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Wednesday, 11th March, 2020

Indian Indices	Last Price	(%) Chg
BSE	35634.95	-5.17
NSE	10451.45	-4.90
World Indices		
Dow Jones	25018.16	4.89
Nasdaq	8344.25	4.95
Nikkei	19707.63	-0.80
Hang Seng	25442.96	0.20
FTSE	5960.23	-0.09
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1657.50	-0.17
Silver (\$/Ounce)	17.08	0.74
Crude (\$/BBL)	38.72	4.03
Aluminium spot (\$/mt)	1690.75	-0.57
Copper SPOT (\$/mt)	5598.50	0.23
Lead Spot (\$/MT)	1813.25	0.54
Natural gas \$/MMBtu	1.93	-0.21
Currency	Last Price	(%) Chg
USD-INR	74.33	0.53
EUR-INR	84.90	1.40
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.06	-1.94

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ASIANPA	1869	1915	ACC	1245	1228
DIVIS	2165	2258	ADANIPO	323	317
PIDILITE	1638	1682	APOLLOT	126	125
--	--	--	CANBK	121	120
--	--	--	CESC	589	578

Source: BSE

Market Technical Outlook



Nifty opened down with a gap in wake of weak global clues made a low of 10294.45 from where some recovery was seen which led the indices to close in red. On the daily chart, we are observing a vertical fall. On the downside Nifty has support at 10300 – 10200 level. On the upside a bounce up to 10520 – 10580 level cannot be ruled out.

Broadly, the trend remains down and pull-back rallies are likely to face selling pressure. Hence, one needs to adopt cautious approach at current level.

News for stocks

YESBANK	RBI will check whether Yes Bank's statutory auditor had raised any red flags in the past year. SBI will submit its rescue plan for Yes Bank within a week to the Reserve Bank of India (RBI) that will likely entail a maximum investment of Rs 6,000 crore for a 26% stake.
ITC	ITC will launch 50-plus products in the next financial year and is on course to introduce 17 products during the current quarter, which is traditionally the slowest due to exams

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	221.68
Stock Futures	Net Buy	593.07
Net Future Position	Net Buy	814.75
Index Options	Net Buy	2080.38
Stock Options	Net Sell	-27.49
Net Options Position	Net Buy	2052.89
FII In cash Segment	Net Sell	-6595.56
DII In cash Segment	Net Buy	4974.80
Net Cash Position	Net Sell	-1620.76

Technical Levels for Nifty 50 Companies

Company	Closing 09-03-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANIPTS	321.90	324.48	332.12	342.33	314.27	306.63
ASIANPAINT	1867.15	1877.02	1906.03	1944.92	1838.13	1809.12
AXISBANK	623.55	626.83	638.57	653.58	611.82	600.08
BAJAJ-AUTO	2573.35	2607.32	2656.03	2738.72	2524.63	2475.92
BAJAJFINSV	8207.10	8272.37	8384.73	8562.37	8094.73	7982.37
BAJFINANCE	4026.80	4033.15	4121.15	4215.50	3938.80	3850.80
BHARTIARTL	496.25	499.77	508.48	520.72	487.53	478.82
BPCL	423.85	428.02	450.23	476.62	401.63	379.42
BRITANNIA	2996.50	3008.93	3049.37	3102.23	2956.07	2915.63
CIPLA	426.15	427.43	431.37	436.58	422.22	418.28
COALINDIA	157.95	160.53	164.12	170.28	154.37	150.78
DRREDDY	3061.25	3092.10	3158.15	3255.05	2995.20	2929.15
EICHERMOT	17885.80	17643.32	18241.48	18597.17	17287.63	16689.47
GAIL	100.45	101.60	103.70	106.95	98.35	96.25
GRASIM	634.60	637.97	650.63	666.67	621.93	609.27
HCLTECH	540.45	544.97	553.48	566.52	531.93	523.42
HDFC	2027.90	2025.47	2069.73	2111.57	1983.63	1939.37
HDFCBANK	1107.30	1096.90	1128.80	1150.30	1075.40	1043.50
HEROMOTOCO	1956.05	1960.95	2006.60	2057.15	1910.40	1864.75
HINDALCO	143.45	143.18	146.07	148.68	140.57	137.68
HINDUNILVR	2121.50	2134.37	2156.73	2191.97	2099.13	2076.77
ICICIBANK	457.75	458.57	474.18	490.62	442.13	426.52
INDUSINDBK	903.10	920.03	953.02	1002.93	870.12	837.13
INFRADEL	211.00	207.10	218.90	226.80	199.20	187.40
INFY	704.45	709.10	721.20	737.95	692.35	680.25
IOC	99.40	100.88	103.77	108.13	96.52	93.63
ITC	177.20	176.90	179.30	181.40	174.80	172.40
JSWSTEEL	229.05	228.60	232.10	235.15	225.55	222.05
KOTAKBANK	1578.15	1576.90	1611.20	1644.25	1543.85	1509.55
LT	1101.95	1101.68	1136.07	1170.18	1067.57	1033.18
M&M	463.20	456.63	472.27	481.33	447.57	431.93
MARUTI	6201.10	6218.17	6356.93	6512.77	6062.33	5923.57
NESTLEIND	16031.35	16027.48	16353.87	16676.38	15704.97	15378.58
NTPC	102.90	102.28	105.02	107.13	100.17	97.43
ONGC	74.55	77.02	80.03	85.52	71.53	68.52
POWERGRID	180.95	182.50	187.05	193.15	176.40	171.85
RELIANCE	1114.15	1150.05	1205.10	1296.05	1059.10	1004.05
SBIN	253.45	255.78	260.42	267.38	248.82	244.18
SUNPHARMA	393.35	394.27	402.98	412.62	384.63	375.92
TATAMOTORS	105.70	106.60	108.95	112.20	103.35	101.00
TATASTEEL	322.30	326.58	333.42	344.53	315.47	308.63
TCS	1972.35	1995.75	2056.50	2140.65	1911.60	1850.85
TECHM	704.80	710.45	724.35	743.90	690.90	677.00
TITAN	1203.45	1206.77	1238.53	1273.62	1171.68	1139.92
ULTRACEMCO	4097.35	4085.63	4176.27	4255.18	4006.72	3916.08
UPL	513.00	509.18	523.72	534.43	498.47	483.93
VEDL	94.90	97.92	102.43	109.97	90.38	85.87
WIPRO	214.40	216.13	219.27	224.13	211.27	208.13
YESBANK	21.25	20.08	23.97	26.68	17.37	13.48
ZEEL	194.45	200.23	210.17	225.88	184.52	174.58

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (09-03-2020)
INFY	753.47	704.45
WIPRO	254.97	214.40
RELIANCE	1377.76	1114.15
ZEEL	303.56	194.45
LT	1382.47	1101.95
ITC	248.44	177.20
HCLTECH	553.77	540.45
TATASTEEL	423.80	322.30
SBIN	316.39	253.45
GRASIM	781.84	634.60
TATAMOTORS	155.09	105.70
CIPLA	483.05	426.15
M&M	565.04	463.20
HDFC	2227.18	2027.90
HINDALCO	193.94	143.45
BPCL	436.16	423.85
ICICIBANK	467.61	457.75
HDFCBANK	1210.60	1107.30
HEROMOTOCO	2515.66	1956.05
SUNPHARMA	418.65	393.35
IOC	133.96	99.40
AXISBANK	727.96	623.55
ONGC	133.56	74.55
VEDL	150.39	94.90
UPL	586.23	513.00
GAIL	132.09	100.45
EICHERMOT	19414.30	17885.80
INDUSINDBK	1391.91	903.10
ADANIPORTS	384.62	321.90
POWERGRID	196.35	180.95
ULTRACEMCO	4304.07	4097.35
TCS	2151.14	1972.35
TECHM	738.15	704.80
JSWSTEEL	251.47	229.05
NTPC	121.14	102.90
MARUTI	6732.71	6201.10
YESBANK	68.15	21.25
BAJAJ-AUTO	2971.25	2573.35
BAJAJFINSV	8461.10	8207.10
COALINDIA	207.06	157.95
INFRADEL	248.81	211.00

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	12-Mar-2020	11000	2859525
NIFTY	12-Mar-2020	10800	1394025
NIFTY	12-Mar-2020	11200	1350375

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	12-Mar-2020	10000	1470075
NIFTY	12-Mar-2020	10500	710025
NIFTY	12-Mar-2020	10300	693525

Securities in Ban For Trade Date 11-03-2020

NIL

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
9-Mar-20	LKPFIN	LTS INVESTMENT FUND LTD	B	130000	72.00
9-Mar-20	LKPFIN	TEAM INDIA MANAGERS LTD	S	130000	72.00
9-Mar-20	SHAILY	MUKUL MAHAVIRPRASAD AGRAWAL	S	280000	380.00
9-Mar-20	SHAILY	IDFC MUTUAL FUND	B	100000	380.00
9-Mar-20	SHAILY	IDFC MUTUAL FUND	B	180000	380.00

Bulk Deals (NSE)

N/A.

Note- Executed on 09th Mar 2020. Bulk Deal Buy/Sell done by fund house is considered.

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