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Friday, 10th Feb 2023

| Indian Indices | Last Price | (%) Chg |
|------------------------|------------|---------|
| NSE | 17893.45 | 0.12 |
| BSE | 60806.22 | 0.23 |
| World Indices | Last Price | (%) Chg |
| Dow Jones | 33699.88 | -0.73 |
| Nasdaq | 11789.58 | -1.02 |
| Nikkei | 27694.50 | 0.40 |
| Hang Seng | 21271.50 | -1.50 |
| FTSE | 7911.15 | 0.33 |
| Commodity | Last Price | (%) Chg |
| GOLD(\$/ounce) | 1871.65 | -0.36 |
| Silver (\$/Ounce) | 21.93 | -0.93 |
| Crude (\$/BBL) | 77.75 | -0.40 |
| Aluminium spot (\$/mt) | 2503.50 | 0.91 |
| Copper SPOT (\$/mt) | 8989.00 | 1.09 |
| Zinc (\$/MT) | 3142.00 | 0.32 |
| Natural gas \$/MMBtu | 2.45 | -0.20 |
| Currency | Last Price | (%) Chg |
| USDINR | 82.57 | -0.10 |
| EURINR | 88.86 | 0.41 |
| Bond | | |
| India 10 Yr Bond yield | 7.34 | 0.00 |

| 52 Wk High (A group) | | | 52 Wk Low (A group) | | |
|----------------------|-------------|------------|---------------------|-------------|-----------|
| Company | Close Price | 52 Wk High | Company | Close Price | 52 Wk Low |
| CUMMINS | 1578 | 1618 | ATGL | 1324 | 1324 |
| M&MFIN | 270 | 271 | PAGEIND | 38150 | 37651 |
| NCC | 93 | 98 | -- | -- | -- |
| SIEMENS | 3099 | 3175 | -- | -- | -- |
| SUPREME | 2675 | 2707 | -- | -- | -- |

Source: BSE

Market Technical Outlook



Nifty, opened higher traded with choppiness but in the final hour of the trading session close near days high in green. On the daily chart, we are observing a high wave Doji candle which has close near days high. Further, the prices have marginally close above the 20-day SMA (17872). This suggests that momentum on the upside is likely to continue. In coming trading session if nifty trades above 17916 level then it may test 18130 – 18220 levels. On the downside, 17790 – 17680 levels may act as support for the day.

We still maintain our stance that trend remains down and pullback rally, if any is likely to attract selling pressure. Hence, cautious approach at current level should be adopted.

Foreign Institutional Investments (FII's) Activities

| Name of Segment | Net Buyer/seller | Rs In Cr |
|-----------------------------|------------------|----------------|
| Index Futures | Net Buy | 104 |
| Stock Futures | Net Sell | -0.17 |
| Net Future Position | Net Buy | 103.83 |
| Index Options | Net Buy | 6800.52 |
| Stock Options | Net Sell | -83.19 |
| Net Options Position | Net Buy | 6717.33 |
| FII In cash Segment | Net Sell | -144.73 |
| DII In cash Segment | Net Sell | -205.25 |
| Net Cash Position | Net Sell | -349.98 |

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|--|-----------|--------------------------|----------------|---------|
| Adani Power | 20-Apr-22 | 235 | 345 | 46.6% |
| Adani Wilmar Ltd | 20-Apr-22 | 668 | 878 | 31.5% |
| Aditya Birla Capital Ltd | 13-Aug-21 | 124 | 139 | 12.5% |
| Aditya Birla Fashion and Retail Ltd | 8-Feb-21 | 164 | 322 | 95.9% |
| Apcotex Industries Limited | 13-Aug-21 | 343 | 679 | 98.0% |
| Asian Paints Ltd. | 30-Mar-17 | 1068 | 3590 | 236.1% |
| Avenue Supermarts Ltd. | 31-Jul-17 | 899 | 5900 | 556.6% |
| Axis Bank Ltd. | 10-Apr-18 | 519 | 867 | 67.0% |
| Bajaj Finance Ltd | 20-Apr-22 | 7033 | 7295 | 3.7% |
| Bajaj Finserv Ltd | 1-Nov-16 | 3417 | 19325 | 465.6% |
| Bajaj Holdings And Investment Ltd | 19-May-16 | 1499 | 6598 | 340.1% |
| CDSL | 17-Sep-20 | 486 | 1734 | 256.9% |
| Chola finance | 25-Sep-20 | 239 | 770 | 222.6% |
| Chola Holding | 23-Sep-20 | 392 | 763 | 94.7% |
| Cipla Ltd | 20-Mar-17 | 597 | 1083 | 81.3% |
| Colgate Palmolive | 16-Sep-19 | 1314 | 1823 | 38.7% |
| D. P. Abhushan Ltd | 20-Apr-22 | 396 | 495 | 25.0% |
| Dabur India | 22-Oct-19 | 466 | 659 | 41.4% |
| DLF Ltd | 10-Apr-19 | 194 | 450 | 131.6% |
| Dr Reddy | 4-Aug-20 | 4530 | 5615 | 24.0% |
| Emami Limited | 26-Jun-19 | 290 | 622 | 114.2% |
| Finolex Cables Ltd | 8-Feb-21 | 130 | 268 | 106.2% |
| Fortis | 14-Jul-20 | 127 | 314 | 147.2% |
| Godawari Power | 20-Apr-22 | 455 | 482 | 6.0% |
| Godrej Consumer Products Limited | 16-Jun-20 | 634 | 1138 | 79.5% |
| HDFC Asset Management Company Ltd. | 19-Dec-18 | 1573 | 3844 | 144.4% |
| HDFC Bank Limited | 10-Nov-16 | 639 | 1725 | 170.0% |
| HDFC Life Insurance Co Ltd | 19-Jan-18 | 485 | 776 | 60.0% |
| Heritage Foods Ltd | 20-Apr-22 | 330 | 354 | 7.2% |
| Hero Motocorp Ltd | 29-Sep-20 | 3175 | 3629 | 14.3% |
| Hindustan Unilever Ltd. | 13-Nov-17 | 1291 | 2859 | 121.5% |
| Housing Development Finance Corp Ltd | 19-Dec-17 | 1720 | 3365 | 95.6% |
| ICICI Bank Ltd. | 6-Apr-18 | 279 | 867 | 211.1% |
| ICICI Lombard General Insurance | 19-Sep-19 | 1155 | 1675 | 45.0% |
| ICICI Prudential Life Insurance Company Ltd. | 28-Jun-18 | 376 | 724 | 92.7% |
| ICICI Securities Ltd | 24-Sep-20 | 467 | 896 | 92.0% |
| Indusindbnk | 8-Jun-20 | 451 | 1242 | 175.4% |
| Infosys Ltd. | 17-Aug-17 | 488 | 1954 | 300.7% |
| Kotak Mahindra Bank Ltd | 10-Nov-16 | 822 | 2253 | 174.1% |
| Linde India | 20-Apr-22 | 3499 | 3649 | 4.3% |
| Marico Ltd. | 4-Apr-18 | 325 | 608 | 87.1% |
| Maruti Suzuki India Ltd | 13-Aug-20 | 5989 | 9050 | 51.1% |
| Oberoi Realty Ltd. | 23-Nov-17 | 509 | 1052 | 106.8% |
| PEL | 2-Sep-20 | 1246 | 3015 | 141.9% |
| Phoenix Mills Limited | 7-Jul-19 | 655 | 1200 | 83.2% |
| Poonawalla Fincorp Ltd | 13-Aug-21 | 175 | 344 | 96.1% |
| Procter & Gamble Hygiene & Health Care | 13-Aug-21 | 12870 | 16466 | 27.9% |
| Raymond | 25-Sep-20 | 264 | 1280 | 385.7% |
| Reliance | 22-Apr-20 | 1351 | 2856 | 111.4% |
| SBI Life | 20-May-20 | 715 | 1293 | 80.8% |
| Shree Renuka Sugars Limited | 13-Aug-21 | 27 | 63 | 135.1% |
| Spectrum Electrical | 18-Apr-22 | 98 | 103 | 5.0% |

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|----------------------------------|-----------|--------------------------|----------------|---------|
| State Bank of India | 3-Feb-21 | 336 | 549 | 63.4% |
| Sun Pharma | 7-Aug-20 | 525 | 967 | 84.2% |
| Sun TV Network Ltd. | 13-Aug-21 | 525 | 612 | 16.5% |
| Tata Chemicals Limited | 24-Dec-19 | 297 | 1158 | 290.0% |
| Tata Consultancy Services Ltd. | 8-Jan-18 | 1345 | 4046 | 200.9% |
| Tata motors | 20-Apr-22 | 441 | 450 | 2.0% |
| Tata motors dvr | 20-Apr-22 | 220 | 226 | 2.6% |
| Tata Power | 20-Apr-22 | 249 | 260 | 4.4% |
| Trent Ltd. | 19-Dec-18 | 348 | 1347 | 286.6% |
| Ultratech Cement Ltd. | 19-Dec-18 | 4085 | 8269 | 102.4% |
| UTI Asset Management Company Ltd | 13-Aug-21 | 1044 | 1217 | 16.6% |
| Vedanta Ltd | 28-Jun-21 | 261 | 441 | 69.1% |
| Voltas Ltd. | 27-Mar-18 | 614 | 1357 | 121.0% |
| Whirlpool Of India Ltd. | 7-Dec-16 | 872 | 2550 | 192.3% |
| Wipro Limited | 13-Aug-21 | 616 | 740 | 20.2% |

NIFTY 50 STOCKS BELOW 200SMA

| SCRIP NAME | SMA 200 | CLOSING (09-02-2023) |
|------------|---------|----------------------|
| WIPRO | 417.26 | 408.3 |
| RELIANCE | 2538.55 | 2356.05 |
| CIPLA | 1038.87 | 1021.5 |
| TATACONSUM | 773.04 | 721.95 |
| ADANIENT | 3038.72 | 1925.7 |
| HEROMOTOCO | 2699.24 | 2559.2 |
| ASIANPAINT | 3087.6 | 2814.6 |
| UPL | 734.45 | 717.1 |
| BAJFINANCE | 6536.17 | 6455 |
| ADANIPORTS | 793.71 | 582.3 |
| POWERGRID | 219.89 | 212.85 |
| DIVISLAB | 3605.65 | 2823.15 |
| KOTAKBANK | 1830.15 | 1770.9 |
| TECHM | 1062.22 | 1016 |
| BAJAJFINSV | 1483.62 | 1400.25 |
| SBILIFE | 1211.51 | 1180.45 |
| HDFCLIFE | 559.58 | 518.65 |
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Weekly Expiry Most Active Nifty Call Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 16-Feb-2023 | 18000 | 91,793 |
| NIFTY | 16-Feb-2023 | 18500 | 61,136 |
| NIFTY | 16-Feb-2023 | 18200 | 54,994 |

Weekly Expiry Most Active Nifty Put Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 16-Feb-2023 | 17800 | 58,330 |
| NIFTY | 16-Feb-2023 | 17000 | 47,065 |
| NIFTY | 16-Feb-2023 | 17700 | 46,145 |

Securities in Ban For Trade Date: 10-02-2023

AMBUJACEM, IBULHSGFIN

Bulk Deals (BSE)

N/A

Bulk Deals (NSE)

| Deal Date | Scrip Name | Client Name | Deal Type | Quantity | Price |
|-----------|------------|----------------------|-----------|----------|--------|
| 9-Feb-23 | HOMESFY | CITRINE FUND LIMITED | SELL | 24000 | 625.82 |

 Note- Executed on 09th Feb 2023. Bulk Deal Buy/Sell done by fund house is considered.

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