

Wednesday, 10th Apr, 2019

Indian Indices	Last Price	(%) Chg
BSE	38939.22	0.62
NSE	11671.95	0.58
World Indices	Last Price	(%) Chg
Dow Jones	26150.58	-0.72
Nasdaq	7909.28	-0.56
Nikkei	21659.16	-0.66
Hang Seng	30001.18	-0.52
FTSE	7425.57	-0.35
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1305.90	-0.18
Silver (\$/Ounce)	15.13	-0.53
Crude (\$/BBL)	70.64	0.04
Aluminium spot (\$/mt)	1876.00	-0.13
Copper SPOT (\$/mt)	6477.25	-0.12
Lead Spot (\$/MT)	1981.50	-0.08
Natural gas \$/MMBtu	2.71	0.26
Currency	Last Price	(%) Chg
USD-INR	69.51	-0.46
EUR-INR	78.54	-0.23
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	7.37	-0.35

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
INFY	759	773	MCLEOD	83.6	82.4
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Source: BSE

Market Technical Outlook

On 09/04/2019 markets opened on a subdued note initially traded with negative bias but witnessed buying in the latter half of the session which led the indices to close in green. On the sectorial front Realty, Bankex and Auto led the rally whereas Telecom and Consumer Durable ended with marginal losses. The advance decline ratio was in favour of declining counter (Advances= 1170 Declines= 1376).

Pattern Formation: On the Daily Chart we are observing that prices have traded 11672 level and formed a bull candle.

Outlook: The current price action suggests that momentum on the upside is likely to continue. In coming trading session if Nifty trade above 11690 levels then it is likely to test 11750 – 11780 levels. On the downside, 11620 – 11580 levels may act as support for the day.

Since, prices have traded 11672 we are of the opinion that the upside momentum is likely to continue for current week. Hence, one can adopt positive approach at current level.

Ratings for stocks under our fundamental coverage

Company	CMP	Target	Call
Hero MotoCorp	2624	3120	Accumulate
DCB	197	208	Hold
TCS	2092	1995	Neutral

News for stocks under our Fundamental coverage

Ashok Leyland	Promoter pledged 1.33 percent stake in the company.
Mindtree	The board will consider the audited financial result & interim or special dividend on April 17 th .

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-211.62
Stock Futures	Net Sell	-227.99
Net Future Position	Net Sell	-439.61
Index Options	Net Buy	385.86
Stock Options	Net Buy	20.07
Net Options Position	Net Buy	405.92
FII In cash Segment	Net Buy	1212.35
DII In cash Segment	Net Sell	-688.65
Net Cash Position	Net Buy	523.70

Technical Levels for Nifty 50 Companies

Company	Closing 09-04-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	381	378	384	387	375	370
ASIAN PAINT	1445	1452	1467	1490	1430	1415
AXIS BANK	763	760	769	775	754	745
BAJAJ-AUTO	2925	2898	2957	2989	2865	2806
BAJAJ FINSV	7379	7350	7429	7478	7301	7222
BAJ FINANCE	3009	3012	3045	3082	2976	2943
BHARTIARTL	352	351	361	371	342	332
BPCL	356	353	361	365	348	341
CIPLA	2963	2965	2987	3011	2941	2918
COALINDIA	532	531	536	540	527	522
DRREDDY	238	237	241	244	234	230
EICHERMOT	2753	2752	2767	2781	2738	2723
GAIL	20947	20775	21196	21444	20527	20106
GRASIM	344	342	347	350	338	333
HCLTECH	846	841	854	861	834	821
HDFC	1118	1114	1133	1147	1100	1082
HDFC BANK	2069	2060	2082	2094	2048	2027
HEROMOTOCO	2287	2286	2305	2322	2269	2250
HINDALCO	2624	2608	2647	2671	2584	2545
HINDPETRO	217	216	219	222	213	209
HINDUNILVR	1681	1676	1689	1697	1667	1654
IBULHSGFIN	832	837	853	875	816	800
ICICIBANK	397	394	401	405	390	383
INDUSINDBK	1767	1757	1783	1799	1741	1714
INFRA TEL	315	315	318	321	312	309
INFY	761	764	770	779	755	749
IOC	155	153	158	161	151	146
ITC	296	295	298	300	293	291
JSWSTEEL	292	290	294	297	287	283
KOTAK BANK	1341	1337	1352	1362	1327	1312
LT	1375	1376	1386	1397	1365	1355
M&M	668	666	672	675	662	657
MARUTI	7217	7177	7274	7332	7119	7022
NTPC	136	136	137	137	135	134
ONGC	158	158	159	160	157	156
POWERGRID	198	198	199	201	197	196
RELIANCE	1334	1332	1343	1352	1323	1312
SBIN	315	313	318	320	310	305
SUNPHARMA	471	466	477	484	460	448
TATAMOTORS	206	204	210	213	200	194
TATASTEEL	553	549	559	564	544	535
TCS	2092	2082	2107	2123	2067	2042
TECHM	790	792	796	802	785	781
TITAN	1099	1100	1109	1118	1090	1082
ULTRACEMCO	4163	4148	4189	4216	4122	4081
UPL	945	940	950	956	934	924
VEDL	190	188	193	195	186	182
WIPRO	274	271	278	282	266	259
YES BANK	271	267	276	280	262	254
ZEEL	411	409	414	417	406	401

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3316.05	121.20%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1211.45	77.74%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1698.70	89.05%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	343.95	18.62%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	644.06	978.06	51.95%
HUL	13-Nov-17	1290.65	1869.50	44.85%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36 %
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	396.60	21.71%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	375.30	34.69%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Colgate Palmolive	14-May-18	1109.00	1354.80	22.16%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	11499.00	18.19%
Bajajfinance	11-Oct-18	2270.95	2666.30	17.41%
Ambuja Cement	06-Nov-18	206.00	230.65	11.97%
Hindpetro	26-Nov-18	251.60	258.60	2.78%
BPCL	26-Nov-18	330.10	376.10	13.94%
HDFC AMC	19-Dec-18	1572.85	1572.85	0.00%
Godrej Properties	19-Dec-18	685.30	703.00	2.58%
Rites	19-Dec-18	283.70	297.70	4.93%
Intellect	19-Dec-18	242.85	243.50	0.27%
Supreme Industries	19-Dec-18	1135.80	1204.70	6.07%
Trent	19-Dec-18	348.40	372.60	6.95%
Greaves Cotton	19-Dec-18	127.10	128.75	1.30%
3M India	19-Dec-18	22850.95	23024.10	0.76%
Ultratech	19-Dec-18	4084.55	4134.00	1.21%
L&T Technology Services (LTTS)	19-Dec-18	1609.00	1739.95	8.14%
DCB Bank	19-Dec-18	164.55	175.35	6.56%
Bandhan Bank	19-Dec-18	556.40	563.70	1.31%

Securities in Ban For Trade Date 10-04-2019

ADANIPOWER, DLF, IDBI, JETAIRWAYS, PCJEWLLER, RPOWER, WOOCKPHARMA.

Bulk Deals (BSE)

N/A.

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
9-Apr-19	MEP Infra. Developers Ltd	MONARCH INFRA VENTURES	BUY	1257283	40.15
9-Apr-19	MEP Infra. Developers Ltd	PREMJAYANTI ENTERPRISE PVT LTD	BUY	1350000	40.15
9-Apr-19	MEP Infra. Developers Ltd	THE GMO EMERGING ILLIQUID MAURITIUS FUND -MULTI	SELL	5178940	40.15
9-Apr-19	Pricol Limited	ASHMORE INDIA OPPORTUNITIES FUND - AIF	SELL	1088260	34.50

Note- Executed on 9th Apr 2019. Bulk Deal Buy/Sell done by fund house is considered.

Research Analyst Registration No.

INH000002764

Contact

SMS: 'Arihant' to 56677

Websitewww.arihantcapital.com**mail Id**research@arihantcapital.com**Arihant is Forbes Asia's '200 Best under a \$Billion' Company
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Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com