

Wednesday, Oct 10th, 2018

Indian Indices	Close	(%) Chg
BSE	34299.47	-0.51
NSE	10301.05	-0.45

Source: BSE NSE

Global Indices	Close	(%) Chg
Dow Jones	26430.57	-0.21
Nasdaq	7738.02	0.03
Nikkei (8:35 am)	23407.74	-0.26
Hang Seng (8:35 am)	26276.80	0.40
FTSE	7237.59	0.06

Source: Bloomberg

Commodity	Close	(%) Chg
Gold (\$/Ounce)	1192.70	0.10
Silver (\$/Ounce)	14.40	0.00
Crude (\$/bbl)	74.58	-0.51

Source: Bloomberg

Currency	Close	(%) Chg
USD-INR	74.40	0.45
EUR-INR	85.11	0.11

Source: mcx-sx.com

Bond	Close	(%) Chg
India 10 Yr Bond Yield	8.076	1.28

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
--	--	--	Advenzy	170	166
--	--	--	Aegislogis	176	178
--	--	--	Arvind	300	289
--	--	--	Beml	545	533
--	--	--	Bfutilities	192	188

Source: BSE

Market Technical Outlook

On 09/10/2018 markets opened higher but were unable to sustain the opening gains which led the indices to close in red. On the sectoral front Consumer Durable, Auto, FMCG, Realty and Oil & Gas led the fall whereas Healthcare and Metal ended with decent gains. The advance decline ratio was in favour of declining counter (Advances = 1026/Declines = 1590).

Pattern Formation: On the daily chart, after a spinning top candle stick pattern we are observing a bear candle.

Outlook: The current price action suggests weakness going forward. In coming trading session if Nifty trades below 10250 then it may test 10200 – 10180 levels. On the upside, 10350 – 10400 levels may act as resistance for the day.

We maintain our stance that the trend remains down and pull-back rally is likely to attract selling pressure. Hence, one needs to adopt cautious approach towards the market.

Key Events 10-10-2018

Countries	Events
India	Money supply, FDI inflow, Rupee REER, Automobile sales by SIAM, Major ports freight traffic, Rail freight traffic
China	M2 Money Supply
Europe	--
Japan	
UK	GDP, Manufacturing Production, Industrial Production
US	FOMC Member Williams Speaks, PPI

Ratings for stocks under our coverage

Company	CMP	Target	Call
Sunteck Realty	333	585	Buy
ACC	1466	1707	Accumulate
Axis Bank	553	618	Hold

News for stocks under our coverage

TATA Motors

Tata Motors Group September Global Wholesales including Jaguar Land Rover rose by 6 percent to 1.23 lakh units on a year on year basis. Tata Motors' commercial vehicles and Tata Daewoo global wholesales up 25 percent at 52,018 units. For all the passenger vehicles global wholesales declined by 4 percent to 71,559 units and lastly JLR global wholesales stood at 52,987 units. **Impact Neutral**

FII and DII Cash Activities 09-10-2018

Category	Buy	Sell	Net
FII Activity (Rs in cr)	4610.61	5853.07	-1242.46
DII Activity (Rs in cr)	3956.84	2430.84	1526.00

FII Derivative Statistics 09-10-2018

Symbol	Buy		Sell		Total	Open Interest			
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores		No. of contracts	Amt in Crores	Amt in Cr. (Pre. Day)	Change in OI%
INDEX FUTURES	48032	3962.50	46592	3882.53	79.97	269571	20775.68	22054.94	-5.80
INDEX OPTIONS	989032	90533.34	1005864	91980.83	-1447.49	945224	75822.05	75054.75	1.02
STOCK FUTURES	261209	14768.73	254735	14391.92	376.81	1296632	82767.00	82670.72	0.12
STOCK OPTIONS	104667	6389.79	104285	6405.67	-15.88	105392	6656.35	6248.54	6.53
Total	1402940	115654.36	1411476	116660.94	-1006.58	2616819	186021.07	186028.95	0.00

- Open Interest of derivative segment decreased to Rs 186021.07 vs Rs 186028.95 cr.
- FIIs net buyers in index futures to the amount of Rs 79.97 cr and in index options net sellers to the amount of Rs 1447.49 cr.
- Put-Call Ratio at 0.72 vs 0.75 (Bullish).

Securities in Ban For Trade Date 10-10-2018

IDBI

IPO Listing Today

Company Name: Garden Reach Shipbuilders & Engineers Limited, BSE Code: 542011, NSE Symbol: GRSE, Issue Price: Rs 118 per share QIBs & NIIs (Rs 113 per share for Retail Investors), Series: EQ

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
9-Oct-18	TCNSBRANDS	FIDELITY FUNDS - EMERGING MARKETS FUND	B	350000	590.00

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
9-Oct-18	Dewan Housing Fin Corp	JASMINE CAPITAL INVESTMENTS	BUY	3685000	239.13
9-Oct-18	GSS Infotech	ASPIRE EMERGING	SELL	200000	97.05
9-Oct-18	TD Power Systems	MSD INDIA FUND	SELL	236012	96.79

Note- Executed on 09th Oct 2018. Bulk Deal Buy/Sell done by fund house is considered.

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3250.00	116.80%
DHFL	24-May-16	183.55	691.50	276.74%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1195.40	75.38%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Granito India	21-Mar-17	343.70	618.15	79.85%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1680.00	86.97%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	338.00	16.57%
BEL	06-Sep-17	174.90	193.40	10.58%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	966.10	1468.00	51.95%
HUL	13-Nov-17	1290.65	1808.65	40.13%
Thangamayil Jewellery	22-Nov-17	480.70	699.15	45.44%
Brigade Enterprises	23-Nov-17	302.75	324.90	7.32%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36 %
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Mastek	30-Jan-18	477.50	620.00	29.84%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	387.85	19.03%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	346.80	24.46%
Yes Bank	06-Apr-18	313.05	404.00	29.05%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Hikal	24-Apr-18	246.10	262.80	6.79%
Colgate Palmolive	14-May-18	1109.00	1281.70	15.57%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
Suntv	03-Aug-18	799.30	836.00	4.59%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	9835.00	1.09%

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