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Monday, 11<sup>th</sup> May, 2020

Indian Indices	Last Price	(%) Chg
BSE	31642.70	0.63
NSE	9251.50	0.57
World Indices	Last Price	(%) Chg
Dow Jones	24331.32	1.91
Nasdaq	9121.32	1.58
Nikkei	20485.60	1.52
Hang Seng	24700.17	1.94
FTSE	5935.98	1.40
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1711.50	-0.14
Silver (\$/Ounce)	15.87	0.58
Crude (\$/BBL)	30.41	-1.81
Aluminium spot (\$/mt)	1499.75	0.62
Copper SPOT (\$/mt)	5357.75	1.47
Lead Spot (\$/MT)	1650.00	0.15
Natural gas \$/MMBtu	1.83	0.27
Currency	Last Price	(%) Chg
USD-INR	75.73	-0.42
EUR-INR	82.10	-0.09
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	5.96	1.01

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
DRREDDY	3983	4099	BANKBAR	41.1	41.0
--	--	--	DBCORP	69.5	68.0
--	--	--	INDHOT	67.5	65.6
--	--	--	SBIN	166	166
--	--	--	TATAPO	28.4	27.7

Source: BSE

### Market Technical Outlook



Nifty opened higher traded in a narrow range with positive bias to close in green. On the daily chart for three consecutive trading sessions we are observing a range bound activity. On the upside 9400 is acting as resistance and 9191 is acting as support. Any decisive break on either side would dictate the direction of the trend. In coming trading session if Nifty for first hour hold 9180 level then it is likely to test 9300 - 9400 levels. On the flip side if Nifty trades below 9180 then it may test 9091 - 9000 levels.

**We maintain our stance that there is good demand at 8900 - 9000 from where a bounce cannot be ruled out. Further, the daily nifty chart is maintaining higher-top higher-bottom formation and a breach of 8900 on closing basis would negate the said pattern. Hence one needs to adopt cautiously positive approach at current level.**

### News for stocks

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### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	328.77
Stock Futures	Net Sell	-1530.39
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-1201.62</b>
Index Options	Net Buy	568.68
Stock Options	Net Buy	17.22
<b>Net Options Position</b>	<b>Net Buy</b>	<b>585.90</b>
FII In cash Segment	Net Buy	1724.71
DII In cash Segment	Net Buy	-1503.14
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>221.57</b>

**Technical Levels for Nifty 50 Companies**

Company	Closing 08-05-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	285.05	284.15	287.75	290.45	281.45	277.85
ASIAN PAINT	1578.40	1595.47	1620.93	1663.47	1552.93	1527.47
AXIS BANK	382.05	390.38	401.12	420.18	371.32	360.58
BAJAJ-AUTO	2419.05	2423.37	2445.68	2472.32	2396.73	2374.42
BAJAJ FINSV	4601.00	4652.25	4727.15	4853.30	4526.10	4451.20
BAJFINANCE	2024.15	2056.38	2097.77	2171.38	1982.77	1941.38
BHARTIARTL	530.05	534.72	541.13	552.22	523.63	517.22
BPCL	324.75	327.42	333.63	342.52	318.53	312.32
BRITANNIA	2994.65	2985.03	3046.62	3098.58	2933.07	2871.48
CIPLA	591.90	594.20	598.90	605.90	587.20	582.50
COALINDIA	129.00	130.25	131.95	134.90	127.30	125.60
DRREDDY	3984.00	4005.43	4110.77	4237.53	3878.67	3773.33
EICHERMOT	13858.85	13920.22	14269.43	14680.02	13509.63	13160.42
GAIL	91.35	92.33	93.77	96.18	89.92	88.48
GRASIM	486.30	487.28	491.82	497.33	481.77	477.23
HCLTECH	518.40	514.43	526.47	534.53	506.37	494.33
HDFC	1689.70	1705.57	1726.13	1762.57	1669.13	1648.57
HDFCBANK	929.05	932.73	940.27	951.48	921.52	913.98
HEROMOTOCO	1962.60	1985.87	2016.73	2070.87	1931.73	1900.87
HINDALCO	117.10	118.65	121.45	125.80	114.30	111.50
HINDUNILVR	2089.45	2074.48	2112.97	2136.48	2050.97	2012.48
ICICIBANK	337.70	341.30	348.90	360.10	330.10	322.50
INDUSINDBK	440.35	451.17	466.88	493.42	424.63	408.92
INFRA TEL	174.25	172.72	178.03	181.82	168.93	163.62
INFY	674.20	674.53	680.57	686.93	668.17	662.13
IOC	74.35	75.13	76.22	78.08	73.27	72.18
ITC	158.25	159.83	162.57	166.88	155.52	152.78
JSWSTEEL	168.65	170.92	174.33	180.02	165.23	161.82
KOTAK BANK	1217.45	1223.82	1236.58	1255.72	1204.68	1191.92
LT	815.95	820.27	830.53	845.12	805.68	795.42
M&M	386.70	391.77	402.83	418.97	375.63	364.57
MARUTI	4654.15	4723.55	4809.60	4965.05	4568.10	4482.05
NESTLEIND	17802.95	17608.15	18014.80	18226.65	17396.30	16989.65
NTPC	87.00	88.40	91.05	95.10	84.35	81.70
ONGC	76.00	75.98	77.22	78.43	74.77	73.53
POWERGRID	159.00	159.90	161.70	164.40	157.20	155.40
RELIANCE	1561.80	1559.60	1582.10	1602.40	1539.30	1516.80
SBIN	166.65	168.85	171.60	176.55	163.90	161.15
SHREECEM	18732.75	18687.43	18924.77	19116.78	18495.42	18258.08
SUNPHARMA	469.00	464.82	475.58	482.17	458.23	447.47
TATAMOTORS	81.05	82.18	83.82	86.58	79.42	77.78
TATASTEEL	272.90	276.30	280.60	288.30	268.60	264.30
TCS	1893.40	1906.38	1926.52	1959.63	1873.27	1853.13
TECHM	536.20	531.33	543.47	550.73	524.07	511.93
TITAN	832.85	841.88	853.47	874.08	821.27	809.68
ULTRACEMCO	3305.80	3300.62	3330.18	3354.57	3276.23	3246.67
UPL	364.60	367.80	372.60	380.60	359.80	355.00
VEDL	77.40	78.42	79.78	82.17	76.03	74.67
WIPRO	184.00	184.18	185.82	187.63	182.37	180.73
ZEEL	150.65	152.50	156.90	163.15	146.25	141.85

(Source – IRIS)

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (08-05-2020)
INFY	734.22	675.30
WIPRO	235.82	184.00
ZEEL	264.75	151.00
LT	1255.27	815.95
ITC	227.60	158.50
HCLTECH	540.89	519.60
TATASTEEL	383.84	272.90
SBIN	285.90	166.65
GRASIM	706.81	485.00
TATAMOTORS	138.02	81.05
M&M	507.69	386.70
HDFC	2131.40	1689.75
HINDALCO	176.78	117.15
BPCL	426.81	324.40
ICICIBANK	452.58	335.65
HDFCBANK	1153.75	930.00
HEROMOTOCO	2360.06	1963.95
ASIANPAINT	1710.72	1578.40
IOC	119.88	74.45
AXISBANK	656.75	383.00
ONGC	115.07	76.00
TITAN	1138.64	832.85
VEDL	132.79	77.40
UPL	527.49	364.45
GAIL	117.53	91.35
SHREECEM	20376.84	18732.75
EICHERMOT	18377.34	13800.00
INDUSINDBK	1191.17	439.40
BAJFINANCE	3679.38	2024.15
ADANIPORTS	356.53	285.05
POWERGRID	189.12	159.00
ULTRACEMCO	4070.01	3305.80
TCS	2075.67	1893.40
KOTAKBANK	1533.39	1217.45
TECHM	703.06	536.20
JSWSTEEL	231.27	168.65
NTPC	112.41	87.00
MARUTI	6420.72	4654.15
BAJAJ-AUTO	2855.15	2422.65
BAJAJFINSV	7889.11	4606.00
COALINDIA	185.82	129.00
INFRATEL	229.17	173.50

**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	14-May-2020	9500	1717350
NIFTY	14-May-2020	10000	1687650
NIFTY	14-May-2020	9400	1086450

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	14-May-2020	9000	1191300
NIFTY	14-May-2020	8500	934650
NIFTY	14-May-2020	8800	780750

**Securities in Ban For Trade Date 11-05-2020**

NIL

**Bulk Deals (BSE)**

N/A

**Bulk Deals (NSE)**

N/A

Note- Executed on 08<sup>th</sup> May 2020. Bulk Deal Buy/Sell done by fund house is considered.

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