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Thursday, 10th Sep, 2020

Indian Indices	Last Price	(%) Chg
NSE	11278.00	-0.35
BSE	38193.92	-0.45
World Indices	Last Price	(%) Chg
Dow Jones	27940.47	1.60
Nasdaq	11141.56	2.71
Nikkei	23152.36	0.52
Hang Seng	24508.14	0.16
FTSE	6012.84	1.39
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1953.90	-0.05
Silver (\$/Ounce)	27.22	0.51
Crude (\$/BBL)	40.56	-0.56
Aluminium spot (\$/mt)	1786.25	0.10
Copper SPOT (\$/mt)	6732.50	-0.40
Lead Spot (\$/MT)	1896.25	0.07
Natural gas \$/MMBtu	2.40	-0.37
Currency	Last Price	(%) Chg
USD-INR	73.74	-0.32
EUR-INR	86.79	-0.60
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	5.98	-1.17

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
TATA ELE	1221	1239	--	--	--
INFIBEAM	79	80	--	--	--
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Source: BSE

Market Technical Outlook



Nifty opened lower in wake of weak global clue and traded in a narrow range with negative bias to close in red. On the daily chart, we are observing that prices almost tested the 50-days SMA (11154) by making a low of 11185. In coming trading session if prices trade below 11154 level then it may test 11050 - 10950 levels. On the upside, 11350 - 11450 levels may act as resistance for the day.

We still maintain our stance that as long as Nifty holds demand zone of 11096 - 11200 there is a possibility that we may see upside momentum. Hence, one should adopt cautiously positive approach at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-725.67
Stock Futures	Net Buy	191.37
Net Future Position	Net Sell	-543.30
Index Options	Net Buy	1413.77
Stock Options	Net Sell	-23.21
Net Options Position	Net Buy	1390.56
FII In cash Segment	Net Sell	-959.09
DII In cash Segment	Net Sell	-263.97
Net Cash Position	Net Sell	-1223.06

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Ajanta Pharma	04-Aug-20	1661.05	1717	3.26%
Akzo Nobel	13-Jul-20	1853	1895	2.22%
Alkem	08-Jul-20	2427	2583	6.04%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bajaj-Auto	12-Jun-20	2782.00	3149.00	11.65%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
BEL	13-Aug-20	110.00	115.00	8.69%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Bhartiartel	04-May-20	532.00	612.00	13.07%
Britannia	12-June-20	3366.00	4010.00	16.05%
Cadila	03-Apr-20	274.00	384.00	28.65%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Crompto Greaves Consumer	11-Jun-20	225.00	254.00	11.42%
Dabur India	22-Oct-19	466.00	525.00	12.66%
Divislab	04-Aug-20	2641.00	2716.60	2.78%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Dr Reddy	04-Aug-20	4530.00	4664.90	2.89%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Fortis	14-Jul-20	127.00	139.00	8.63%
Galaxy Surface	01-Jul-20	1557.00	1665.00	6.49%
Goderj CP	16-Jun-20	634.00	721.00	12.07%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
Indusindbnk	08-Jun-20	451.00	577.00	21.84%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Ipca Lab	11-Aug-20	2099.00	2156.00	2.66%
Jk Cement	19-Jun-20	1378.00	1568.00	12.12%
JK Lakshmi Cement	03-Jul-20	276.00	305.00	9.1%
Jyoti lab	05-Aug-20	132.90	143.90	7.64%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
NMDC	05-Aug-20	84.90	88.05	3.58%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Pfizer	22-Jul-20	4150.00	4450.00	6.74%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Reliance	22-Apr-20	1351.00	2198.00	38.54%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	798.00	9.90%
SBI Life	20-May-20	715.00	895.00	20.11%
Sun Pharma	07-Aug-20	525.00	550.00	9.09%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Torent Pharma	04-Aug-20	2727.95	2881.50	5.33%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (09-09-2020)
LT	1051.58	909.5
ITC	201.16	183.8
SBIN	238.04	194.85
HDFC	1982.99	1760.75
BPCL	409.27	405.95
ICICIBANK	418.53	367.6
IOC	97.83	80.55
AXISBANK	538.91	431.25
ONGC	91.78	72.7
GAIL	103.14	91.05
SHREECEM	21195.26	19401.5
INDUSINDBK	810.99	604.6
BHARTIARTL	514.77	504.25
POWERGRID	176.67	175.25
ULTRACEMCO	3933.04	3835.6
KOTAKBANK	1437.78	1326.15
NTPC	100.23	90.4
BAJAJFINSV	7021.5	6026.8
COALINDIA	156.42	126.95
INFRADEL	213.09	210.45
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	10-Sep-2020	11500	3,386,250
NIFTY	10-Sep-2020	11400	3,284,175
NIFTY	10-Sep-2020	11600	2,938,350

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	10-Sep-2020	11000	3,741,525
NIFTY	10-Sep-2020	11300	2,791,425
NIFTY	10-Sep-2020	11100	2,083,950

Securities in Ban For Trade Date 10-09-2020

BANKBARODA, BHEL, CANBK, IBULHSGFIN, IDEA, JINDALSTEL, PNB

Bulk Deals (BSE)

N/A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
9-Sep-20	CONTROLPR	INDIA MAX INVESTMENT FUND LTD	BUY	162460	217.96
9-Sep-20	ESCORTS	VICTORY EMERGING MARKETS SMALL CAP FUND	BUY	803003	1,165.44
9-Sep-20	SUULD	PRANITH REALITIES LLP	BUY	192000	31.50
9-Sep-20	TCI	HDFC MUTUAL FUND	BUY	864000	215.00
9-Sep-20	CONTROLPR	GROVSNOR INVESTMENT FUND LIMITED	SELL	162460	217.96

Note- Executed on 09th Sep 2020. Bulk Deal Buy/Sell done by fund house is considered.

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