

Monday, 11th -Mar, 2019

Indian Indices	Last Price	(%) Chg
BSE	36671.43	-0.05
NSE	11035.40	-0.21
World Indices	Last Price	(%) Chg
Dow Jones	25450.24	-0.09
Nasdaq	7408.14	-0.18
Nikkei	21078.17	0.25
Hang Seng	28284.25	0.20
FTSE	7104.31	-0.74
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1296.70	-0.20
Silver (\$/Ounce)	15.31	-0.25
Crude (\$/BBL)	65.86	0.18
Aluminium spot (\$/mt)	1869.00	0.16
Copper SPOT (\$/mt)	6392.75	-0.07
Lead Spot (\$/MT)	2105.50	0.75
Natural gas \$/MMBtu	2.82	-1.64
Currency	Last Price	(%) Chg
USD-INR	70.28	0.19
EUR-INR	79.00	-0.71
Bond		
India 10 Yr Bond yield	7.53	-0.57

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ALBK	57.05	58.20	--	--	--
BAJAJHOL	3310	3326	--	--	--
IPCA	884	914	--	--	--
INFOE	1793	1856	--	--	--
MUTHOO	572	586	--	--	--

Source: BSE

Market Technical Outlook

Sensex ended with net gains of 1.68% whereas Nifty gained 1.58% w-o-w.

Pattern Formation: On the Weekly Chart We still maintain our stance that there is a sideways momentum which gives no clear direction of the trend. On the Daily chart We are observing three consecutive spinning top candlestick patterns which suggest that the preceding up move is losing breath.

Outlook: At present Nifty has resistance at 11171 – 11251 - 11343 levels whereas on the downside it has support, at 10898 – 10819 - 10727 levels. In coming week if Nifty trades and close above 11092 level then it is likely to test 11171 – 11251 - 11343 levels. However, if Nifty trades and close below 10978 level then it can test 10898 – 10819 - 10727 levels.

Broadly, we are of the opinion that for current week 10690 is crucial support level. Hence, as long as Nifty hold 10600 level on closing bases there is probability may test 11200 - 11300 levels in couple of weeks.

Ratings for stocks under our fundamental coverage

Company	CMP	Target	Call
Marico	335	464	Buy
Infosys	712	800	Accumulate
BOB	114	122	Hold

News for stocks under our Fundamental coverage

ASHOKLEY	Ashok Leyland had bagged an order from GSRTC (Gujarat State Roadways Corporation) for 1290 buses. This order comes closely on the back of 2580 bus orders received from various state transport undertakings recently.
SUVEN	Suven Life Sciences has entered into a 'stalking-horse' asset purchase agreement to buy the assets of Aceto Corporation's Rising Pharmaceuticals and rising subsidiaries through its joint venture partner Shore Suven Pharma, Inc., subject to Court-approved bidding process of US Bankruptcy Code.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-251.40
Stock Futures	Net Sell	-1088.44
Net Future Position	Net Sell	1339.84
Index Options	Net Buy	1009.13
Stock Options	Net Buy	139.47
Net Options Position	Net Buy	1148.60
FII In cash Segment	Net Buy	1095.06
DII In cash Segment	Net Sell	-470.70
Net Cash Position	Net Buy	624.36

Technical Levels for Nifty 50 Companies

Company	Closing 08-03-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	342	341	344	346	339	336
ASIAN PAINT	1382	1386	1391	1400	1377	1371
AXIS BANK	733	733	738	742	729	724
BAJAJ-AUTO	2956	2940	2980	3005	2916	2876
BAJAJ FINSV	6617	6602	6655	6692	6565	6512
BAJFINANCE	2768	2755	2793	2817	2730	2692
BHARTIARTL	309	309	311	314	307	305
BPCL	367	368	371	375	364	361
CIPLA	540	541	543	546	538	535
COALINDIA	235	234	238	242	231	226
DRREDDY	2615	2636	2665	2715	2586	2556
EICHERMOT	21871	21788	22176	22482	21483	21095
GAIL	350	347	353	357	344	338
GRASIM	807	806	814	821	799	791
HCLTECH	1009	1015	1024	1039	1000	991
HDFC	1884	1881	1891	1898	1874	1864
HDFCBANK	2128	2123	2136	2143	2115	2102
HEROMOTOCO	2740	2733	2766	2791	2707	2674
HINDALCO	196	196	198	200	194	192
HINDPETRO	250	249	252	255	247	243
HINDUNILVR	1702	1705	1715	1728	1692	1682
IBULHSGFIN	702	712	726	750	688	674
ICICIBANK	371	371	373	376	368	365
INDUSINDBK	1518	1519	1530	1543	1507	1496
INFRATEL	306	307	309	312	303	301
INFY	712	715	720	728	708	703
IOC	149	148	152	154	145	142
ITC	292	291	294	296	289	287
JSWSTEEL	286	287	289	292	284	281
KOTAKBANK	1239	1238	1244	1250	1233	1226
LT	1339	1346	1356	1372	1330	1320
M&M	670	672	678	685	664	659
MARUTI	6968	6981	7011	7055	6937	6907
NTPC	152	151	156	160	147	141
ONGC	150	150	153	156	147	144
POWERGRID	187	187	189	190	185	184
RELIANCE	1267	1268	1274	1280	1261	1255
SBIN	281	282	284	286	279	277
SUNPHARMA	455	453	459	464	449	443
TATAMOTORS	181	183	186	191	178	175
TATASTEEL	508	511	516	523	503	499
TCS	2023	2022	2034	2045	2011	1999
TECHM	811	809	816	820	805	798
TITAN	1053	1050	1063	1072	1040	1027
ULTRACEMCO	3972	3948	4010	4049	3910	3847
UPL	882	877	890	898	869	855
VEDL	172	173	174	176	171	169
WIPRO	258	259	261	265	255	253
YESBANK	232	232	235	238	230	227
ZEEL	455	456	461	466	451	446

Source: Iris

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3316.05	121.20%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1211.45	77.74%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1698.70	89.05%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	343.95	18.62%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	644.06	978.06	51.95%
HUL	13-Nov-17	1290.65	1869.50	44.85%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36%
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	396.60	21.71%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	375.30	34.69%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%

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Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Colgate Palmolive	14-May-18	1109.00	1354.80	22.16%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	11499.00	18.19%
Bajajfinance	11-Oct-18	2270.95	2666.30	17.41%
Ambuja Cement	06-Nov-18	206.00	230.65	11.97%
Hindpetro	26-Nov-18	251.60	258.60	2.78%
BPCL	26-Nov-18	330.10	376.10	13.94%
HDFC AMC	19-Dec-18	1572.85	1572.85	0.00%
Godrej Properties	19-Dec-18	685.30	703.00	2.58%
Rites	19-Dec-18	283.70	297.70	4.93%
Intellect	19-Dec-18	242.85	243.50	0.27%
Supreme Industries	19-Dec-18	1135.80	1204.70	6.07%
Trent	19-Dec-18	348.40	372.60	6.95%
Greaves Cotton	19-Dec-18	127.10	128.75	1.30%
3M India	19-Dec-18	22850.95	23024.10	0.76%
Ultratech	19-Dec-18	4084.55	4134.00	1.21%
L&T Technology Services (LTTS)	19-Dec-18	1609.00	1739.95	8.14%
DCB Bank	19-Dec-18	164.55	175.35	6.56%
Bandhan Bank	19-Dec-18	556.40	563.70	1.31%

Securities in Ban For Trade Date 11-03-2019

RPOWER,JETAIRWAYS,IDBI

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
8-Mar-19	ADVENZYMES	ORBIMED ASIA III MAURITIUS LIMITED	B	5526624	176.63
8-Mar-19	THERMAX	RELIANCE MUTUAL FUND	B	1000000	940.00
8-Mar-19	THERMAX	IMPAX ENVIRONMENTAL MARKETS PLC	S	604436	940.02
8-Mar-19	WIPRO	AZIM PREMJI TRUST	S	26,666,667	256.58

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
8-Mar-19	Advanced Enzyme Tech Ltd	MULTIPLEX CAPITAL LTD.	BUY	2255	175.09
8-Mar-19	Advanced Enzyme Tech Ltd	ORBIMED ASIA III MAURITIUS LIMITED	BUY	5526624	176.43
8-Mar-19	Elgi Equipments Ltd	SBI MUTUAL FUND	BUY	1826000	257.40
8-Mar-19	Poddar Pigments Limited	INTEGRATED ENTERPRISES (INDIA) PRIVATE LIMITED	BUY	115000	167.00
8-Mar-19	Sequent Scientific Ltd.	SBI MUTUAL FUND	BUY	3500000	71.65
8-Mar-19	Solara Active Pha Sci Ltd	SBI MUTUAL FUND	BUY	196523	378.50
8-Mar-19	Xelpmoc Design	THE RAM FUND LP	BUY	96000	67.50
8-Mar-19	Xelpmoc Design	UNIVERSITY OF NOTRE DAME DU LAC	BUY	254000	67.50
8-Mar-19	Advanced Enzyme Tech Ltd	ATHARVA GREEN ECOTECH LLP	SELL	3482350	176.95
8-Mar-19	Advanced Enzyme Tech Ltd	MULTIPLEX CAPITAL LTD.	SELL	649755	181.56
8-Mar-19	Elgi Equipments Ltd	SBI MUTUAL FUND	SELL	1826000	257.40
8-Mar-19	Sequent Scientific Ltd.	SBI MUTUAL FUND	SELL	3500000	71.65
8-Mar-19	Solara Active Pha Sci Ltd	SBI MUTUAL FUND	SELL	196523	378.5
8-Mar-19	Xelpmoc Design	WASHINGTON UNIVERSITY CHANAKYA CAPITAL PARTNERS	SELL	448510	67.5

 Note- Executed on 08th Mar 2019. Bulk Deal Buy/Sell done by fund house is considered.

Research Analyst Registration No.

INH000002764

Contact

SMS: 'Arihant' to 56677

Website

www.arihantcapital.com

mail Id

research@arihantcapital.com

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Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
 T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com