

Tuesday, 11<sup>th</sup> June, 2019

Indian Indices	Last Price	(%) Chg
BSE	39784.52	0.43
NSE	11992.70	0.44
World Indices	Last Price	(%) Chg
Dow Jones	26062.68	0.30
Nasdaq	7823.17	1.05
Nikkei	21190.98	0.27
Hang Seng	27720.84	0.52
FTSE	7375.54	0.59
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1332.07	0.26
Silver (\$/Ounce)	14.68	0.31
Crude (\$/BBL)	62.30	0.02
Aluminium spot (\$/mt)	1778.00	0.03
Copper SPOT (\$/mt)	5912.75	0.61
Lead Spot (\$/MT)	1896.75	0.81
Natural gas \$/MMBtu	2.37	0.68
Currency	Last Price	(%) Chg
USD-INR	69.78	0.26
EUR-INR	78.95	0.52
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	7.07	1.51

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ABBINDI	1565	1625	COX&KIN	80.3	74.7
APOLLO	1377	1411	HINDZINC	242	237
BAJFINA	3520	3555	JAINIRRIG	37.3	36.7
DCBBAN	237	242	JETAIRWA	125	114
HAVELLS	790	795	YESBANK	135	132

Source: BSE

### Market Technical Outlook

On 10/06/2019 markets opened higher traded in a narrow range with positive bias to close in green. On the sectorial front, IT, Teck and Telecom ended with decent gains whereas Oil & Gas and Bankex ended on the losing side. The advance decline ratio was in favour of declining counter (Advances= 985 Declines= 1623).

**Pattern Formation:** On the Daily Chart, we are observing a narrow range body formation which has closed above the previous day high.

**Outlook:** The current price action suggests that the undertone in the market is positive. In coming trading session if Nifty holds 11860 levels then it may test 11970 - 12020 levels. On the flip side if Nifty trades and close below 11860 level then the next support for Nifty is at 11840 - 11820 levels.

**We maintain our stance that stock specific move is likely to continue.**

### Ratings for stocks under our fundamental coverage

COMPANY	RECO	CMP	TARGET	CALL
MARICO	340	374	435	BUY
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### News for stocks under our Fundamental coverage

INDUSIND BANK	IndusInd Bank and Bharat Financial: Received NCLT approval for merger.
YES BANK	Former interim CEO and non-executive director Ajai Kumar has resigned from Yes Bank with effect from June 9, 2019, due to personal reasons
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### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-75.53
Stock Futures	Net Buy	231.33
<b>Net Future Position</b>	<b>Net Buy</b>	<b>155.80</b>
Index Options	Net Buy	197.77
Stock Options	Net Sell	-146.82
<b>Net Options Position</b>	<b>Net Buy</b>	<b>50.97</b>
FII In cash Segment	Net Buy	216.2
DII In cash Segment	Net Buy	170.62
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>386.82</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3800.00	153.49%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1312.60	92.58%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	8335.00	143.95%
HDFC Bank	10-Nov-16	1251.25	2465.00	97.00%
Kotak Bank	10-Nov-16	822.10	1555.00	89.15%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Paints	30-Mar-17	1068.10	1529.00	43.15%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1698.70	89.05%
Infosys	17-Aug-17	487.60	773.00	58.53%
Wipro	17-Aug-17	289.95	299.00	38.26%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1417.00	62.36%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	644.06	978.06	51.86%
HUL	13-Nov-17	1290.65	1869.50	44.85%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	783.00	48.93%
HDFC	19-Dec-17	1719.95	2210.00	28.49%
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	396.60	22.03%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	439.00	57.55%
Axis Bank	10-Apr-18	519.30	822.00	58.29%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%

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Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	138.00	15.77%
Colgate Palmolive	14-May-18	1109.00	1354.80	22.16%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.44%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
RBLBank	23-Aug-18	596.60	716.00	20.01%
SBIN	28-Aug-18	308.00	364.00	18.18%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	11751.00	20.78%
Bajajfinance	11-Oct-18	2270.95	3531.00	55.49%
Ambuja Cement	06-Nov-18	206.00	244.00	18.45%
Hindpetro	26-Nov-18	251.60	332.00	31.96%
BPCL	26-Nov-18	330.10	421.00	27.54%
HDFC AMC	19-Dec-18	1572.85	1776.00	12.92%
Godrej Properties	19-Dec-18	685.30	986.00	43.88%
Rites	19-Dec-18	283.70	297.70	4.93%
Intellect	19-Dec-18	242.85	259.90	7.02%
Supreme Industries	19-Dec-18	1135.80	1204.70	6.07%
Trent	19-Dec-18	348.40	399.00	14.52%
Greaves Cotton	19-Dec-18	127.10	154.00	21.16%
3M India	19-Dec-18	22850.95	25439.00	11.33%
Ultratech	19-Dec-18	4084.55	4904.00	20.06%
L&T Technology Services (LTTS)	19-Dec-18	1609.00	1820.00	13.11%
DCB Bank	19-Dec-18	164.55	237.00	44.03%
Bandhan Bank	19-Dec-18	556.40	636.00	14.31%

**Securities in Ban For Trade Date 11-06-2019**

DHFL, IDBI, PCJEWELLER, RELCAPITAL.

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
10-Jun-19	JUBILANT	MILLER HOLDINGS PTE LTD	B	975000	475.55
10-Jun-19	JUBILANT	RANCE INVESTMENT HOLDINGS LIMITED	S	975000	475.55
10-Jun-19	VAIBHAVGBL	NIRMAL KUMAR BARDIYA	S	700000	770.00
10-Jun-19	VAIBHAVGBL	MOTILAL OSWAL MUTUAL FUND	B	850000	770.00

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
10-Jun-19	Vaibhav Gems Limited	MOTILAL OSWAL MOST FOCUSED MULTICAP 35 FUND	BUY	323377	770.90
10-Jun-19	Vaibhav Gems Limited	MOTILAL OSWAL MULTICAP 35 FUND	BUY	490000	770.00

 Note- Executed on 10<sup>th</sup> June 2019. Bulk Deal Buy/Sell done by fund house is considered.

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