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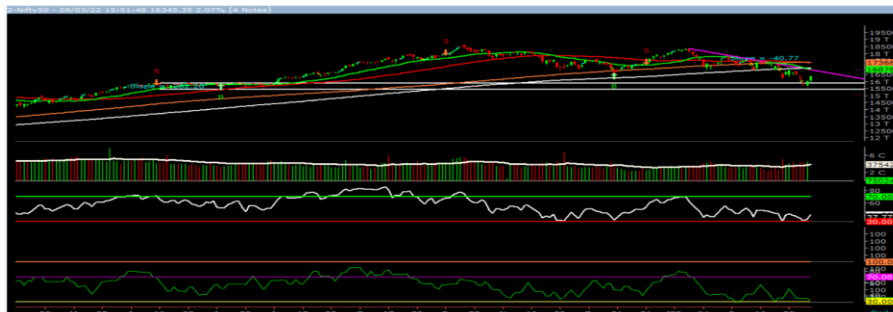
Thursday, 10<sup>th</sup> Mar 2022

Indian Indices	Last Price	(%) Chg
NSE	16345.35	2.07
BSE	54647.33	2.29
World Indices	Last Price	(%) Chg
Dow Jones	33286.25	2.00
Nasdaq	13255.55	3.59
Nikkei	25667.85	3.84
Hang Seng	21040.19	2.00
FTSE	7190.72	3.25
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1980.80	-0.37
Silver (\$/Ounce)	25.80	-0.08
Crude (\$/BBL)	110.81	-0.30
Aluminium spot (\$/mt)	3350.00	-4.23
Copper SPOT (\$/mt)	9978.50	-2.26
Nickel Spot (\$/MT)	50271.50	68.58
Natural gas \$/MMBtu	4.52	-0.07
Currency	Last Price	(%) Chg
USD-INR	76.83	-0.41
EUR-INR	84.21	0.07
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.845	-0.73

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
GNFC	618	625	--	--	--
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Source: BSE

### Market Technical Outlook



Nifty opened higher and momentum on the upside intensified as the day progressed which led the nifty to close in green. On the daily chart, prices have closed above the 16030 level and has activated the Bullish engulfing candlestick pattern. Hence momentum on the upside is likely to continue. In coming trading session if Nifty for first hour trades above 16420 level then it may test 16530 – 16600 levels. On the downside, 16230 – 16150 levels may act as support for the day.

**We continue to maintain our stance that the trend remains down and pull back rallies are likely to attract selling pressure. Hence, one needs to adopt cautiously positive approach at current level.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	677.85
Stock Futures	Net Sell	-178.80
<b>Net Future Position</b>	<b>Net Buy</b>	<b>499.05</b>
Index Options	Net Buy	1358.96
Stock Options	Net Sell	-151.07
<b>Net Options Position</b>	<b>Net Buy</b>	<b>1207.89</b>
FII In cash Segment	Net Sell	-4818.71
DII In cash Segment	Net Buy	3275.94
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>-1524.77</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%



**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (09-03-2022)
WIPRO	615.62	585.5
LT	1734.36	1690.95
HINDUNILVR	2426.97	1997.9
SBIN	464.19	451.7
DRREDDY	4799.29	3930.45
GRASIM	1622.63	1493.35
TATACONSUM	768.74	699.15
M&M	821.22	734.85
HDFC	2640.67	2194.4
BPCL	425.5	342.65
ICICIBANK	721.03	667.45
HDFCBANK	1520.15	1371.15
HEROMOTOCO	2732.29	2290.5
BRITANNIA	3643.59	3123.85
ASIANPAINT	3148.66	2874.95
IOC	117	116.95
AXISBANK	747.72	674.2
UPL	762.91	725.2
SHREECEM	27261.95	21964.65
EICHERMOT	2654.02	2293.05
INDUSINDBK	1003.27	875.35
BAJFINANCE	6909.94	6472.5
ADANIPTS	732.48	714.1
ULTRACEMCO	7302.55	6017.35
DIVISLAB	4659.92	4234.05
KOTAKBANK	1859.17	1739.1
JSWSTEEL	677.19	627.15
MARUTI	7473.49	7026.85
BAJAJ-AUTO	3707.4	3339
BAJAJFINSV	15685.75	15015.2
NESTLEIND	18715.58	17145.6
SBILIFE	1132.77	1025.2
HDFCLIFE	672.1	514.7
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**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	10-Mar-2022	17000	1,93,317
NIFTY	10-Mar-2022	16800	1,10,189
NIFTY	10-Mar-2022	16700	84,208

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	10-Mar-2022	15500	1,12,230
NIFTY	10-Mar-2022	16000	93,708
NIFTY	10-Mar-2022	15000	89,488

**Securities in Ban For Trade Date 10-03-2022**

NIL

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
9-Mar-22	DWARKESH	EAM EMERGING MARKETS SMALL CAP FUND LP	BUY	1602000	116.04
9-Mar-22	HGS	HINDUJA REALTY VENTURES LIMITED	BUY	600000	1,130.00
9-Mar-22	HGS	HINDUJA GROUP LIMITED	BUY	417809	1,130.00
9-Mar-22	HGS	AASIA CORPORATION LLP	SELL	417809	1,130.00
9-Mar-22	HGS	AASIA EXPORTS	SELL	600000	1,130.00
9-Mar-22	MCX	SMALL CAP WORLD FUND INC	SELL	306587	1,249.37
17-Dec-21	RATEGAIN	EDELWEISS MUTUAL FUND	SELL	682110	360.70

**Bulk Deals (BSE)**

N/A

Note- Executed on 09<sup>th</sup> Mar 2022. Bulk Deal Buy/Sell done by fund house is considered

**Research Analyst Registration No.**

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