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Monday, 09<sup>th</sup> December, 2019

| Indian Indices         | Last Price | (%) Chg |
|------------------------|------------|---------|
| BSE                    | 40445.15   | -0.82   |
| NSE                    | 11921.50   | -0.81   |
| World Indices          |            |         |
| Dow Jones              | 28015.06   | 1.22    |
| Nasdaq                 | 8656.53    | 1.00    |
| Nikkei                 | 23461.59   | 0.46    |
| Hang Seng              | 26591.00   | 0.34    |
| FTSE                   | 7239.66    | 1.43    |
| Commodity              | Last Price | (%) Chg |
| GOLD(\$/ounce)         | 1463.70    | -0.10   |
| Silver (\$/Ounce)      | 16.58      | -0.10   |
| Crude (\$/BBL)         | 64.21      | -0.28   |
| Aluminium spot (\$/mt) | 1766.25    | 0.26    |
| Copper SPOT (\$/mt)    | 6022.25    | -0.05   |
| Lead Spot (\$/MT)      | 1896.00    | 0.32    |
| Natural gas \$/MMBtu   | 2.23       | -4.28   |
| Currency               | Last Price | (%) Chg |
| USD-INR                | 71.31      | -0.18   |
| EUR-INR                | 79.21      | -0.10   |
| Bond                   | Last Price | (%) Chg |
| India 10 Yr Bond yield | 6.66       | 0.82    |

| 52 Wk High (A group) |             |            | 52 Wk Low (A group) |             |           |
|----------------------|-------------|------------|---------------------|-------------|-----------|
| Company              | Close Price | 52 Wk High | Company             | Close Price | 52 Wk Low |
| CUB                  | 233         | 236        | CHENPET             | 115         | 114       |
| DIVISLAB             | 1783        | 1823       | CUMMIN              | 521         | 519       |
| GUJGAS               | 227         | 228        | FSL                 | 39.7        | 39.1      |
| MFSL                 | 516         | 535        | GAIL                | 117         | 115       |
| PIIND                | 1489        | 1529       | GSFC                | 68.2        | 68.0      |

Source: BSE

### Market Technical Outlook



Nifty opened higher but witness selling pressure in the latter half of the session which led the indices to close in red. At present we are observing that prices have closed well below the 21-day SMA (11980) which indicates weakness. Hence, we advised to adopt cautious approach at current level.

In coming trading session if Nifty open in the range of 11960 – 11985 levels then go short with a stop loss of 12010 for a target of 11881 – 11856 – 11816 levels:

### News for stocks

|                      |  |
|----------------------|--|
| <b>AXIS BANK</b>     | Axis Bank's group executive and chief financial officer (CFO) Mr. Jairam Sridharan has resigned. He would like to pursue other career opportunities and as such has resigned from the services of the bank |
| <b>MARUTI SUZUKI</b> | Maruti Suzuki has increased its production in November by 4.3% to 141,834 vehicles after nine months of falling production due to lower demand.  |
| <b>NBCC</b>          | NBCC received government order worth Rs 621 crore in New Delhi where the company will work a project management consultant.  |

### Foreign Institutional Investments (FII's) Activities

| Name of Segment             | Net Buyer/seller | Rs In Cr       |
|-----------------------------|------------------|----------------|
| Index Futures               | Net Buy          | 240.48         |
| Stock Futures               | Net Sell         | -354.58        |
| <b>Net Future Position</b>  | <b>Net Sell</b>  | <b>-114.10</b> |
| Index Options               | Net Buy          | 2705.68        |
| Stock Options               | Net Sell         | -58.49         |
| <b>Net Options Position</b> | <b>Net Buy</b>   | <b>2647.19</b> |
| FII In cash Segment         | Net Sell         | -867.66        |
| DII In cash Segment         | Net Buy          | 210.72         |
| <b>Net Cash Position</b>    | <b>Net Sell</b>  | <b>-656.94</b> |

**Technical Levels for Nifty 50 Companies**

| Company     | Closing<br>06-12-2019 | Buy/Sell<br>Trigger | Resistance<br>1 | Resistance<br>2 | Support<br>1 | Support<br>2 |
|-------------|-----------------------|---------------------|-----------------|-----------------|--------------|--------------|
| ADANI PORTS | 366.15                | 366.95              | 370.50          | 374.85          | 362.60       | 359.05       |
| ASIAN PAINT | 1716.65               | 1725.70             | 1738.55         | 1760.45         | 1703.80      | 1690.95      |
| AXIS BANK   | 717.60                | 722.62              | 730.23          | 742.87          | 709.98       | 702.37       |
| BAJAJ-AUTO  | 3206.10               | 3219.07             | 3245.03         | 3283.97         | 3180.13      | 3154.17      |
| BAJAJ FINSV | 8853.10               | 8904.28             | 8984.32         | 9115.53         | 8773.07      | 8693.03      |
| BAJ FINANCE | 3951.65               | 3968.95             | 4010.50         | 4069.35         | 3910.10      | 3868.55      |
| BHARTIARTL  | 444.85                | 446.70              | 450.55          | 456.25          | 441.00       | 437.15       |
| BPCL        | 488.50                | 489.50              | 495.50          | 502.50          | 482.50       | 476.50       |
| BRITANNIA   | 3069.60               | 3075.83             | 3091.97         | 3114.33         | 3053.47      | 3037.33      |
| CIPLA       | 455.45                | 458.82              | 463.63          | 471.82          | 450.63       | 445.82       |
| COALINDIA   | 192.00                | 193.30              | 195.70          | 199.40          | 189.60       | 187.20       |
| DRREDDY     | 2890.80               | 2903.82             | 2935.98         | 2981.17         | 2858.63      | 2826.47      |
| EICHERMOT   | 20920.00              | 21073.22            | 21481.43        | 22042.87        | 20511.78     | 20103.57     |
| GAIL        | 117.15                | 118.23              | 120.62          | 124.08          | 114.77       | 112.38       |
| GRASIM      | 768.00                | 770.58              | 777.07          | 786.13          | 761.52       | 755.03       |
| HCLTECH     | 560.30                | 562.00              | 565.35          | 570.40          | 556.95       | 553.60       |
| HDFC        | 2264.65               | 2282.03             | 2317.62         | 2370.58         | 2229.07      | 2193.48      |
| HDFC BANK   | 1246.05               | 1248.08             | 1257.97         | 1269.88         | 1236.17      | 1226.28      |
| HEROMOTOCO  | 2362.20               | 2376.60             | 2402.20         | 2442.20         | 2336.60      | 2311.00      |
| HINDALCO    | 197.95                | 198.10              | 200.55          | 203.15          | 195.50       | 193.05       |
| HINDUNILVR  | 2026.05               | 2032.35             | 2042.70         | 2059.35         | 2015.70      | 2005.35      |
| ICICIBANK   | 524.80                | 526.65              | 531.65          | 538.50          | 519.80       | 514.80       |
| INDUSINDBK  | 1465.85               | 1480.17             | 1504.33         | 1542.82         | 1441.68      | 1417.52      |
| INFRA TEL   | 259.70                | 256.42              | 265.28          | 270.87          | 250.83       | 241.97       |
| INFY        | 715.10                | 714.90              | 720.20          | 725.30          | 709.80       | 704.50       |
| IOC         | 124.40                | 125.05              | 126.25          | 128.10          | 123.20       | 122.00       |
| ITC         | 243.35                | 244.33              | 246.17          | 248.98          | 241.52       | 239.68       |
| JSWSTEEL    | 254.10                | 253.63              | 257.17          | 260.23          | 250.57       | 247.03       |
| KOTAK BANK  | 1674.30               | 1665.87             | 1688.43         | 1702.57         | 1651.73      | 1629.17      |
| LT          | 1290.80               | 1294.30             | 1305.50         | 1320.20         | 1279.60      | 1268.40      |
| M&M         | 510.20                | 515.40              | 522.70          | 535.20          | 502.90       | 495.60       |
| MARUTI      | 6886.70               | 6933.60             | 7003.10         | 7119.50         | 6817.20      | 6747.70      |
| NESTLEIND   | 14166.30              | 14213.22            | 14277.43        | 14388.57        | 14102.08     | 14037.87     |
| NTPC        | 112.65                | 113.18              | 114.17          | 115.68          | 111.67       | 110.68       |
| ONGC        | 126.55                | 127.45              | 128.60          | 130.65          | 125.40       | 124.25       |
| POWERGRID   | 186.60                | 186.87              | 187.88          | 189.17          | 185.58       | 184.57       |
| RELIANCE    | 1554.90               | 1554.67             | 1568.23         | 1581.57         | 1541.33      | 1527.77      |
| SBIN        | 320.00                | 325.22              | 332.43          | 344.87          | 312.78       | 305.57       |
| SUNPHARMA   | 428.60                | 433.27              | 439.53          | 450.47          | 422.33       | 416.07       |
| TATAMOTORS  | 161.50                | 163.18              | 166.32          | 171.13          | 158.37       | 155.23       |
| TATASTEEL   | 403.25                | 401.53              | 409.22          | 415.18          | 395.57       | 387.88       |
| TCS         | 2123.60               | 2117.53             | 2134.07         | 2144.53         | 2107.07      | 2090.53      |
| TECHM       | 757.50                | 761.47              | 767.38          | 777.27          | 751.58       | 745.67       |
| TITAN       | 1172.00               | 1176.90             | 1184.90         | 1197.80         | 1164.00      | 1156.00      |
| ULTRACEMCO  | 4157.85               | 4159.42             | 4194.63         | 4231.42         | 4122.63      | 4087.42      |
| UPL         | 561.70                | 563.58              | 569.02          | 576.33          | 556.27       | 550.83       |
| VEDL        | 141.95                | 142.30              | 144.00          | 146.05          | 140.25       | 138.55       |
| WIPRO       | 241.00                | 241.95              | 243.55          | 246.10          | 239.40       | 237.80       |
| YES BANK    | 56.00                 | 57.30               | 59.45           | 62.90           | 53.85        | 51.70        |
| ZEEL        | 287.70                | 291.17              | 298.93          | 310.17          | 279.93       | 272.17       |

(Source – IRIS)

**Guru Call: From the expert's desk**

| Company                                      | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|--|-----------|--------------------------|----------------|---------|
| Aditya Birla Capital                         | 22-Nov-19 | 95.75                    | 114.00         | 19.06%  |
| Asian Paints Ltd.                            | 30-Mar-17 | 1068.10                  | 1834.00        | 71.71%  |
| Avenue Supermarts Ltd.                       | 31-Jul-17 | 898.55                   | 2010.00        | 123.69% |
| Axis Bank Ltd.                               | 10-Apr-18 | 519.30                   | 827.00         | 59.25%  |
| Bajaj Finance Ltd.                           | 11-Oct-18 | 2271.00                  | 4280.00        | 88.46%  |
| Bajaj Finserv Ltd                            | 1-Nov-16  | 3416.80                  | 9284.00        | 171.72% |
| Bajaj Holdings And Investment Ltd            | 19-May-16 | 1499.10                  | 3903.00        | 160.36% |
| Bandhan Bank Ltd.                            | 19-Dec-18 | 556.40                   | 650.00         | 16.82%  |
| Bharat Petroleum Corporation Ltd.            | 23-Oct-19 | 531.50                   | 549.00         | 3.29%   |
| Century Textile and Industries Ltd           | 25-Nov-16 | 326.00                   | 491.00         | 50.61%  |
| Cipla Ltd                                    | 20-Mar-17 | 597.30                   | 678.50         | 13.59%  |
| Colgate Palmolive                            | 16-Sep-19 | 1314.00                  | 1642.00        | 24.96%  |
| Container Corporation                        | 22-Nov-19 | 577.00                   | 603.00         | 4.51%   |
| Dabur India                                  | 22-Oct-19 | 466.00                   | 487.00         | 4.51%   |
| DLF Ltd                                      | 10-Apr-19 | 194.30                   | 226.60         | 16.62%  |
| Emami Limited                                | 26-Jun-19 | 290.35                   | 355.00         | 22.27%  |
| Godrej Industries Ltd.                       | 12-Feb-18 | 550.70                   | 657.60         | 19.41%  |
| Godrej Properties Ltd.                       | 19-Dec-18 | 685.30                   | 1119.60        | 63.37%  |
| Grasim Industries Ltd.                       | 31-May-17 | 1132.50                  | 1331.00        | 17.53%  |
| Havells India Ltd.                           | 8-Dec-17  | 525.75                   | 806.85         | 53.47%  |
| Housing Development Finance Corp Ltd         | 19-Dec-17 | 1720.00                  | 2357.90        | 37.09%  |
| HDFC Asset Management Company Ltd.           | 19-Dec-18 | 1572.90                  | 3844.00        | 144.39% |
| HDFC Bank Limited                            | 10-Nov-16 | 639.00                   | 1287.00        | 101.41% |
| HDFC Life Insurance Co Ltd                   | 19-Jan-18 | 485.05                   | 646.00         | 33.18%  |
| Hindustan Unilever Ltd.                      | 13-Nov-17 | 1290.70                  | 2190.00        | 69.68%  |
| ICICI Bank Ltd.                              | 6-Apr-18  | 278.65                   | 537.50         | 92.89%  |
| ICICI Prudential Life Insurance Company Ltd. | 28-Jun-18 | 375.80                   | 537.00         | 42.90%  |
| ICICI Lombard General Insurance              | 19-Sep-19 | 1154.90                  | 1399.00        | 21.14%  |
| Infosys Ltd.                                 | 17-Aug-17 | 487.60                   | 847.00         | 73.71%  |
| Kotak Mahindra Bank Ltd                      | 10-Nov-16 | 822.10                   | 1683.00        | 104.72% |
| Mahindra & Mahindra Ltd.                     | 5-Jun-17  | 709.25                   | 993.00         | 40.01%  |
| Manappuram Finance Ltd.                      | 24-Apr-18 | 119.20                   | 173.00         | 45.13%  |
| Mahanagar Gas                                | 15-Nov-19 | 1029.00                  | 1064.00        | 3.40%   |
| Marico Ltd.                                  | 4-Apr-18  | 325.00                   | 404.00         | 24.31%  |
| Nestle India Ltd.                            | 27-Sep-18 | 9729.40                  | 15146.00       | 55.67%  |
| Oberoi Realty Ltd.                           | 23-Nov-17 | 508.60                   | 641.70         | 26.17%  |
| Phoenix Mills Limited                        | 7-Jul-19  | 655.15                   | 797.00         | 21.65%  |
| Pidilite Industries Limited                  | 4-Oct-16  | 681.60                   | 1493.00        | 119.04% |
| Prestige Estates Projects Limited            | 6-Jun-19  | 286.70                   | 363.90         | 26.93%  |
| Reliance Nippon                              | 25-Nov-18 | 377.00                   | 386.40         | 2.49%   |
| Rites Ltd.                                   | 19-Dec-18 | 226.96                   | 324.00         | 42.76%  |
| RBL Bank                                     | 22-Nov-19 | 334.00                   | 391.00         | 17.07%  |
| State Bank Of India                          | 28-Aug-18 | 308.00                   | 373.80         | 21.36%  |
| Shipping Corporation                         | 22-Nov-19 | 64.00                    | 63.00          | -1.56%  |
| Tata Global Beverages Ltd.                   | 29-Jun-17 | 149.15                   | 328.80         | 120.45% |
| Tata Consultancy Services Ltd.               | 8-Jan-18  | 1344.60                  | 2296.00        | 70.76%  |
| Trent Ltd.                                   | 19-Dec-18 | 348.40                   | 567.90         | 63.00%  |
| Ultratech Cement Ltd.                        | 19-Dec-18 | 4084.60                  | 4904.00        | 20.06%  |
| Voltas Ltd.                                  | 27-Mar-18 | 613.90                   | 725.00         | 18.10%  |
| Whirlpool Of India Ltd.                      | 7-Dec-16  | 872.25                   | 2448.00        | 180.65% |
| Zee Entertainment                            | 22-Nov-19 | 345.00                   | 362.00         | 4.93%   |

**NIFTY 50 STOCKS BELOW 200SMA**

| SCRIP NAME | SMA 200 | CLOSING (06-12-2019) |
|------------|---------|----------------------|
| INFY       | 745.94  | 715.10               |
| WIPRO      | 265.73  | 241.00               |
| ZEEL       | 354.39  | 287.70               |
| LT         | 1399.74 | 1290.80              |
| ITC        | 270.72  | 243.35               |
| TATASTEEL  | 446.19  | 403.25               |
| GRASIM     | 805.43  | 768.00               |
| CIPLA      | 512.20  | 455.45               |
| M&M        | 605.42  | 510.20               |
| HEROMOTOCO | 2614.13 | 2362.20              |
| IOC        | 144.26  | 124.40               |
| AXISBANK   | 731.33  | 717.60               |
| ONGC       | 147.28  | 126.55               |
| VEDL       | 159.21  | 141.95               |
| UPL        | 600.86  | 561.70               |
| GAIL       | 148.85  | 117.15               |
| INDUSINDBK | 1481.48 | 1465.85              |
| ADANIPTS   | 383.07  | 366.15               |
| POWERGRID  | 196.34  | 186.60               |
| ULTRACEMCO | 4225.42 | 4157.85              |
| JSWSTEEL   | 258.17  | 254.10               |
| NTPC       | 125.52  | 112.65               |
| YESBANK    | 127.66  | 56.00                |
| COALINDIA  | 222.32  | 192.00               |
| INFRATEL   | 268.56  | 259.70               |

**Securities in Ban For Trade Date 09-12-2019**

YESBANK

**Weekly Expiry Most Active Nifty Call Option**

| Symbol | Expiry Date | Strike Price | Highest Open Interest (OI) |
|--------|-------------|--------------|----------------------------|
| NIFTY  | 12-Dec-19   | 12100        | 2535600                    |
| NIFTY  | 12-Dec-19   | 12000        | 2433900                    |
| NIFTY  | 12-Dec-19   | 12200        | 1611450                    |

**Weekly Expiry Most Active Nifty Put Option**

| Symbol | Expiry Date | Strike Price | Highest Open Interest (OI) |
|--------|-------------|--------------|----------------------------|
| NIFTY  | 12-Dec-19   | 11900        | 1448550                    |
| NIFTY  | 12-Dec-19   | 12000        | 1157700                    |
| NIFTY  | 12-Dec-19   | 11500        | 1132575                    |

**Bulk Deals (NSE)**

N/A.

**Bulk Deals (BSE)**

N/A.

 Note- Executed on 06<sup>th</sup> Dec 2019. Bulk Deal Buy/Sell done by fund house is considered.

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