

Friday, Nov 09th, 2018

Indian Indices	Close	(%) Chg
BSE	34991.91	0.12
NSE	10530.00	0.06

Source: BSE NSE

Global Indices	Close	(%) Chg
Dow Jones	26191.22	0.04
Nasdaq	7530.89	-0.53
Nikkei (8:35 am)	22298.13	-0.84
Hang Seng (8:35 am)	25748.59	-1.82
FTSE	7140.68	0.33

Source: Bloomberg

Commodity	Close	(%) Chg
Gold (\$/Ounce)	1221.10	-0.33
Silver (\$/Ounce)	14.38	-0.04
Crude (\$/bbl)	60.53	-0.23

Source: Bloomberg

Currency	Close	(%) Chg
USD-INR	73.00	-0.17
EUR-INR	83.17	0.00

Source: mcx-sx.com

Bond	Close	(%) Chg
India 10 Yr Bond Yield	7.800	0.10

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
--	--	--	Hindzinc	263	260
--	--	--	Navkarcrp	64.7	64.7
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Source: BSE

Market Technical Outlook

On 06/11/2018 markets opened higher traded with choppiness to close in red. On the sectoral front Metal, Consumer Durable, Bankex and Auto ended on the losing side whereas IT and Teck ended on the gainers side. The advance decline ratio was in favour of advancing counter (Advances= 1284 Declines= 1274).

Pattern Formation: On the daily chart we are observing two consecutive narrow range body formations which are facing resistance at the downward sloping trendline.

Outlook: We maintain our stance that the current price action suggests a breather of current pullback rally. In coming trading session if Nifty trades above 10600 level then it may test 10630 – 10650 levels. On the down side, 10480 – 10420 levels may act as support for the days.

We reiterate our view that one needs to adopt cautiously positive approach at current levels.

Key Events 09-11-2018

Countries	Events
India	Nov 9: Power generation, Major ports freight traffic by IPA Nov 9-10: Automobile sales by SIAM, Rupee REER, FDI inflow
China	M2 Money Supply, CPI, PPI
Europe	--
Japan	--
UK	GDP, Manufacturing Production, Goods Trade Balance, Industrial Production
US	PPI m/m, FOMC Statement, Federal Funds Rate

Ratings for stocks under our coverage

Company	CMP	Target	Call
Suven Life Science	250	325	Buy
Axis Bank	607	697	Accumulate
TCS	1942	2116	Hold

News for stocks under our coverage

Hdfc Bank	HDFC Bank raised interest rates on FDs by up to 50 basis points across various tenors. IMPACT NEUTRAL
Hero Motorcop	Hero Motocorp To Expand Its Premium Range With New Motorcycle – ‘XPULSE 200T’. IMPACT NEUTRAL

FII and DII Cash Activities 06-11-2018

Category	Buy	Sell	Net
FII Activity (Rs in cr)	3753.54	4253.25	-499.71
DII Activity (Rs in cr)	2749.81	2631.12	118.69

FII Derivative Statistics 06-11-2018

Symbol	Buy		Sell		Total	Open Interest			
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores		No. of contracts	Amt in Crores	Amt in Cr. (Pre. Day)	Change in OI%
INDEX FUTURES	38413	2416.03	31414	1975.98	440.06	383533	29090.90	29531.28	-1.49
INDEX OPTIONS	1488130	82736.58	1427130	79640.69	3095.89	938505	68524.74	65505.5	4.61
STOCK FUTURES	189652	10722.34	202444	11513.03	-790.69	1372259	80900.27	81631.61	-0.90
STOCK OPTIONS	106601	6240.17	107063	6272.83	-32.66	136090	8207.00	7771.08	5.61
Total	1822796	102115.13	1768051	99402.52	2712.60	2830387	186722.92	184439.47	1.23

- Open Interest of derivative segment increased to Rs 186722.92 vs Rs 184439.47 cr.
- FII's net buyers in index futures to the amount of Rs 440.06 cr and in index options net buyers to the amount of Rs 3095.89 cr.
- Put-Call Ratio at 0.88 vs 0.90 (Bullish)

Securities in Ban For Trade Date 09-11-2018

NIL.

Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
06-Nov-18	CL Educate Limited	OCEAN DIAL GATEWAY TO INDIA MAURITIUS LIMITED	SELL	179031	114.02
6-Nov-18	Info Edge (India) Limited	ARANDA INVEST(MAURI) PTE LTD	SELL	1500000	1,370.04

 Note- Executed on 06th Nov 2018. Bulk Deal Buy/Sell done by fund house is considered.

Technical Levels for Nifty 50 Companies

Company	Closing 06-11-2018	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANIPOINTS	325.6	328.73	334.32	343.03	320.02	314.43
ASIANPAINT	1238.5	1242.83	1250.67	1262.83	1230.67	1222.83
AXISBANK	607.45	611.87	623.68	639.92	595.63	583.82
BAJAJ-AUTO	2674.6	2677.18	2695.42	2716.23	2656.37	2638.13
BAJAJFINSV	5591	5615.25	5665.55	5740.1	5540.7	5490.4
BAJFINANCE	2339.75	2354	2375.65	2411.55	2318.1	2296.45
BHARTIARTL	305.05	305.3	307.7	310.35	302.65	300.25
BPCL	285.1	287.83	291.67	298.23	281.27	277.43
CIPLA	530.8	537.72	548.08	565.37	520.43	510.07
COALINDIA	265.9	265.58	266.97	268.03	264.52	263.13
DRREDDY	2450.85	2440.95	2469.9	2488.95	2421.9	2392.95
EICHERMOT	22559.65	22585.65	22801.3	23042.95	22344	22128.35
GAIL	375.15	375.97	381.18	387.22	369.93	364.72
GRASIM	851	851.8	861.2	871.4	841.6	832.2
HCLTECH	1028.9	1028.17	1042.73	1056.57	1014.33	999.77
HDFC	1805.9	1801	1818.9	1831.9	1788	1770.1
HDFCBANK	1946.55	1955.17	1967.38	1988.22	1934.33	1922.12
HEROMOTOCO	2856.05	2882.6	2937.4	3018.75	2801.25	2746.45
HINDALCO	242.6	241.78	245.17	247.73	239.22	235.83
HINDPETRO	226.3	228.33	232.97	239.63	221.67	217.03
HINDUNILVR	1631.95	1635.35	1650.6	1669.25	1616.7	1601.45
IBULHSGFIN	829.1	832.45	848.65	868.2	812.9	796.7
ICICIBANK	353.1	353.02	358.38	363.67	347.73	342.37
INDUSINDBK	1475.45	1476.57	1510.48	1545.52	1441.53	1407.62
INFRATEL	262.65	262.57	265.83	269.02	259.38	256.12
INFY	666.45	667.37	674.08	681.72	659.73	653.02
IOC	137.35	138.43	140.37	143.38	135.42	133.48
ITC	277.3	278.42	280.73	284.17	274.98	272.67
JSWSTEEL	350.75	352.58	357.57	364.38	345.77	340.78
KOTAKBANK	1125.3	1128.82	1136.48	1147.67	1117.63	1109.97
LT	1363.85	1361.23	1372.42	1380.98	1352.67	1341.48
M&M	778.4	776.42	783.98	789.57	770.83	763.27
MARUTI	7075	7121	7192	7309	7004	6933
NTPC	154.15	153.73	155.12	156.08	152.77	151.38
ONGC	156.05	156.02	158.23	160.42	153.83	151.62
POWERGRID	188.1	187.37	189.73	191.37	185.73	183.37
RELIANCE	1104.1	1102.57	1113.53	1122.97	1093.13	1082.17
SBIN	286.45	289.55	295.2	303.95	280.8	275.15
SUNPHARMA	579.35	580.08	585.17	590.98	574.27	569.18
TATAMOTORS	193.25	194.98	198.22	203.18	190.02	186.78
TATASTEEL	575.75	576.72	583.43	591.12	569.03	562.32
TCS	1932.7	1920.4	1949.8	1966.9	1903.3	1873.9
TECHM	694.55	696.88	702.17	709.78	689.27	683.98
TITAN	846.25	854.68	869.17	892.08	831.77	817.28
ULTRACEMCO	3744.4	3754.5	3797.45	3850.5	3701.45	3658.5
UPL	721.9	721.57	728.28	734.67	715.18	708.47
VEDL	207.4	208.78	212.27	217.13	203.92	200.43
WIPRO	324.9	324.28	327.47	330.03	321.72	318.53
YESBANK	214.45	214.45	217.9	221.35	211	207.55
ZEEL	448.2	445.77	453.33	458.47	440.63	433.07

Source: Iris

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3250.00	116.80%
DHFL	24-May-16	183.55	691.50	276.74%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1195.40	75.38%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Granito India	21-Mar-17	343.70	618.15	79.85%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1680.00	86.97%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	338.00	16.57%
BEL	06-Sep-17	174.90	193.40	10.58%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	966.10	1468.00	51.95%
HUL	13-Nov-17	1290.65	1808.65	40.13%
Thangamayil Jewellery	22-Nov-17	480.70	699.15	45.44%
Brigade Enterprises	23-Nov-17	302.75	324.90	7.32%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36 %
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Mastek	30-Jan-18	477.50	620.00	29.84%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%

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Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	387.85	19.03%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	346.80	24.46%
Yes Bank	06-Apr-18	313.05	404.00	29.05%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Hikal	24-Apr-18	246.10	262.80	6.79%
Colgate Palmolive	14-May-18	1109.00	1281.70	15.57%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
Suntv	03-Aug-18	799.30	836.00	4.59%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	10420.10	7.12%
Bajajfinance	11-Oct-18	2270.95	2474.90	8.98%
Ambuja Cement	06-Nov-18	206.00	206.95	0.46%

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