

Thursday, 11th Apr, 2019

Indian Indices	Last Price	(%) Chg
BSE	38585.35	-0.91
NSE	11584.30	-0.75
World Indices	Last Price	(%) Chg
Dow Jones	26157.16	0.03
Nasdaq	7964.24	0.69
Nikkei	21627.87	-0.28
Hang Seng	29916.76	-0.68
FTSE	7421.91	-0.05
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1310.20	-0.28
Silver (\$/Ounce)	15.17	-0.49
Crude (\$/BBL)	71.54	-0.26
Aluminium spot (\$/mt)	1868.00	0.05
Copper SPOT (\$/mt)	6461.00	-0.02
Lead Spot (\$/MT)	1953.50	0.10
Natural gas \$/MMBtu	2.70	-0.07
Currency	Last Price	(%) Chg
USD-INR	69.34	-0.22
EUR-INR	78.41	-0.23
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	7.36	-0.08

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
INFOEDG	1926	1940	RCOM	2.82	2.82
JKBANK	64.9	65.9	--	--	--
PVR	1696	1717	--	--	--
SKFINDIA	2120	2132	--	--	--
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Source: BSE

Market Technical Outlook

On 10/04/2019 markets opened lower and momentum on the downside intensified as the day progressed which led the indices to close near days low. On the sectorial front Telecom, Metal, IT and Teck led the fall whereas Realty and Healthcare ended on the gainers side. The advance decline ratio was in favour of declining counter (Advances= 1141 Declines= 1401).

Pattern Formation: On the Daily Chart we are observing that prices have faced resistance at the supply zone and formed a bear candle.

Outlook: The current price action suggests that 11550 level is crucial support level going forward. In coming trading session if Nifty holds 11550 levels then Nifty may test 11650 – 11680 levels. On the downside, if Nifty breaks 11550 levels then Nifty may test 11500 – 11480 levels.

Broadly, 11550 level now remains make or breaks. Hence, one needs to adopt cautiously positive approach at current level. However, stock specific move is likely to continue.

Ratings for stocks under our fundamental coverage

Company	CMP	Target	Call
Hero MotoCorp	2594	3120	Buy
Mindtree	970	1141	Accumulate
Manappuram	120	124	Neutral

News for stocks under our Fundamental coverage

TCS	Company partners with Google cloud to build industry-specific cloud solutions
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Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-1169.69
Stock Futures	Net Sell	-688.93
Net Future Position	Net Sell	-1858.62
Index Options	Net Buy	307.22
Stock Options	Net Buy	4.82
Net Options Position	Net Buy	312.05
FII In cash Segment	Net Buy	1429.92
DII In cash Segment	Net Buy	461.29
Net Cash Position	Net Buy	1891.21

Technical Levels for Nifty 50 Companies

Company	Closing 10-04-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	383	381	388	392	377	371
ASIAN PAINT	1410	1422	1439	1468	1393	1376
AXIS BANK	761	762	767	772	757	752
BAJAJ-AUTO	2943	2935	2960	2977	2918	2893
BAJAJ FINSV	7423	7404	7464	7504	7364	7304
BAJ FINANCE	2998	3007	3028	3058	2977	2956
BHARTIARTL	340	344	350	361	334	328
BPCL	358	357	361	364	354	350
CIPLA	2959	2968	2985	3012	2942	2925
COALINDIA	546	543	555	564	534	522
DRREDDY	240	240	243	245	238	236
EICHER MOT	2765	2782	2819	2872	2729	2693
GAIL	20974	20901	21153	21331	20723	20471
GRASIM	338	340	342	347	335	332
HCLTECH	847	846	855	862	839	831
HDFC	1099	1107	1117	1136	1088	1078
HDFC BANK	2029	2041	2056	2084	2014	1998
HEROMOTOCO	2237	2251	2271	2304	2218	2198
HINDALCO	2594	2600	2613	2632	2581	2568
HINDPETRO	212	213	216	220	209	206
HINDUNILVR	1694	1691	1708	1721	1678	1662
IBULHSGFIN	824	831	843	861	813	802
ICICIBANK	394	395	398	401	392	389
INDUSINDBK	1747	1756	1770	1793	1733	1719
INFRA TEL	315	316	318	320	313	311
INFY	753	757	763	772	747	742
IOC	157	156	159	161	154	151
ITC	295	295	296	298	293	292
JSWSTEEL	289	290	292	296	286	283
KOTAK BANK	1350	1352	1366	1382	1336	1322
LT	1372	1373	1381	1390	1364	1356
M&M	670	669	676	681	664	658
MARUTI	7186	7183	7222	7258	7148	7109
NTPC	135	135	136	138	134	133
ONGC	158	158	160	161	157	155
POWERGRID	199	199	200	201	198	197
RELIANCE	1331	1335	1344	1357	1323	1314
SBIN	311	313	315	320	308	306
SUNPHARMA	472	473	479	486	466	461
TATAMOTORS	216	213	220	225	209	201
TATASTEEL	544	549	555	566	538	531
TCS	2040	2054	2072	2103	2022	2004
TECHM	790	792	797	805	785	779
TITAN	1100	1096	1109	1118	1087	1075
ULTRACEMCO	4131	4140	4161	4190	4111	4090
UPL	926	932	940	954	918	910
VEDL	189	189	192	195	185	182
WIPRO	281	279	284	286	277	272
YES BANK	268	270	273	278	265	262
ZEEL	413	412	417	422	407	401

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3316.05	121.20%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1211.45	77.74%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1698.70	89.05%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	343.95	18.62%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	644.06	978.06	51.95%
HUL	13-Nov-17	1290.65	1869.50	44.85%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36 %
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	396.60	21.71%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	375.30	34.69%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Colgate Palmolive	14-May-18	1109.00	1354.80	22.16%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	11499.00	18.19%
Bajajfinance	11-Oct-18	2270.95	2666.30	17.41%
Ambuja Cement	06-Nov-18	206.00	230.65	11.97%
Hindpetro	26-Nov-18	251.60	258.60	2.78%
BPCL	26-Nov-18	330.10	376.10	13.94%
HDFC AMC	19-Dec-18	1572.85	1572.85	0.00%
Godrej Properties	19-Dec-18	685.30	703.00	2.58%
Rites	19-Dec-18	283.70	297.70	4.93%
Intellect	19-Dec-18	242.85	243.50	0.27%
Supreme Industries	19-Dec-18	1135.80	1204.70	6.07%
Trent	19-Dec-18	348.40	372.60	6.95%
Greaves Cotton	19-Dec-18	127.10	128.75	1.30%
3M India	19-Dec-18	22850.95	23024.10	0.76%
Ultratech	19-Dec-18	4084.55	4134.00	1.21%
L&T Technology Services (LTTS)	19-Dec-18	1609.00	1739.95	8.14%
DCB Bank	19-Dec-18	164.55	175.35	6.56%
Bandhan Bank	19-Dec-18	556.40	563.70	1.31%

Securities in Ban For Trade Date 11-04-2019

ADANIPOWER, DLF, IDBI, JETAIRWAYS, PCJEWELLER, RPOWER, WOOCKPHARMA.

IPO LISTING TODAY:

Company Name: Rail Vikas Nigam Limited, BSE Code: 542649, NSE Symbol: RVNL, Issue Price: Rs 19 per share (Excluding discount of Rs 0.50 for retail investor), Series: EQ

Bulk Deals (BSE)

N/A.

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
10-Apr-19	PC Jeweller Ltd	CARLINA LTD	BUY	3700000	94.68

Note- Executed on 10th Apr 2019. Bulk Deal Buy/Sell done by fund house is considered.

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