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Wednesday, 10<sup>th</sup> June, 2020

Indian Indices	Last Price	(%) Chg
BSE	33956.69	-1.20
NSE	10046.55	-1.19
World Indices	Last Price	(%) Chg
Dow Jones	27272.30	-1.09
Nasdaq	9953.75	0.29
Nikkei	23116.31	0.11
Hang Seng	25242.58	0.74
FTSE	6335.72	-2.11
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1722.20	0.02
Silver (\$/Ounce)	17.84	0.29
Crude (\$/BBL)	40.69	-1.19
Aluminium spot (\$/mt)	1607.50	0.30
Copper SPOT (\$/mt)	5796.50	0.53
Lead Spot (\$/MT)	1755.75	-0.27
Natural gas \$/MMBtu	1.74	-1.53
Currency	Last Price	(%) Chg
USD-INR	75.71	0.03
EUR-INR	85.34	-0.02
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	5.77	-0.55

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
DRREDDY	4124	4140	--	--	--
LUPIN	919	930	--	--	--
MUTHOOT	944	967	--	--	--
SUNPHAR	500	512	--	--	--
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Source: BSE

### Market Technical Outlook



Nifty in the opening hour traded with positive bias but witnessed selling pressure in the latter half of the session which dragged Nifty to close in red. On the daily chart, we are observing that prices came very close to the 100-daySMA (10298) by making a high of 10291 and faced strong resistance to form a bear candle. Hence from current level we may see a consolidation or minor correction. In coming trading session if Nifty trades below 10000 level then it may test 9900 – 9800 levels. On the upside, 10200 – 10350 levels may act as resistance for the day.

**We maintain our stance that for current week 9900 remains crucial support and as long as Nifty holds the mentioned level there is high probability that Nifty may test 10328 – 10500 levels in couple of days.**

### News for stocks

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### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	226.19
Stock Futures	Net Buy	972.63
<b>Net Future Position</b>	<b>Net Buy</b>	<b>1198.82</b>
Index Options	Net Sell	-193.38
Stock Options	Net Buy	20.37
<b>Net Options Position</b>	<b>Net Sell</b>	<b>-173.01</b>
FII In cash Segment	Net Buy	490.81
DII In cash Segment	Net Sell	-733.33
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>-242.52</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (09-06-2020)
INFY	724.28	717.60
WIPRO	229.11	218.35
ZEEL	245.85	192.40
LT	1201.83	953.30
ITC	219.08	198.50
TATASTEEL	369.89	332.20
SBIN	268.70	184.45
GRASIM	678.70	611.90
TATAMOTORS	132.69	111.45
M&M	493.90	478.75
HDFC	2076.10	1772.10
HINDALCO	170.54	142.60
BPCL	425.25	381.50
ICICIBANK	443.23	348.55
HDFCBANK	1131.39	987.30
ASIANPAINT	1723.22	1642.05
IOC	113.62	90.65
AXISBANK	623.45	420.05
ONGC	108.85	90.00
TITAN	1120.23	997.10
VEDL	126.32	104.60
UPL	506.53	430.60
GAIL	113.16	101.10
EICHERMOT	18186.31	17026.85
INDUSINDBK	1084.90	463.90
BAJFINANCE	3556.90	2443.60
ADANI PORTS	349.71	346.05
POWERGRID	184.41	170.55
ULTRACEMCO	3991.25	3791.35
KOTAKBANK	1504.38	1304.15
TECHM	690.26	586.20
JSWSTEEL	224.84	190.05
NTPC	108.92	98.00
MARUTI	6367.10	5662.30
BAJAJ-AUTO	2861.86	2791.15
BAJAJFINSV	7622.48	5310.80
COALINDIA	177.57	144.30

**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	11-Jun-2020	10500	3434550
NIFTY	11-Jun-2020	10300	2837325
NIFTY	11-Jun-2020	10400	2698950

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	11-Jun-2020	9800	2204025
NIFTY	11-Jun-2020	10000	2107275
NIFTY	11-Jun-2020	9900	1942950

**Securities in Ban For Trade Date 10-06-2020**

IDEA, JINDALSTEL, JUSTDIAL, NCC

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
9-Jun-20	AREYDRG	LTS INVESTMENT FUND LTD	S	175000	17.80
9-Jun-20	RECLTD	UBS PRINCIPAL CAPITAL ASIA LIMITED	B	22000000	102.25
9-Jun-20	RECLTD	EASTSPRING INVESTMENTS - DEVELOPED AND EMERGING ASIA EQUITY FUND	S	13350472	102.25

**Bulk Deals (NSE)**

N/A

**Note- Executed on 09<sup>th</sup> Jun 2020. Bulk Deal Buy/Sell done by fund house is considered.**
**Research Analyst Registration No.**

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