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Friday, 10<sup>th</sup> July, 2020

Indian Indices	Last Price	(%) Chg
BSE	36737.69	1.12
NSE	10813.45	1.01
World Indices	Last Price	(%) Chg
Dow Jones	25706.09	-1.39
Nasdaq	10547.75	0.53
Nikkei	22476.74	-0.23
Hang Seng	26002.30	-0.79
FTSE	6049.62	-1.73
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1807.10	0.18
Silver (\$/Ounce)	19.03	0.36
Crude (\$/BBL)	42.16	-0.45
Aluminium spot (\$/mt)	1662.25	0.73
Copper SPOT (\$/mt)	6292.75	-0.07
Lead Spot (\$/MT)	1837.25	0.36
Natural gas \$/MMBtu	1.76	-1.01
Currency	Last Price	(%) Chg
USD-INR	75.10	-0.11
EUR-INR	85.09	0.29
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	5.77	-0.10

### Market Technical Outlook



Nifty opened higher traded in a narrow range with positive bias throughout the day to close in green. On the daily chart, we are observing series of narrow range body formation near 200-days SMA (10885) this suggests indecisiveness prevailing at current level. In coming trading session if prices traded below 10733 level then it may test 10650 - 10600 levels. On the upside, 10885 the 200-day SMA remains major resistance. Any strong move above 200-day SMA with higher volumes can propel nifty to 10950 – 11050 level.

Looking at the current price action we are of the opinion that 200-days SMA (10885) is immediate resistance. Hence a consolidation or correction from current level cannot be ruled out. Hence cautiously positive approach at current level should be adopted as stock specific move is likely to continue.

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	1330.82
Stock Futures	Net Sell	-751.44
<b>Net Future Position</b>	<b>Net Buy</b>	<b>579.38</b>
Index Options	Net Buy	1198.53
Stock Options	Net Buy	10.97
<b>Net Options Position</b>	<b>Net Buy</b>	<b>1209.50</b>
FII In cash Segment	Net Buy	212.77
DII In cash Segment	Net Sell	-803.39
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>-590.62</b>

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AUROPHA	812	821	--	--	--
ESCORTS	1129	1134	--	--	--
GRANULE	226	229	--	--	--
IRB	125	128	--	--	--
LTI	2074	2096	--	--	--

Source: BSE

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

## Technical Levels for Nifty 50 Companies

Company	Closing 09-07-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	343.15	343.22	346.43	349.72	339.93	336.72
ASIAN PAINT	1717.25	1710.45	1728.80	1740.35	1698.90	1680.55
AXIS BANK	453.75	452.27	458.48	463.22	447.53	441.32
BAJAJ-AUTO	2882.00	2872.40	2904.60	2927.20	2849.80	2817.60
BAJAJ FINSV	6569.20	6527.40	6679.80	6790.40	6416.80	6264.40
BAJ FINANCE	3330.00	3301.67	3408.23	3486.47	3223.43	3116.87
BHARTIARTL	568.65	566.40	572.50	576.35	562.55	556.45
BPCL	376.75	377.22	381.33	385.92	372.63	368.52
BRITANNIA	3673.60	3674.20	3698.40	3723.20	3649.40	3625.20
CIPLA	639.05	639.75	643.25	647.45	635.55	632.05
COALINDIA	130.40	131.60	134.10	137.80	127.90	125.40
DRREDDY	3896.60	3889.22	3924.38	3952.17	3861.43	3826.27
EICHER MOT	19483.25	19477.30	19655.95	19828.65	19304.60	19125.95
GAIL	105.55	105.37	107.68	109.82	103.23	100.92
GRASIM	616.65	616.45	622.95	629.25	610.15	603.65
HCLTECH	588.25	584.95	594.90	601.55	578.30	568.35
HDFC	1941.85	1918.25	1971.50	2001.15	1888.60	1835.35
HDFC BANK	1124.95	1120.63	1134.02	1143.08	1111.57	1098.18
HEROMOTOCO	2691.45	2695.23	2723.92	2756.38	2662.77	2634.08
HINDALCO	164.80	162.72	168.53	172.27	158.98	153.17
HINDUNILVR	2175.85	2188.95	2206.85	2237.85	2157.95	2140.05
ICICIBANK	370.35	370.55	375.80	381.25	365.10	359.85
INDUSINDBK	556.55	558.93	567.57	578.58	547.92	539.28
INFRA TEL	214.55	215.65	218.70	222.85	211.50	208.45
INFY	781.70	782.23	789.47	797.23	774.47	767.23
IOC	86.50	86.98	87.97	89.43	85.52	84.53
ITC	195.45	195.53	196.92	198.38	194.07	192.68
JSW STEEL	197.45	198.77	201.43	205.42	194.78	192.12
KOTAK BANK	1368.15	1363.50	1379.25	1390.35	1352.40	1336.65
LT	944.95	945.65	951.30	957.65	939.30	933.65
M&M	560.30	557.55	567.05	573.80	550.80	541.30
MARUTI	6002.35	6009.90	6088.45	6174.55	5923.80	5845.25
NESTLE IND	16759.10	16802.02	16923.03	17086.96	16638.08	16517.07
NTPC	91.20	91.33	91.87	92.53	90.67	90.13
ONGC	80.20	80.78	81.67	83.13	79.32	78.43
POWERGRID	171.55	171.18	172.87	174.18	169.87	168.18
RELIANCE	1824.25	1815.17	1844.08	1863.92	1795.33	1766.42
SBIN	199.10	197.55	202.55	206.00	194.10	189.10
SHREECEM	22803.60	22699.60	23019.00	23234.40	22484.20	22164.80
SUN PHARMA	481.95	483.17	485.98	490.02	479.13	476.32
TATAMOTORS	106.95	106.85	109.05	111.15	104.75	102.55
TATA STEEL	344.50	343.17	349.83	355.17	337.83	331.17
TCS	2204.35	2213.30	2235.55	2266.75	2182.10	2159.85
TECHM	577.30	579.02	585.98	594.67	570.33	563.37
TITAN	991.60	990.82	1003.28	1014.97	979.13	966.67
ULTRACEMCO	3843.45	3823.08	3879.12	3914.78	3787.42	3731.38
UPL	442.55	442.53	447.92	453.28	437.17	431.78
VEDL	112.00	112.57	113.88	115.77	110.68	109.37
WIPRO	221.60	221.95	224.25	226.90	219.30	217.00
ZEEL	171.90	172.10	174.45	177.00	169.55	167.20

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (09-07-2020)
WIPRO	225.64	221.60
ZEEL	226.09	171.90
LT	1157.67	944.95
ITC	213.62	195.45
TATASTEEL	367.03	344.50
SBIN	258.12	199.10
GRASIM	667.28	616.65
TATAMOTORS	130.89	106.95
HDFC	2046.93	1941.85
HINDALCO	166.70	164.80
BPCL	427.35	376.75
ICICIBANK	437.69	370.35
ASIANPAINT	1734.11	1717.25
IOC	109.51	86.50
AXISBANK	596.36	453.75
ONGC	104.33	80.20
TITAN	1107.69	991.60
VEDL	122.64	112.00
UPL	493.26	442.55
GAIL	110.18	105.55
INDUSINDBK	989.73	556.55
BAJFINANCE	3500.62	3330.00
ADANI PORTS	347.82	343.15
POWERGRID	181.11	171.55
ULTRACEMCO	3973.34	3843.45
KOTAKBANK	1489.39	1368.15
TECHM	675.55	577.30
JSWSTEEL	221.89	197.45
NTPC	106.04	91.20
MARUTI	6325.86	6002.35
BAJAJFINSV	7478.17	6569.20
COALINDIA	171.33	130.40
INFRA TEL	221.54	214.55
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**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	16-Jul-2020	11000	1382775
NIFTY	16-Jul-2020	10800	1168275
NIFTY	16-Jul-2020	11500	966075

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	16-Jul-2020	10800	1308675
NIFTY	16-Jul-2020	10500	1201500
NIFTY	16-Jul-2020	10700	1163550

**Securities in Ban For Trade Date 10-07-2020**

GLENMARK, IBULHSGFIN, BHEL, SAIL.

**Bulk Deals (BSE)**

N/A

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
9-Jul-20	Arvind Fashions RE	SCHRODER ASIAN GROWTH FUND	SELL	321371	55.89
9-Jul-20	Oil Country Tubular Ltd	UMW INDIA VENTURES (L) LTD	SELL	352283	4.85
9-Jul-20	Tejas Networks Limited	HDFC MF A/C HDFC GROWTH FUND	SELL	1219691	51.80

**Note- Executed on 09<sup>th</sup> Jul 2020. Bulk Deal Buy/Sell done by fund house is considered.**

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