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Friday, 11th Sep, 2020

Indian Indices	Last Price	(%) Chg
NSE	11449.25	1.52
BSE	38840.32	1.69
World Indices	Last Price	(%) Chg
Dow Jones	27534.58	-1.45
Nasdaq	10919.59	-1.99
Nikkei	23304.50	0.30
Hang Seng	24377.15	0.26
FTSE	6003.32	-0.16
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1953.40	-0.55
Silver (\$/Ounce)	26.91	-1.40
Crude (\$/BBL)	40.03	-0.07
Aluminium spot (\$/mt)	1779.50	0.01
Copper SPOT (\$/mt)	6635.25	0.04
Lead Spot (\$/MT)	1876.75	0.12
Natural gas \$/MMBtu	2.31	-0.56
Currency	Last Price	(%) Chg
USD-INR	73.57	-0.20
EUR-INR	87.13	0.45
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.05	1.07

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AGL	207	210	--	--	--
ASIANPNT	2062	2087	--	--	--
GRANULES	361	383	--	--	--
INDO CNT	82	84	--	--	--
INFIBEAM	78	80	--	--	--

Source: BSE

### Market Technical Outlook



Nifty opened up with a gap in wake of positive global clue and traded with positive bias to close in green. On the daily chart, we are observing an upward gap area in the range of 11298 – 11327. Normally upward gap areas do act as support for prices. In coming trading session if prices trade above 11470 then it may test 11590 – 11700 levels. On the downside, 11300 – 11200 levels may act as support for the day. **Broadly, the 50-day SMA 11172 remains a make or break level as long as Nifty holds the mentioned level there is high probability that Nifty may test 11700 – 11800 levels in couple of days. We maintain our stance that stock specific activity is likely to continue.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	609.21
Stock Futures	Net Buy	446.54
<b>Net Future Position</b>	<b>Net Buy</b>	<b>1055.75</b>
Index Options	Net Buy	5290.35
Stock Options	Net Buy	63.58
<b>Net Options Position</b>	<b>Net Buy</b>	<b>5353.93</b>
FII In cash Segment	Net Buy	838.37
DII In cash Segment	Net Sell	-317.30
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>521.07</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Ajanta Pharma	04-Aug-20	1661.05	1717	3.26%
Akzo Nobel	13-Jul-20	1853	1895	2.22%
Alkem	08-Jul-20	2427	2583	6.04%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bajaj-Auto	12-Jun-20	2782.00	3149.00	11.65%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
BEL	13-Aug-20	110.00	115.00	8.69%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Bhartiartel	04-May-20	532.00	612.00	13.07%
Britannia	12-June-20	3366.00	4010.00	16.05%
Cadila	03-Apr-20	274.00	384.00	28.65%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Crompto Greaves Consumer	11-Jun-20	225.00	254.00	11.42%
Dabur India	22-Oct-19	466.00	525.00	12.66%
Divislab	04-Aug-20	2641.00	2716.60	2.78%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Dr Reddy	04-Aug-20	4530.00	4664.90	2.89%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Fortis	14-Jul-20	127.00	139.00	8.63%
Galaxy Surface	01-Jul-20	1557.00	1665.00	6.49%
Goderj CP	16-Jun-20	634.00	721.00	12.07%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
Indusindbnk	08-Jun-20	451.00	577.00	21.84%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Ipca Lab	11-Aug-20	2099.00	2156.00	2.66%
Jk Cement	19-Jun-20	1378.00	1568.00	12.12%
JK Lakshmi Cement	03-Jul-20	276.00	305.00	9.1%
Jyoti lab	05-Aug-20	132.90	143.90	7.64%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%



**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	17-Sep-2020	12000	1,514,625
NIFTY	17-Sep-2020	11500	1,495,275
NIFTY	17-Sep-2020	11700	1,002,900

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	17-Sep-2020	11300	1,213,575
NIFTY	17-Sep-2020	11200	1,113,450
NIFTY	17-Sep-2020	11400	1,086,000

**Securities in Ban For Trade Date 11-09-2020**

APOLLOTYRE, BANKBARODA, BHEL, IBULHSGFIN, IDEA, JINDALSTEL, PNB

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
10-Sep-20	IEX	DALMIA CEMENT (BHARAT) LIMITED	B	5149844	190.10
10-Sep-20	IEX	DCB POWER VENTURES LIMITED	S	5500000	190.11

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
10-Sep-20	FSC	EDELWEISS CROSSOVER OPPORTUNITIES FUND	SELL	1002385	116.65
10-Sep-20	MAXIND	DORIC ASIA PACIFIC SMALL CAP MAURITIUS LTD	SELL	462265	49.80

Note- Executed on 10<sup>th</sup> Sep 2020. Bulk Deal Buy/Sell done by fund house is considered.

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