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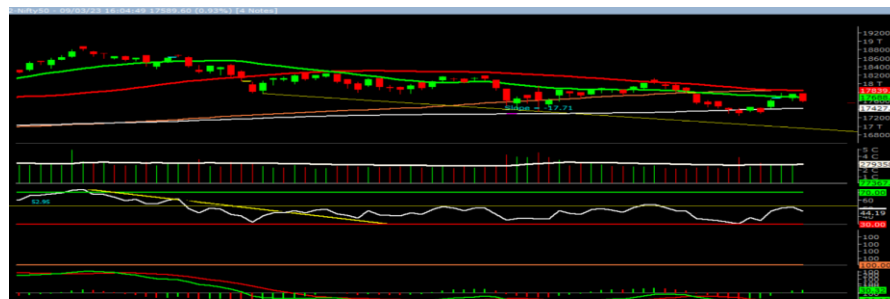
Friday, 10<sup>th</sup> Mar 2023

Indian Indices	Last Price	(%) Chg
NSE	17589.60	-0.93
BSE	59806.28	-0.90
World Indices	Last Price	(%) Chg
Dow Jones	32254.86	-1.66
Nasdaq	11338.36	-2.05
Nikkei	28314.50	-1.08
Hang Seng	19552.50	-0.57
FTSE	7879.98	-0.63
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1832.55	-0.11
Silver (\$/Ounce)	20.04	-0.60
Crude (\$/BBL)	75.30	-0.55
Aluminium spot (\$/mt)	2316.00	-0.30
Copper SPOT (\$/mt)	8775.00	-0.60
Zinc (\$/MT)	2932.00	-1.48
Natural gas \$/MMBtu	2.49	0.89
Currency	Last Price	(%) Chg
USDINR	82.01	0.08
EURINR	86.75	0.40
Bond		
India 10 Yr Bond yield	7.44	-0.25

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BOSCH	18456	18943	PAGEIND	36663	36554
CUMMINS	1677	1694	PFIZER	3737	3725
MGL	995	1006	--	--	--
NCC	99	102	--	--	--
PETRONET	231	235	--	--	--

Source: BSE

## Market Technical Outlook



Nifty, opened on a subdued note but witnessed selling pressure in the latter half of the session which led nifty to close in red. On the daily chart, we are observing that prices came close to 50-days SMA (17839) by making a high of 17772 and faced resistance. At present, the prices have also closed below 20-daySMA (17688). This suggests weakness. In coming trading session if nifty trades below 17570 level then it may test 17490 – 17380 levels. On the upside, 17700 – 17 790 levels.

**We maintain our stance that as long as nifty trades above the 200-days SMA (17427) one needs to adopt cautiously positive approach at current level.**

## Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-2253.37
Stock Futures	Net Sell	-2390.85
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-4644.22</b>
Index Options	Net Buy	8654.75
Stock Options	Net Sell	-184.44
<b>Net Options Position</b>	<b>Net Buy</b>	<b>8470.31</b>
FII In cash Segment	Net Sell	-561.78
DII In cash Segment	Net Buy	42.41
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>-519.37</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%



**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	16-Mar-2023	17,700	1,30,488
NIFTY	16-Mar-2023	18,000	87,654
NIFTY	16-Mar-2023	18,200	83,935

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	16-Mar-2023	17,600	59,818
NIFTY	16-Mar-2023	17,000	58,625
NIFTY	16-Mar-2023	17,700	53,885

**Securities in Ban For Trade Date: 10-03-2023**

BALRAMCHIN, GNFC

**Bulk Deals (BSE)**

N/A

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
9-Mar-23	GOKEX	ADITYA BIRLA SUN LIFE PURE VALUE FUND	BUY	307692	390.00
9-Mar-23	GOKEX	ADITYA BIRLA SUN LIFE SMALL CAP FUND	BUY	461538	390.00
9-Mar-23	GOKEX	ASHOKA INDIA EQUITY INVESTMENT TRUST PLC A/C	BUY	359600	390.51
9-Mar-23	GOKEX	GOLDMAN SACHS COLLECTIVE TRUST - EMERGING MARKETS	BUY	720634	391.68
9-Mar-23	GOODLUCK	MOHIT SHARMA	BUY	139300	468.52
9-Mar-23	HOMEFIRST	FIDELITY FUNDS - ASIAN SMALLER COMPANIES POOL	BUY	493627	685.00
9-Mar-23	HOMEFIRST	THE NOMURA TRUST AND BANKING CO. LTD AS THE TRUSTEE	BUY	700000	685.00
9-Mar-23	GOKEX	CLEAR WEALTH CONSULTANCY SERVICES LLP	SELL	6000000	390.91
9-Mar-23	HOMEFIRST	BESSEMER INDIA CAPITAL HOLDINGS II LIMITED	SELL	6811313	686.07

 Note- Executed on 09<sup>th</sup> Mar 2023. Bulk Deal Buy/Sell done by fund house is considered.

## search Analyst Registration No.

INH000002764

## Contact

SMS: 'Arihant' to 56677

## Website

[www.arihantcapital.com](http://www.arihantcapital.com)

## mail Id

[arihant.research@arihantcapital.com](mailto:arihant.research@arihantcapital.com)

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## Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1<sup>st</sup> Floor  
Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093

T. 022-42254800. Fax: 022-42254880

[www.arihantcapital.com](http://www.arihantcapital.com)