
ULTRACEMCO	3870.4	3910.73	3968.47	4066.53	3812.67	3754.93
UPL	581.05	583.4	590.3	599.55	574.15	567.25
VEDL	142.65	143.28	145.07	147.48	140.87	139.08
WIPRO	237.05	238.55	240.9	244.75	234.7	232.35
YESBANK	45.65	45.08	47.37	49.08	43.37	41.08
ZEEL	251.5	237.1	270.9	290.3	217.7	183.9

(Source – IRIS)

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Asian Paints Ltd.	30-Mar-17	1068.10	1820.00	70.40%
Avenue Supermarts Ltd.	31-Jul-17	898.55	1945.00	116.46%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4070.00	79.22%
Bajaj Finserv Ltd	1-Nov-16	3416.80	8668.00	153.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3800.00	153.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	636.30	14.36%
Century Textile and Industries Ltd	25-Nov-16	739.30	1471.00	98.97%
Cipla Ltd	20-Mar-17	597.30	678.50	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1589.00	20.93%
DLF Ltd	10-Apr-19	194.30	209.65	7.90%
Emami Limited	26-Jun-19	290.35	343.00	18.13%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1119.60	63.37%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2357.85	37.08%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	2975.00	89.14%
HDFC Bank Limited	10-Nov-16	639.00	1282.00	100.63%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	609.00	25.55%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2100.00	62.70%
ICICI Bank Ltd.	6-Apr-18	278.65	458.00	64.36%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	474.00	26.13%
ICICI Lombard General Insurance	19-Sep-19	1154.85	1284.00	11.18%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1683.00	104.72%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	145.00	21.64%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	14144.00	45.37%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	767.00	17.07%
Pidilite Industries Limited	4-Oct-16	681.60	1493.00	119.04%
Prestige Estates Projects Limited	6-Jun-19	286.70	317.00	10.57%
Rites Ltd.	19-Dec-18	226.96	281.00	23.81%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.80	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.00	70.76%
Trent Ltd.	19-Dec-18	348.40	529.00	51.84%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.00	20.06%
Voltas Ltd.	27-Mar-18	613.90	705.00	14.84%
Whirlpool Of India Ltd.	7-Dec-16	872.25	1981.00	127.11%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (07-10-2019)
WIPRO	267.30	237.05
ZEEL	386.21	251.50
ITC	277.21	251.90
TATASTEEL	466.64	324.80
SBIN	307.34	249.10
DRREDDY	2665.62	2616.45
GRASIM	813.86	649.00
TATAMOTORS	165.07	117.50
CIPLA	523.38	408.25
M&M	638.71	552.95
HDFC	2045.60	1969.30
HINDALCO	199.63	182.30
HEROMOTOCO	2695.24	2674.00
SUNPHARMA	427.13	379.90
AXISBANK	717.51	673.45
ONGC	149.16	126.55
VEDL	168.34	142.65
UPL	588.00	581.05
GAIL	157.81	130.20
EICHERMOT	19629.07	18000.60
INDUSINDBK	1513.26	1241.05
ULTRACEMCO	4150.82	3870.40
TCS	2086.22	2047.70
TECHM	737.02	704.80
JSWSTEEL	267.84	208.00
NTPC	125.90	115.95
MARUTI	6721.39	6629.85
YESBANK	154.20	45.65
COALINDIA	228.85	184.40
INFRATEL	276.98	246.05

**Bulk Deals (NSE)**

N.A

**Bulk Deals (BSE)**

N.A

 Note- Executed on 07<sup>th</sup> Oct 2019. Bulk Deal Buy/Sell done by fund house is considered.

**Securities in Ban For Trade Date 09-10-2019**

NIL

**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	10-Oct-19	11500	2311350
NIFTY	10-Oct-19	11400	2106225
NIFTY	10-Oct-19	11300	2087400

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	10-Oct-19	11000	1326750
NIFTY	10-Oct-19	10900	1169625
NIFTY	10-Oct-19	11100	1056375

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