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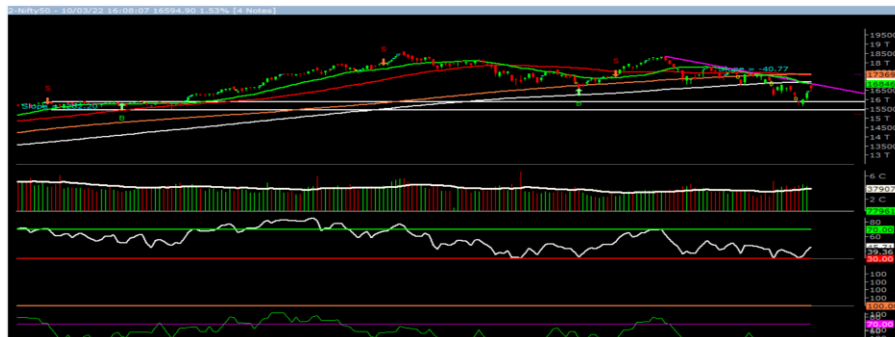
Friday, 11th Mar 2022

Indian Indices	Last Price	(%) Chg
NSE	16594.90	1.53
BSE	55464.39	1.50
World Indices	Last Price	(%) Chg
Dow Jones	33174.07	-0.34
Nasdaq	13129.96	-0.95
Nikkei	25064.74	-2.44
Hang Seng	20212.02	-3.25
FTSE	7099.09	-1.27
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2000.50	0.00
Silver (\$/Ounce)	26.15	-0.42
Crude (\$/BBL)	108.50	-0.76
Aluminium spot (\$/mt)	3472.00	3.92
Copper SPOT (\$/mt)	10122.50	1.21
Nickel Spot (\$/MT)	50271.50	68.58
Natural gas \$/MMBtu	4.64	0.24
Currency	Last Price	(%) Chg
USD-INR	76.42	0.09
EUR-INR	83.89	0.13
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.809	-0.53

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
GNFC	618	625	--	--	--
BALRAMC	446	462	--	--	--
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Source: BSE

Market Technical Outlook



Nifty opened up with a gap, traded with positive bias throughout the day with choppiness to close in green. On the daily chart, prices have faced resistance at the downward sloping trendline shown above in the graph. Further it has formed an upward gap area in the range of 16418 to 16447. Normally, upward gap area acts as support for the prices. In coming trading session if Nifty for first hour trades above 16650 level then it may test 16750 - 16800 levels. On the downside, 16500 - 16400 levels may act as support for the day.

We continue to maintain our stance that the trend remains down and pull back rallies are likely to attract selling pressure. Hence, one needs to adopt cautiously positive approach at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	1570.27
Stock Futures	Net Buy	728.87
Net Future Position	Net Buy	2299.14
Index Options	Net Buy	839.52
Stock Options	Net Sell	-154.80
Net Options Position	Net Buy	684.72
FII In cash Segment	Net Sell	-1981.15
DII In cash Segment	Net Buy	945.71
Net Cash Position	Net Sell	-1035.44

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
LIC Housing Finance Limited	06-Jan-21	408.30	542.45	32.86%
Mahanagar Gas	15-Nov-19	1029.00	1284.40	24.82%
Mahindra & Mahindra Ltd.	05-Jun-17	709.25	993.00	40.01%
Marico Ltd.	04-Apr-18	325.00	549.60	69.11%
Maruti Suzuki India Ltd	13-Aug-20	5988.85	8329.00	39.08%
Nestle India Ltd.	27-Sep-18	9729.40	18844.00	93.68%
NRB Bearings Limited	18-Jun-21	134.30	154.40	14.97%
Oberoi Realty Ltd.	23-Nov-17	508.60	729.00	43.33%
Oracle Financial Services Software Ltd.	13-Aug-21	4618.45	4789.00	3.69%
PEL	02-Sep-20	1246.25	2520.90	102.28%
Phoenix Mills Limited	07-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	04-Oct-16	681.60	2333.95	242.42%
Poonawalla Fincorp Ltd	13-Aug-21	175.45	197.85	12.77%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12869.65	13004.95	1.05%
PVR Limited	13-Aug-21	1412.25	1445.00	2.32%
Raymond	25-Sep-20	263.55	473.90	79.81%
RBL Bank	25-Sep-20	164.95	274.30	66.29%
Reliance	22-Apr-20	1351.00	2369.35	75.38%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	1139.50	58.48%
SBI Life	20-May-20	715.00	1064.95	48.94%
Shilpa Medicare Ltd	20-Jul-21	661.75	668.90	1.08%
Shree Renuka Sugars Limited	13-Aug-21	26.80	28.10	4.85%
Solar Industries India Ltd	13-Aug-21	1760.05	1775.00	0.85%
State Bank of India	03-Feb-21	335.95	441.95	31.55%
Sun Pharma	07-Aug-20	525.00	721.85	37.50%
Sun TV Network Ltd.	13-Aug-21	525.35	538.00	2.41%
Syngene International Ltd	24-Sep-20	565.70	700.00	23.74%
Tata Chemicals Limited	24-Dec-19	296.89	833.95	180.90%
Tata Coffee Ltd.	28-Jun-21	183.35	198.65	8.34%
Tata Consultancy Services Ltd.	08-Jan-18	1344.60	3399.65	152.84%
Tata Consumer	29-Jun-17	149.15	786.85	427.56%
Trent Ltd.	19-Dec-18	348.40	947.95	172.09%
Ultratech Cement Ltd.	19-Dec-18	4084.60	7544.00	84.69%
UTI Asset Management Company Ltd	13-Aug-21	1043.75	1147.00	9.89%
Vedanta Ltd	28-Jun-21	260.80	276.15	5.89%
Voltas Ltd.	27-Mar-18	613.90	1132.00	84.39%
Whirlpool Of India Ltd.	07-Dec-16	872.25	2787.00	219.52%
Wipro Limited	13-Aug-21	615.50	639.20	3.85%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%
Zensar Technologies Limited	13-Aug-21	417.90	461.50	10.43%
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NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (10-03-2022)
WIPRO	615.99	588.25
LT	1735.78	1728.2
HINDUNILVR	2425.8	2101.95
DRREDDY	4792.39	3892.5
GRASIM	1623.55	1554.9
TATACONSUM	769.16	724.2
M&M	820.86	738.85
HDFC	2639.16	2237.95
BPCL	424.88	349
ICICIBANK	721.18	676.6
HDFCBANK	1519.57	1392.7
HEROMOTOCO	2729.39	2320.75
BRITANNIA	3642.81	3222.95
ASIANPAINT	3149.13	2912.8
AXISBANK	747.49	694.95
UPL	762.58	724.2
SHREECEM	27238.39	22197.6
EICHERMOT	2652.78	2303
INDUSINDBK	1002.77	904.3
BAJFINANCE	6914.85	6584.9
ADANIPTS	732.3	730.4
ULTRACEMCO	7300	6052.55
DIVISLAB	4660.94	4300.9
KOTAKBANK	1859.16	1754.35
JSWSTEEL	677.04	650.75
MARUTI	7475.19	7211.8
BAJAJ-AUTO	3703.8	3422.35
BAJAJFINSV	15707.26	15467.45
NESTLEIND	18717.02	17649.1
SBILIFE	1133.2	1050.05
HDFCLIFE	671.35	521.3
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	17-Mar-2022	18000	54,231
NIFTY	17-Mar-2022	17000	47,204
NIFTY	17-Mar-2022	17500	46,452

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	17-Mar-2022	16000	42,311
NIFTY	17-Mar-2022	15000	35,855
NIFTY	17-Mar-2022	15500	27,650

Securities in Ban For Trade Date 11-03-2022

NIL

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
10-Mar-22	AHLUCONT	SBI MUTUAL FUND	BUY	1701209	383.25
10-Mar-22	SPICEJET	KIRTAN MANEKLAL RUPARELIYA	BUY	3040725	61.12
10-Mar-22	AHLUCONT	SBI MUTUAL FUND	SELL	1706606	383.25
10-Mar-22	HINDNATGLS	EARC TRUST SC 404	SELL	607581	11.93
10-Mar-22	SPICEJET	KIRTAN MANEKLAL RUPARELIYA	SELL	6848	60.99

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
10-Mar-22	COFORGE	HULST B V	S	3000000	4,261.15
10-Mar-22	COFORGE	NOMURA INDIA INVESTMENT FUND MOTHER FUND	B	467500	4,260.04
10-Mar-22	COFORGE	SOCIETE GENERALE	B	486000	4,260.00
10-Mar-22	COFORGE	HULST B V	S	3000000	4,273.24
10-Mar-22	DISHTV	UNO METALS LIMITED	S	10150000	15.80

Note- Executed on 10th Mar 2022. Bulk Deal Buy/Sell done by fund house is considered

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