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Monday, 10th Aug, 2020

Indian Indices	Last Price	(%) Chg
NSE	11214.05	0.12
BSE	38040.57	0.04
World Indices	Last Price	(%) Chg
Dow Jones	27433.48	0.17
Nasdaq	11010.98	-0.87
Nikkei	--	--
Hang Seng	24433.84	-0.40
FTSE	6032.18	0.09
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2038.80	0.53
Silver (\$/Ounce)	28.14	2.20
Crude (\$/BBL)	44.80	0.90
Aluminium spot (\$/mt)	1755.25	-0.14
Copper SPOT (\$/mt)	6265.25	0.48
Lead Spot (\$/MT)	1906.00	-0.46
Natural gas \$/MMBtu	2.25	0.71
Currency	Last Price	(%) Chg
USD-INR	75.12	0.01
EUR-INR	88.77	-0.18
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	5.88	0.44

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ALEMBIC	1051	1128	--	--	--
AUROBIND	906	923	--	--	--
BALKRISHN	1355	1382	--	--	--
GRANULES	315	328	--	--	--
CIPLA	728	739	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened lower but recovered its losses during the day and managed to close marginally in green. We still maintain our stance that prices are trading within the supply zone of 11036 to 11433 (shown in red in the above graph). Further, we are observing three consecutive Doji candlestick patterns which suggest that markets are cautiously positive at current levels. In coming trading session if prices trade above 11240 levels then it is likely to test 11350 - 11430 levels. On the downside, 11100 - 11000 levels may act as support for the day.

We still maintain our stance that Nifty is trading within the supply zone of 11036– 11433. Hence cautiously positive approach should be adopted at current level as stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-63.32
Stock Futures	Net Sell	-1309.72
Net Future Position	Net Sell	-1373.04
Index Options	Net Sell	-584.70
Stock Options	Net Sell	-16.12
Net Options Position	Net Sell	-600.82
FII In cash Segment	Net Buy	397.32
DII In cash Segment	Net Sell	-438.62
Net Cash Position	Net Sell	-41.30

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Ajanta Pharma	04-Aug-20	1661.05	1717	3.26%
Akzo Nobel	13-Jul-20	1853	1895	2.22%
Alkem	08-Jul-20	2427	2583	6.04%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bajaj-Auto	12-Jun-20	2782.00	3149.00	11.65%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Bhartiartel	04-May-20	532.00	612.00	13.07%
Britannia	12-June-20	3366.00	4010.00	16.05%
Cadila	03-Apr-20	274.00	384.00	28.65%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Crompto Greaves Consumer	11-Jun-20	225.00	254.00	11.42%
Dabur India	22-Oct-19	466.00	525.00	12.66%
Divislab	04-Aug-20	2641.00	2716.60	2.78%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Dr Reddy	04-Aug-20	4530.00	4664.90	2.89%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Fortis	14-Jul-20	127.00	139.00	8.63%
Galaxy Surface	01-Jul-20	1557.00	1665.00	6.49%
Goderj CP	16-Jun-20	634.00	721.00	12.07%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
Indusindbnk	08-Jun-20	451.00	577.00	21.84%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Jk Cement	19-Jun-20	1378.00	1568.00	12.12%
JK Lakshmi Cement	03-Jul-20	276.00	305.00	9.1%
Jyoti lab	05-Aug-20	132.90	143.90	7.64%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
NMDC	05-Aug-20	84.90	88.05	3.58%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	13-Aug-2020	11500	2,330,025
NIFTY	13-Aug-2020	11300	2,183,400
NIFTY	13-Aug-2020	11200	1,886,625

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	13-Aug-2020	10500	1,193,850
NIFTY	13-Aug-2020	11000	1,134,750
NIFTY	13-Aug-2020	11100	963,300

Securities in Ban For Trade Date 10-08-2020

CANBK, CENTURYTEX, IDEA, VEDL

Bulk Deals (BSE)

N/A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
7-Aug-20	CENTURYTEX	MORGAN STANLEY ASIA SINGAPORE PTE	BUY	688800	317.45
7-Aug-20	MINDSPACE	NOMURA INVESTMENT	BUY	6263200	302.45
7-Aug-20	MINDSPACE	CAPITAL INCOME BUILDER	BUY	5181400	303.44
7-Aug-20	GDL-RE	GENERAL INS.COPR OF INDIA	SELL	195555	12.55
7-Aug-20	SPENCER-RE	HABROK INDIA MASTER LP	SELL	123842	26.53
7-Aug-20	WELCORP	AUTHUM INVESTMENT & INFRASTRUCTURE LIMITED	SELL	32167	102.88

 Note- Executed on 07th Aug 2020. Bulk Deal Buy/Sell done by fund house is considered.

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