

Thursday, 10<sup>th</sup> October, 2019

Indian Indices	Last Price	(%) Chg
BSE	38177.95	1.72
NSE	11313.30	1.68
World Indices	Last Price	(%) Chg
Dow Jones	26346.01	0.70
Nasdaq	7903.74	1.02
Nikkei	21546.10	0.42
Hang Seng	25764.53	0.31
FTSE	7166.50	0.33
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1514.00	0.08
Silver (\$/Ounce)	17.89	0.45
Crude (\$/BBL)	58.20	-0.21
Aluminium spot (\$/mt)	1745.00	0.07
Copper SPOT (\$/mt)	5714.00	0.44
Lead Spot (\$/MT)	2142.25	0.15
Natural gas \$/MMBtu	2.24	0.36
Currency	Last Price	(%) Chg
USD-INR	71.20	0.05
EUR-INR	78.26	-0.05
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.65	-0.19

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BERGER	449	452	AEGISLOG	166	160
SIEMENS	1588	1594	AMBUJA	192	184
WHIRLP	2055	2072	ARVIND	44	43
--	--	--	BANKINDI	61	57
--	--	--	BHEL	43	42

Source: BSE

### Market Technical Outlook



Nifty opened higher but was unable to sustain the opening gains, but after first hour fall it recover from the lower point of the day which led indices to close in green. On the daily chart, we are observing that prices has taken support at 50-day SMA and also closed above 200-day SMA. Which suggests that stock specific action will remain continue.

**In coming trading session if Nifty opens in the range of 11300 - 11280 then, go long, with a stop loss of 11250 for a target of 11370 – 11400.**

### News for stocks

<b>Lakshmi Vilas Bank, Indiabulls Housing Finance</b>	The proposed merger of LVB with Indiabulls Housing finance failed to receive approval from RBI.
<b>Torrent Pharma</b>	The US Food and Drug Administration (FDA) issued a warning letter to Torrent Pharmaceuticals Ltd's Indrad plant in Gujarat following an inspection of the facility in April.

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-166.79
Stock Futures	Net Buy	903.40
<b>Net Future Position</b>	<b>Net Buy</b>	<b>736.61</b>
Index Options	Net Buy	219.62
Stock Options	Net Sell	-55.11
<b>Net Options Position</b>	<b>Net Buy</b>	<b>164.51</b>
FII In cash Segment	Net Sell	-485.24
DII In cash Segment	Net Buy	956.26
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>471.02</b>

**Technical Levels for Nifty 50 Companies**

Company	Closing 09-10-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	400.45	398.28	405.02	409.58	393.72	386.98
ASIAN PAINT	1773.45	1759.05	1792.4	1811.35	1740.1	1706.75
AXIS BANK	686.3	680.03	695.77	705.23	670.57	654.83
BAJAJ-AUTO	2891.85	2894.87	2911.98	2932.12	2874.73	2857.62
BAJAJ FINSV	8318.25	8281.38	8386.77	8455.28	8212.87	8107.48
BAJ FINANCE	4023.9	3979.65	4079.25	4134.6	3924.3	3824.7
BHARTIARTL	359.4	353.08	367.17	374.93	345.32	331.23
BPCL	492.85	490.08	498.52	504.18	484.42	475.98
BRITANNIA	3058.5	3020.02	3113.13	3167.77	2965.38	2872.27
CIPLA	423.35	419.28	431.07	438.78	411.57	399.78
COALINDIA	185.35	185.02	187.03	188.72	183.33	181.32
DRREDDY	2663.4	2646.57	2692.83	2722.27	2617.13	2570.87
EICHER MOT	18239.35	18124.15	18415.2	18591.05	17948.3	17657.25
GAIL	132.1	131.05	133.7	135.3	129.45	126.8
GRASIM	670.4	663.73	684.57	698.73	649.57	628.73
HCLTECH	1051.1	1055.07	1069.98	1088.87	1036.18	1021.27
HDFC	2002	1990.45	2016.55	2031.1	1975.9	1949.8
HDFC BANK	1228.15	1216.02	1242.03	1255.92	1202.13	1176.12
HEROMOTOCO	2604.35	2625.78	2668.57	2732.78	2561.57	2518.78
HINDALCO	186.05	184.63	188.57	191.08	182.12	178.18
HINDUNILVR	1948	1950.65	1960.05	1972.1	1938.6	1929.2
ICICIBANK	436.7	430.73	444.37	452.03	423.07	409.43
INDUSINDBK	1308.65	1287.75	1339.9	1371.15	1256.5	1204.35
INFRA TEL	255.85	253.78	263.07	270.28	246.57	237.28
INFY	783.65	786.12	793.43	803.22	776.33	769.02
IOC	148.2	148.4	149.8	151.4	146.8	145.4
ITC	247.1	248.53	250.77	254.43	244.87	242.63
JSWSTEEL	212.8	210.83	215.72	218.63	207.92	203.03
KOTAK BANK	1612.35	1595.95	1644.15	1675.95	1564.15	1515.95
LT	1426.25	1419.58	1440.07	1453.88	1405.77	1385.28
M&M	576.55	568.77	586.58	596.62	558.73	540.92
MARUTI	6719.55	6684.45	6778.9	6838.25	6625.1	6530.65
NESTLE IND	13858.3	13759.45	14008.85	14159.4	13608.9	13359.5
NTPC	117.25	116.88	118.37	119.48	115.77	114.28
ONGC	125.85	125.65	127.35	128.85	124.15	122.45
POWERGRID	197.7	197.33	199.27	200.83	195.77	193.83
RELIANCE	1324.75	1315.73	1338.97	1353.18	1301.52	1278.28
SBIN	260.95	255.77	267.18	273.42	249.53	238.12
SUN PHARMA	383.95	381.97	389.73	395.52	376.18	368.42
TATAMOTORS	120.9	119.35	123.25	125.6	117	113.1
TATA STEEL	336.45	331.6	342.85	349.25	325.2	313.95
TCS	2020.1	2031.87	2048.23	2076.37	2003.73	1987.37
TECHM	711.05	708.93	716.02	720.98	703.97	696.88
TITAN	1230.3	1214.53	1252.02	1273.73	1192.82	1155.33
ULTRACEMCO	4043.55	3990.85	4113.7	4183.85	3920.7	3797.85
UPL	581.7	580.02	586.28	590.87	575.43	569.17
VEDL	145.7	144.45	147.75	149.8	142.4	139.1
WIPRO	237.75	237.92	239.43	241.12	236.23	234.72
YES BANK	43.25	43.25	45.45	47.65	41.05	38.85
ZEEL	245.95	248.22	255.73	265.52	238.43	230.92

(Source – IRIS)

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Asian Paints Ltd.	30-Mar-17	1068.10	1820.00	70.40%
Avenue Supermarts Ltd.	31-Jul-17	898.55	1945.00	116.46%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4070.00	79.22%
Bajaj Finserv Ltd	1-Nov-16	3416.80	8668.00	153.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3800.00	153.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	636.30	14.36%
Century Textile and Industries Ltd	25-Nov-16	739.30	1471.00	98.97%
Cipla Ltd	20-Mar-17	597.30	678.50	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1589.00	20.93%
DLF Ltd	10-Apr-19	194.30	209.65	7.90%
Emami Limited	26-Jun-19	290.35	343.00	18.13%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1119.60	63.37%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2357.85	37.08%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	2975.00	89.14%
HDFC Bank Limited	10-Nov-16	639.00	1282.00	100.63%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	609.00	25.55%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2100.00	62.70%
ICICI Bank Ltd.	6-Apr-18	278.65	458.00	64.36%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	474.00	26.13%
ICICI Lombard General Insurance	19-Sep-19	1154.85	1284.00	11.18%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1683.00	104.72%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	145.00	21.64%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	14144.00	45.37%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	767.00	17.07%
Pidilite Industries Limited	4-Oct-16	681.60	1493.00	119.04%
Prestige Estates Projects Limited	6-Jun-19	286.70	317.00	10.57%
Rites Ltd.	19-Dec-18	226.96	281.00	23.81%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.80	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.00	70.76%
Trent Ltd.	19-Dec-18	348.40	529.00	51.84%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.00	20.06%
Voltas Ltd.	27-Mar-18	613.90	705.00	14.84%
Whirlpool Of India Ltd.	7-Dec-16	872.25	1981.00	127.11%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (09-10-2019)
WIPRO	267.22	237.75
ZEEL	384.97	245.95
ITC	277.07	247.1
TATASTEEL	465.76	336.45
SBIN	307.2	260.95
DRREDDY	2665.96	2663.4
GRASIM	813.06	670.4
TATAMOTORS	164.84	120.9
CIPLA	522.86	423.35
M&M	637.79	576.55
HDFC	2045.9	2002
HINDALCO	199.46	186.05
HEROMOTOCO	2691.67	2604.35
SUNPHARMA	426.94	383.95
AXISBANK	717.84	686.3
ONGC	149.07	125.85
VEDL	168.07	145.7
UPL	588.33	581.7
GAIL	157.6	132.1
EICHERMOT	19603.74	18239.35
INDUSINDBK	1511.76	1308.65
ULTRACEMCO	4151.29	4043.55
TCS	2086.41	2020.1
TECHM	737.02	711.05
JSWSTEEL	267.41	212.8
NTPC	125.9	117.25
YESBANK	153.55	43.25
COALINDIA	228.55	185.35
INFRADEL	277.02	255.85
--	--	--

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
09-Oct-19	Motilal Oswal Financial S	PASSIONATE INVESTMENT MANAGEMENT PRIVATE LIMITED	BUY	2816632	610.00
09-Oct-19	Nalwa Sons Investments Li	K2 FAMILY PRIVATE TRUST	BUY	58009	715.43
09-Oct-19	Motilal Oswal Financial S	RAAMDEO AGRAWAL	SELL	1408316	610.00
09-Oct-19	Motilal Oswal Financial S	MOTILAL OSWAL	SELL	1408316	610.00
09-Oct-19	Nalwa Sons Investments Li	ANIL ARYA	SELL	72667	713.90

**Bulk Deals (BSE)**

N.A

 Note- Executed on 09<sup>th</sup> Oct 2019. Bulk Deal Buy/Sell done by fund house is considered.

**Securities in Ban For Trade Date 10-10-2019**

NIL

**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	10-Oct-19	11500	1854225
NIFTY	10-Oct-19	11400	1705500
NIFTY	10-Oct-19	11300	1322925

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	10-Oct-19	11000	1865850
NIFTY	10-Oct-19	11200	1848600
NIFTY	10-Oct-19	11100	1640400

**Research Analyst Registration No.**

INH000002764

**Contact**

SMS: 'Arihant' to 56677

**Website**
[www.arihantcapital.com](http://www.arihantcapital.com)
**mail Id**
[research@arihantcapital.com](mailto:research@arihantcapital.com)

**Arihant is Forbes Asia's '200 Best under a \$Billion' Company  
 'Best Emerging Commodities Broker' awarded by UTV Bloomberg**

**Disclaimer:** This document has been prepared by Arihant Capital Markets Limited (hereinafter called as Arihant) and its subsidiaries and associated companies. This document does not constitute an offer or solicitation for the purchase and sale of any financial instrument by Arihant. Receipt and review of this document constitutes your agreement not to circulate, redistribute, retransmit or disclose to others the contents, opinions, conclusion, or information contained herein. This document has been prepared and issued on the basis of publicly available information, internally developed data and other sources believed to be reliable. Whilst meticulous care has been taken to ensure that the facts stated are accurate and opinions given are fair and reasonable, neither the analyst nor any employee of our company is in any way is responsible for its contents and nor is its accuracy or completeness guaranteed. This document is prepared for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. All recipients of this material should before dealing and or transacting in any of the products referred to in this material make their own investigation, seek appropriate professional advice. The investments discussed in this material may not be suitable for all investors. The recipient alone shall be fully responsible/are liable for any decision taken on the basis of this material. Arihant Capital Markets Ltd (including its affiliates) or its officers, directors, personnel and employees, including persons involved in the preparation or issuance of this material may; (a) from time to time, have positions in, and buy or sell or (b) be engaged in any other transaction and earn brokerage or other compensation in the financial instruments/products discussed herein or act as advisor or lender/borrower in respect of such securities/financial instruments/products or have other potential conflict of interest with respect to any recommendation and related information and opinions. The said persons may have acted upon and/or in a manner contradictory with the information contained here and may have a position or be otherwise interested in the investment referred to in this document before its publication. The user of this report assumes the entire risk of any use made of this data/report. Arihant especially states that it has no financial liability, whatsoever, to the users of this report.

## Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1<sup>st</sup> Floor  
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093  
 T. 022-42254800. Fax: 022-42254880  
[www.arihantcapital.com](http://www.arihantcapital.com)