

To join our research group on TELEGRAM, please click on the links - <https://bit.ly/37T17JR> and <https://bit.ly/2svtU7k>

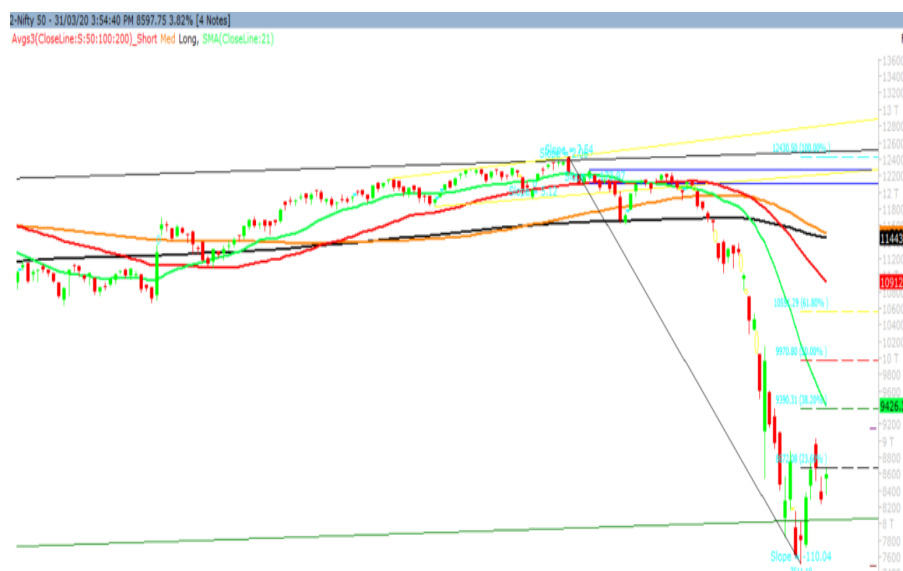
Wednesday, 01<sup>st</sup> April, 2020

Indian Indices	Last Price	(%) Chg
BSE	29468.49	3.62
NSE	8597.75	3.82
World Indices	Last Price	(%) Chg
Dow Jones	21917.16	-1.84
Nasdaq	7700.10	-0.95
Nikkei	18739.98	-0.94
Hang Seng	23423.17	-0.76
FTSE	5671.96	1.95
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1583.30	-0.01
Silver (\$/Ounce)	14.20	0.31
Crude (\$/BBL)	25.81	-2.05
Aluminium spot (\$/mt)	1527.75	0.10
Copper SPOT (\$/mt)	4874.50	-1.04
Lead Spot (\$/MT)	1726.75	-1.22
Natural gas \$/MMBtu	1.64	0.30
Currency	Last Price	(%) Chg
USD-INR	75.90	-0.08
EUR-INR	82.88	-0.68
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.13	-1.14

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
GLAXO	9993	10015	APOLLOH	1137	1047
HUL	2298	2311	BAJAJELEC	267	264
--	--	--	CUMMINS	325	323
--	--	--	HAVELLS	479	458
--	--	--	M&MFIN	147	138

Source: BSE

### Market Technical Outlook



Nifty opened higher, traded with positive bias throughout the day to close in green. On the daily chart, we are observing positive candle with narrow range body formation which has tested the immediate resistance of 8672 (23% Fibonacci level) but have closed below it. In coming trading session if Nifty trades above 8678 then it may test 8750 - 8830 levels. On the downside, 8400 - 8300 levels may act as support for the day.

We still maintain our stance that the trend remains down hence at higher levels we may witness selling pressure. Hence cautiously positive approach should be adopted at current level.

### News for stocks

--	--
----	----

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	1506.20
Stock Futures	Net Buy	1256.31
<b>Net Future Position</b>	<b>Net Buy</b>	<b>2762.51</b>
Index Options	Net Buy	310.99
Stock Options	Net Buy	9.91
<b>Net Options Position</b>	<b>Net Buy</b>	<b>320.90</b>
FII In cash Segment	Net Sell	-3044.94
DII In cash Segment	Net Buy	3576.23
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>531.29</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (31-03-2020)
INFY	744.07	640
WIPRO	247.06	196.7
RELIANCE	1355.14	1113.75
ZEEL	287.92	123.95
LT	1333.56	808.5
ITC	238.9	169.9
HCLTECH	547.09	433
TATASTEEL	408.44	269.6
SBIN	305.71	196.85
GRASIM	753.08	478
TATAMOTORS	147.72	71.05
CIPLA	470.67	422.85
M&M	541.3	284.95
HDFC	2194.03	1633.1
HINDALCO	186.99	95.7
BPCL	430.11	311.5
ICICIBANK	462.88	323.75
HDFCBANK	1188.53	861.9
HEROMOTOCO	2440.11	1580.4
SUNPHARMA	414.47	352.3
BRITANNIA	2925.8	2688.95
ASIANPAINT	1672.55	1666.5
IOC	128.23	81.65
AXISBANK	699.98	379
ONGC	125.52	68.3
TITAN	1177.2	933.7
VEDL	143.38	64.7
UPL	561.09	326.5
GAIL	125.12	76.55
SHREECEM	20713.5	17546.35
EICHERMOT	19038.8	13095.9
INDUSINDBK	1311.17	351.3
BAJFINANCE	3837.98	2215.8
ADANI PORTS	373.11	251.3
POWERGRID	193.96	159.1
ULTRACEMCO	4204.32	3216
TCS	2122.03	1819.45
KOTAKBANK	1563.15	1296.05
TECHM	724.67	565.5
JSWSTEEL	243.44	146.25
NTPC	117.56	84.2
MARUTI	6589.25	4288.3
BAJAJ-AUTO	2908.73	2022.35
BAJAJFINSV	8293.6	4600
COALINDIA	198.46	140.05
INFRA TEL	241	160

**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	01-Apr-2020	9000	1736325
NIFTY	01-Apr-2020	10000	1292475
NIFTY	01-Apr-2020	9500	1288725

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	01-Apr-2020	8000	1759500
NIFTY	01-Apr-2020	8500	1437300
NIFTY	01-Apr-2020	8400	1200300

**Securities in Ban For Trade Date 01-04-2020**

NIL

**Bulk Deals (BSE)**

N/A

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
31-Mar-20	Apollo Pipes Limited	CANARA HSBC ORIENT BK OF COMM LIFE INS. CO LTD	SELL	98989	242.00
31-Mar-20	Delta Corp Limited	RADHAKISHAN SHIVKISHAN DAMANI	BUY	1550000	65.25
31-Mar-20	Delta Corp Limited	DERIVE INVESTMENTS	SELL	1550000	65.25
31-Mar-20	Multi Commodity Exchange	WARD FERRY MGT. LTD A/C WF ASIAN SMALLER COS FUND LTD	BUY	902482	1,066.00
31-Mar-20	Multi Commodity Exchange	EAST BRIDGE CAPITAL MASTER FUND I LIMITED	SELL	906409	1,066.08
31-Mar-20	Suprajit Engineering Limi	HDFC MUTUAL FUND (HDFC SMALL AND MID CAP FUND)	BUY	3000000	113.50
31-Mar-20	Suprajit Engineering Limi	NATIONAL WESTMINSTER BANK PLC AS DEPOSITARY OF FIRST STATE ASIA PACIFIC FUND A SUB FUND OF FIRST STA	SELL	2500932	113.50

Note- Executed on 31<sup>st</sup> Mar 2020. Bulk Deal Buy/Sell done by fund house is considered.

Research Analyst Registration No.	Contact	Website	mail Id
INH000002764	SMS: 'Arihant' to 56677	<a href="http://www.arihantcapital.com">www.arihantcapital.com</a>	<a href="mailto:arihant.research@arihantcapital.com">arihant.research@arihantcapital.com</a>

**Arihant is Forbes Asia's '200 Best under a \$Billion' Company  
'Best Emerging Commodities Broker' awarded by UTV Bloomberg**

**Disclaimer:** This document has been prepared by Arihant Capital Markets Limited (hereinafter called as Arihant) and its subsidiaries and associated companies. This document does not constitute an offer or solicitation for the purchase and sale of any financial instrument by Arihant. Receipt and review of this document constitutes your agreement not to circulate, redistribute, retransmit or disclose to others the contents, opinions, conclusion, or information contained herein. This document has been prepared and issued on the basis of publicly available information, internally developed data and other sources believed to be reliable. Whilst meticulous care has been taken to ensure that the facts stated are accurate and opinions given are fair and reasonable, neither the analyst nor any employee of our company is in any way is responsible for its contents and nor is its accuracy or completeness guaranteed. This document is prepared for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. All recipients of this material should before dealing and or transacting in any of the products referred to in this material make their own investigation, seek appropriate professional advice. The investments discussed in this material may not be suitable for all investors. The recipient alone shall be fully responsible/are liable for any decision taken on the basis of this material. Arihant Capital Markets Ltd (including its affiliates) or its officers, directors, personnel and employees, including persons involved in the preparation or issuance of this material may; (a) from time to time, have positions in, and buy or sell or (b) be engaged in any other transaction and earn brokerage or other compensation in the financial instruments/products discussed herein or act as advisor or lender/borrower in respect of such securities/financial instruments/products or have other potential conflict of interest with respect to any recommendation and related information and opinions. The said persons may have acted upon and/or in a manner contradictory with the information contained here and may have a position or be otherwise interested in the investment referred to in this document before its publication. The user of this report assumes the entire risk of any use made of this data/report. Arihant especially states that it has no financial liability, whatsoever, to the users of this report.

**Arihant Capital Markets Ltd**

#1011 Solitaire Corporate Park Building No.10 1<sup>st</sup> Floor  
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093  
 T. 022-42254800. Fax: 022-42254880  
[www.arihantcapital.com](http://www.arihantcapital.com)