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Friday, 09th Oct, 2020

Indian Indices	Last Price	(%) Chg
NSE	11834.60	0.82
BSE	40182.67	0.76
World Indices	Last Price	(%) Chg
Dow Jones	28425.51	0.43
Nasdaq	11420.98	0.50
Nikkei	23613.20	-0.14
Hang Seng	24167.54	-0.11
FTSE	5978.03	0.53
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1912.20	0.90
Silver (\$/Ounce)	24.35	1.99
Crude (\$/BBL)	43.13	-0.48
Aluminium spot (\$/mt)	1816.00	0.87
Copper SPOT (\$/mt)	6746.75	1.18
Lead Spot (\$/MT)	1817.25	1.31
Natural gas \$/MMBtu	2.64	0.42
Currency	Last Price	(%) Chg
USD-INR	73.36	-0.15
EUR-INR	86.26	-0.21
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.01	0.02

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ADVENZYM	349	384	--	--	--
AMBUJA	238	239	--	--	--
APOLOHSP	2250	2255	--	--	--
BERGER	613	617	--	--	--
TCS	2824	2885	--	--	--

Source: BSE

### Market Technical Outlook



Nifty opened higher traded with choppiness but finally managed to close in green. On a daily chart, we are observing five consecutive narrow range body formation with higher high. This suggests that markets are cautiously positive at current level. However, prices have now closed above the major supply of 11794 (shown above in the graph in pink color). In coming trading session if prices trade above 11905 levels then it may test 12000 - 12100 levels. On the downside, 11700 - 11600 levels may act as support for the day.

Since the prices have closed above 11794 levels the trend has turned up. However, a minor pull back cannot be ruled out. We maintain our stance that stock specific activity is likely to continue.

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	1398.84
Stock Futures	Net Sell	-237.31
<b>Net Future Position</b>	<b>Net Buy</b>	<b>1161.53</b>
Index Options	Net Buy	1711.61
Stock Options	Net Sell	-47.59
<b>Net Options Position</b>	<b>Net Buy</b>	<b>1664.02</b>
FII In cash Segment	Net Buy	978.37
DII In cash Segment	Net Buy	19.85
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>998.22</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Ajanta Pharma	04-Aug-20	1661.05	1717	3.26%
Akzo Nobel	13-Jul-20	1853	1895	2.22%
Alkem	08-Jul-20	2427	2583	6.04%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bajaj-Auto	12-Jun-20	2782.00	3149.00	11.65%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
BEL	13-Aug-20	110.00	115.00	8.69%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Bhartiartel	04-May-20	532.00	612.00	13.07%
Biocon	17-Sep-20	440.05	453.90	3.30%
Britannia	12-June-20	3366.00	4010.00	16.05%
Cadila	03-Apr-20	274.00	384.00	28.65%
CDSL	17-Sep-20	485.90	494.40	1.75%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Crompto Greaves Consumer	11-Jun-20	225.00	254.00	11.42%
Dabur India	22-Oct-19	466.00	525.00	12.66%
Divislab	04-Aug-20	2641.00	2716.60	2.78%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Dr Reddy	04-Aug-20	4530.00	4664.90	2.89%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Fine Organic	17-Sep-20	3145.00	3260.00	3.65%
Fortis	14-Jul-20	127.00	139.00	8.63%
Galaxy Surface	01-Jul-20	1557.00	1665.00	6.49%
Goderj CP	16-Jun-20	634.00	721.00	12.07%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Hatsun AgroProd.	17-Sep-20	841.45	878	4.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
Indusindbnk	08-Jun-20	451.00	577.00	21.84%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Ipca Lab	11-Aug-20	2099.00	2156.00	2.66%
ITI	17-Sep-20	131.45	133.50	1.55%
Jk Cement	19-Jun-20	1378.00	1568.00	12.12%
JK Lakshmi Cement	03-Jul-20	276.00	305.00	9.1%
Jyoti lab	05-Aug-20	132.90	143.90	7.64%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
NMDC	05-Aug-20	84.90	88.05	3.58%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Pfizer	22-Jul-20	4150.00	4450.00	6.74%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
PI Industries	17-Sep-20	2012.10	2070	2.87%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Reliance	22-Apr-20	1351.00	2198.00	38.54%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	798.00	9.90%
SBI Life	20-May-20	715.00	895.00	20.11%
Sun Pharma	07-Aug-20	525.00	550.00	9.09%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Torent Pharma	04-Aug-20	2727.95	2881.50	5.33%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	15-Oct-2020	12500	2,013,375
NIFTY	15-Oct-2020	12000	1,496,475
NIFTY	15-Oct-2020	11900	1,261,050

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	15-Oct-2020	11500	1,358,025
NIFTY	15-Oct-2020	11600	1,276,650
NIFTY	15-Oct-2020	11700	1,259,025

**Securities in Ban For Trade Date 09-10-2020**

ADANIENT,BHEL,IDEA,VEDL

## NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (08-10-2020)
LT	881.05	1017.76
ITC	167.15	195.52
SBIN	191.5	226.55
BPCL	340.05	399.78
ICICIBANK	387.5	405.88
IOC	75.5	93.71
AXISBANK	451.9	514.61
ONGC	68.45	87.1
GAIL	84.15	100.42
SHREECEM	20735.55	21127.62
INDUSINDBK	617.7	736.68
BHARTIARTL	424.45	514.97
POWERGRID	158.3	174.73
KOTAKBANK	1320.1	1408.86
NTPC	82.6	97.93
BAJAJFINSV	5871.95	6763.26
COALINDIA	113.3	150.14
SBILIFE	821.05	832.66
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## Bulk Deals (BSE)

N/A

## Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
8-Oct-20	SOLARA	ASCENT INDIA FUND III	SELL	341848	1,212.64

Note- Executed on 08<sup>th</sup> Oct 2020. Bulk Deal Buy/Sell done by fund house is considered

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