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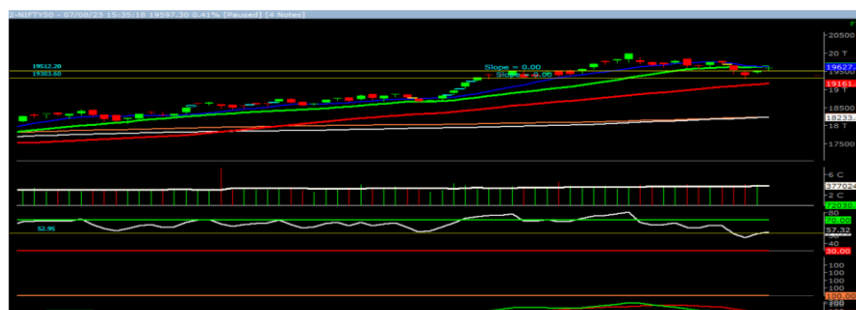
Friday, 11th Aug 2023

Indian Indices	Last Price	(%) Chg
NSE	19543.10	-0.46
BSE	65688.18	-0.47
World Indices	Last Price	(%) Chg
Dow Jones	35176.15	0.15
Nasdaq	13737.99	0.12
Nikkei	--	--
Hang Seng	19089.00	-1.00
FTSE	76188.60	0.41
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1946.70	-0.11
Silver (\$/Ounce)	22.77	-0.20
Crude (\$/BBL)	82.78	-0.05
Aluminium spot (\$/mt)	2199.50	-0.16
Copper SPOT (\$/mt)	8360.00	0.14
Zinc (\$/MT)	2433.00	-0.73
Natural gas \$/MMBtu	2.77	-0.18
Currency	Last Price	(%) Chg
USDINR	82.64	-0.24
EURINR	91.12	0.24
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	7.15	-0.31

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ALKEM	4144	4271	--	--	--
ASHOKLEY	186	190	--	--	--
AUOPHARM	873	886	--	--	--
BHARATFORG	950	978	--	--	--
CARERATING	749	769	--	--	--

Source: BSE

Market Technical Outlook



Nifty, opened on a subdued note but witness selling pressure during the day to close in red. We still maintain our stance that on the daily chart, 19300 to 19500 zone which was first acting as resistance may act as support for price (change of polarity). At present, prices have closed above the mentioned zone. Further, we are witnessing that prices are still trading below the 20-days (19663), which is sign of weakness. In coming trading session if nifty trades below 19490 level then it may test 19430 – 19350 level. On the upside, 19670 – 19730 level may act as resistance for the day.

Broadly, looking at current price action, it is evident that 19300 remains a make or break level. We still maintain our stance that a time wise consolidation or a minor correction from current level cannot be ruled out. Since, the trend remains up one needs to adopt buy on decline strategy. However, stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-1162.36
Stock Futures	Net Sell	-5065.92
Net Future Position	Net Sell	-6228.28
Index Options	Net Sell	-2555.55
Stock Options	Net Sell	-318.14
Net Options Position	Net Sell	-2873.69
FII In cash Segment	Net Buy	644.11
DII In cash Segment	Net Sell	-597.88
Net Cash Position	Net Buy	46.23

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	10-Aug-2023	19,600	1,10,009
NIFTY	10-Aug-2023	19,700	82,142
NIFTY	10-Aug-2023	20,100	71,104

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	10-Aug-2023	19,500	95,608
NIFTY	10-Aug-2023	19,000	68,214
NIFTY	10-Aug-2023	19,600	63,336

Securities in Ban For Trade Date: 11-08-2023

HINDCOPPER, IBULHSGFIN, BALRAMCHIIN, DELTACORP, CHAMBLFERT, CANFINHOME, GRANULES, MANAPPURAM, ZEEL

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
10-Aug-23	CMSINFO	SION INVESTMENT HOLDINGS PTE. LIMITED	SELL	30000000	357.17
10-Aug-23	CMSINFO	SOCIETE GENERALE	BUY	775000	356.03
10-Aug-23	CMSINFO	ABU DHABI INVESTMENT AUTHORITY STABLE	BUY	1123000	356.00
10-Aug-23	CMSINFO	PUBLIC SECTOR PENSION INVESTMENT BOARD	BUY	842000	356.00
10-Aug-23	CMSINFO	MASSACHUSETTS INSTITUTE OF TECHNOLOGY	BUY	2651061	356.00
10-Aug-23	CMSINFO	NOMURA INDIA INVESTMENT FUND MOTHER FUND	BUY	4,300,000	356.00
10-Aug-23	CMSINFO	NOMURA FUNDS IRELAND PUBLIC LTD COINDIA EQUITY FUND	BUY	1,200,000	356.00
10-Aug-23	CMSINFO	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO	BUY	1,190,527	356.00
10-Aug-23	CMSINFO	GOLDMAN SACHS COLLECTIVE TRUST EMERGING MARKETS EQUITY	BUY	831,000	356.00
10-Aug-23	CMSINFO	ADITYA BIRLA SUN LIFE MUTUAL FUND A/C - ADITYA BIRLA SUN	BUY	900,000	356.00
10-Aug-23	CMSINFO	ICICI PRUDENTIAL MUTUAL FUND	BUY	1405000	356.00

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
10-Aug-23	PLPHAR-RE	BNP PARIBAS ARBITRAGE	BUY	839527	16.09
10-Aug-23	DREAMFOLKS	ADITYA BIRLA SUN LIFE MUTUAL FUND	SELL	451517	577.06
10-Aug-23	PLPHAR-RE	LIFE INSURANCE CORPORATION OF INDIA	SELL	1657451	15.65
10-Aug-23	TATAMOTORS	CITIBANK NA	SELL	34892000	598.77

Note- Executed on 10th Aug 2023. Bulk Deal Buy/Sell done by fund house is considered.

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