

Monday, 10th June, 2019

Indian Indices	Last Price	(%) Chg
BSE	39615.90	0.22
NSE	11870.65	0.23
World Indices	Last Price	(%) Chg
Dow Jones	25983.94	1.02
Nasdaq	7742.10	1.66
Nikkei	21111.38	1.09
Hang Seng	27539.50	2.13
FTSE	7331.94	0.99
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1333.90	-0.91
Silver (\$/Ounce)	14.80	-1.54
Crude (\$/BBL)	63.51	0.35
Aluminium spot (\$/mt)	1760.75	0.04
Copper SPOT (\$/mt)	5834.75	0.70
Lead Spot (\$/MT)	1854.75	0.83
Natural gas \$/MMBtu	2.34	0.04
Currency	Last Price	(%) Chg
USD-INR	69.60	0.27
EUR-INR	78.52	0.51
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.97	0.65

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
APOLLO	1397	1406	BAYERCR	3623	3582
HAVELLS	787	792	CADILA	242	241
--	--	--	DHFL	83.5	80.7
--	--	--	GLENMAR	528	518
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Source: BSE

Market Technical Outlook

Sensex ended with loss of 0.44 whereas nifty lost 0.71% W-O-W.

Pattern Formation: On the Weekly chart, we are observing two consecutive narrow range body formations which suggests indecisiveness prevailing at current level. Further, we still maintain our stance that the upward gap area in the range of 11426 – 11591 is likely to act as support for the prices going forward. On the Daily chart, after two days of fall we are observing a Doji candlestick pattern which suggests that the down move is losing breath.

Outlook: Combining the weekly and the daily chart it is evident that the undertone in the markets is positive. At present Nifty has resistance at 12036 – 12134 - 12247 levels whereas on the downside it has support at 11704 – 11607 - 11494 levels. In coming week if Nifty trades and close above 11939 level then it is likely to test 12036 – 12134 - 12247 levels. However, if Nifty trades and close below 11801 level then it can test 11704 – 11607 - 11494 levels.

Since, the weekly trend is up any pull back in the range of 11704 - 11607 should be viewed as buying opportunity for a target of 12036 – 12134 - 12247 levels in couple of weeks..

Ratings for stocks under our fundamental coverage

COMPANY	RECO	CMP	TARGET	CALL
AXIS BANK	741	804	811	HOLD
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News for stocks under our Fundamental coverage

MARUTI SUZUKI	Production for May 2019 lower by 18.1 percent to 1.51 lakh units.
M&M	Company to observe no production days ranging between 5-13 days in various plants as part of aligning its production with sales requirements.
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Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-287.28
Stock Futures	Net Buy	307.19
Net Future Position	Net Buy	19.91
Index Options	Net Buy	451.76
Stock Options	Net Sell	55.78
Net Options Position	Net Buy	507.54
FII In cash Segment	Net Sell	-478.84
DII In cash Segment	Net Buy	179.79
Net Cash Position	Net Sell	-299.05

Technical Levels for Nifty 50 Companies

Company	Closing 07-06-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	425	424	429	432	421	416
ASIAN PAINT	1418	1424	1434	1451	1408	1397
AXIS BANK	804	806	811	818	799	794
BAJAJ-AUTO	2961	2974	2994	3027	2941	2921
BAJAJ FINSV	8202	8184	8264	8325	8122	8042
BAJ FINANCE	3509	3483	3546	3582	3447	3384
BHARTIARTL	357	357	362	367	352	347
BPCL	403	399	409	414	394	384
CIPLA	2899	2893	2926	2952	2866	2834
COALINDIA	550	552	562	575	539	529
DRREDDY	266	266	269	272	263	260
EICHER MOT	2581	2597	2639	2698	2539	2496
GAIL	19998	20023	20195	20392	19825	19653
GRASIM	314	314	321	327	307	301
HCLTECH	871	869	880	889	860	848
HDFC	1080	1079	1087	1095	1072	1063
HDFC BANK	2211	2199	2230	2248	2180	2150
HEROMOTOCO	2448	2437	2465	2482	2420	2392
HINDALCO	2763	2769	2806	2849	2726	2689
HINDPETRO	195	195	197	198	193	192
HINDUNILVR	1831	1830	1845	1860	1816	1800
IBULHSGFIN	731	737	762	793	706	682
ICICIBANK	417	414	421	426	410	403
INDUSINDBK	1552	1531	1581	1609	1503	1453
INFRA TEL	280	278	284	289	273	267
INFY	739	740	743	748	735	732
IOC	164	163	165	167	162	160
ITC	275	275	277	278	274	273
JSWSTEEL	262	265	268	273	259	256
KOTAK BANK	1512	1508	1528	1544	1492	1472
LT	1514	1514	1533	1553	1495	1476
M&M	644	640	650	656	634	624
MARUTI	6948	6934	7005	7061	6877	6806
NTPC	135	136	137	139	134	133
ONGC	168	168	170	172	166	165
POWERGRID	192	193	195	198	190	188
RELIANCE	1315	1316	1326	1338	1305	1294
SBIN	342	340	345	347	338	334
SUNPHARMA	399	400	406	412	394	389
TATAMOTORS	170	169	172	174	167	165
TATASTEEL	482	483	489	497	475	469
TCS	2182	2171	2200	2219	2153	2124
TECHM	751	744	759	768	736	721
TITAN	1269	1266	1278	1287	1257	1245
ULTRACEMCO	4573	4588	4634	4696	4526	4480
UPL	1019	1016	1027	1034	1009	998
VEDL	164	165	167	170	162	160
WIPRO	295	294	297	298	293	290
YES BANK	140	141	145	150	136	131
ZEEL	340	341	346	351	335	330

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3800.00	153.49%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1312.60	92.58%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	8335.00	143.95%
HDFC Bank	10-Nov-16	1251.25	2465.00	97.00%
Kotak Bank	10-Nov-16	822.10	1555.00	89.15%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Paints	30-Mar-17	1068.10	1529.00	43.15%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1698.70	89.05%
Infosys	17-Aug-17	487.60	773.00	58.53%
Wipro	17-Aug-17	289.95	299.00	38.26%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1417.00	62.36%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	644.06	978.06	51.86%
HUL	13-Nov-17	1290.65	1869.50	44.85%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	783.00	48.93%
HDFC	19-Dec-17	1719.95	2210.00	28.49%
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	396.60	22.03%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	439.00	57.55%
Axis Bank	10-Apr-18	519.30	822.00	58.29%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	138.00	15.77%
Colgate Palmolive	14-May-18	1109.00	1354.80	22.16%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.44%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
RBLBank	23-Aug-18	596.60	716.00	20.01%
SBIN	28-Aug-18	308.00	364.00	18.18%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	11751.00	20.78%
Bajajfinance	11-Oct-18	2270.95	3531.00	55.49%
Ambuja Cement	06-Nov-18	206.00	244.00	18.45%
Hindpetro	26-Nov-18	251.60	332.00	31.96%
BPCL	26-Nov-18	330.10	421.00	27.54%
HDFC AMC	19-Dec-18	1572.85	1776.00	12.92%
Godrej Properties	19-Dec-18	685.30	986.00	43.88%
Rites	19-Dec-18	283.70	297.70	4.93%
Intellect	19-Dec-18	242.85	259.90	7.02%
Supreme Industries	19-Dec-18	1135.80	1204.70	6.07%
Trent	19-Dec-18	348.40	399.00	14.52%
Greaves Cotton	19-Dec-18	127.10	154.00	21.16%
3M India	19-Dec-18	22850.95	25439.00	11.33%
Ultratech	19-Dec-18	4084.55	4904.00	20.06%
L&T Technology Services (LTTS)	19-Dec-18	1609.00	1820.00	13.11%
DCB Bank	19-Dec-18	164.55	237.00	44.03%
Bandhan Bank	19-Dec-18	556.40	636.00	14.31%

Securities in Ban For Trade Date 10-06-2019

DHFL, IDBI, PCJEWELLER.

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
7-Jun-19	AAVAS	AU SMALL FINANCE BANK LIMITED	S	585000	1,380.29
7-Jun-19	IBREALEST	EMBASSY PROPERTY DEVELOPMENTS PRIVATE LIMITED	B	63095240	150.45
7-Jun-19	IBREALEST	DAHLIA INFRASTRUCTURE PRIVATE LIMITED	S	5300000	151.00
7-Jun-19	IBREALEST	SG DEVBUILD PRIVATE LIMITED	S	6000000	151.00
7-Jun-19	IBREALEST	KRITIKKA INFRASTRUCTURE PRIVATE LIMITED	S	9300000	143.20
7-Jun-19	IBREALEST	JYESTHA INFRASTRUCTURE PRIVATE LIMITED	S	36,300,000	151.00

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
7-Jun-19	Kirloskar Oil Eng Ltd	SBI MUTUAL FUND	BUY	3100000	191.60
7-Jun-19	Kirloskar Oil Eng Ltd	SBI MUTUAL FUND	SELL	3100000	191.60
7-Jun-19	Mangalam Cement Ltd	LTS INVESTMENT FUND LTD	SELL	150000	260.75
7-Jun-19	Reliance Infrastructu Ltd	AXIS TRUSTEE SERVICES LIMITED	SELL	1950000	78.28

 Note- Executed on 06th June 2019. Bulk Deal Buy/Sell done by fund house is considered.

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