

Thursday, Oct 11th, 2018

Indian Indices	Close	(%) Chg
BSE	34760.89	1.35
NSE	10460.10	1.54

Source: BSE NSE

Global Indices	Close	(%) Chg
Dow Jones	25598.74	-3.15
Nasdaq	7422.05	-4.08
Nikkei (8:35 am)	22591.10	-3.89
Hang Seng (8:35 am)	25223.79	-3.70
FTSE	7145.74	-1.27

Source: Bloomberg

Commodity	Close	(%) Chg
Gold (\$/Ounce)	1196.00	0.22
Silver (\$/Ounce)	14.31	-0.11
Crude (\$/bbl)	71.97	-1.64

Source: Bloomberg

Currency	Close	(%) Chg
USD-INR	74.20	-0.26
EUR-INR	85.37	0.30

Source: mcx-sx.com

Bond	Close	(%) Chg
India 10 Yr Bond Yield	8.031	-0.56

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
--	--	--	Bhartiartl	295	284
--	--	--	Bluedart	2795	2620
--	--	--	Bomdyein	117	117
--	--	--	Godrejind	481	440
--	--	--	Godrjprp	502	462

Source: BSE

Market Technical Outlook

On 10/10/2018 markets opened higher and momentum on the upside intensified as the day progressed which led the indices to close in green. On the sectoral front Realty, Consumer Durable, Capital Goods, Bankex and Auto led the rally whereas Teck and IT ended on the losing side. The advance decline ratio was in favour of declining counter (Advances = 2060/Declines = 606).

Pattern Formation: On the daily chart, we are observing that prices have taken support at the demand zone.

Outlook: The current price action suggests that momentum on the upside is likely to continue. In coming trading session if Nifty trades above 10490 then it may test 10530 – 10560 levels. On the downside 10400 – 10360 may act as support for the day.

We still maintain our stance that the trend remains down and pull-back rally is likely to attract selling pressure. Hence, one needs to adopt cautious approach towards the market.

Key Events 11-10-2018

Countries	Events
India	Rupee REER for September, FDI inflow for August, by RBI
China	--
Europe	ECB Monetary Policy Meeting Accounts
Japan	--
UK	--
US	Treasury Currency Report, CPI, Crude Oil Inventories

Ratings for stocks under our coverage

Company	CMP	Target	Call
Greaves Cotton	131	190	Buy
Aurobindo Pharma	780	910	Accumulate
Bajaj Auto	2600	2771	Hold

News for stocks under our coverage

M&M Mahindra & Mahindra to offer vehicles on lease for up to Rs 32,999 per month. **Impact Neutral**

FII and DII Cash Activities 10-10-2018

Category	Buy	Sell	Net
FII Activity (Rs in cr)	5976.88	7072.93	-1096.05
DII Activity (Rs in cr)	5347.23	3454.29	1829.94

FII Derivative Statistics 10-10-2018

Symbol	Buy		Sell		Total	Open Interest			
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores		No. of contracts	Amt in Crores	Amt in Cr. (Pre. Day)	Change in OI%
INDEX FUTURES	45350	3932.18	62117	5418.93	-1486.76	289344	22881.91	20775.68	10.14
INDEX OPTIONS	1555236	146803.11	1542307	145654.49	1148.62	946339	77329.66	75822.05	1.99
STOCK FUTURES	311794	18542.87	274129	16263.06	2279.82	1288255	84500.65	82767.00	2.09
STOCK OPTIONS	109457	7009.78	110660	7106.54	-96.76	114659	7404.82	6656.35	11.24
Total	2021837	176287.94	1989213	174443.02	1844.92	2638597	192117.04	186021.07	3.28

- Open Interest of derivative segment increased to Rs 192117.04 vs Rs 186021.07 cr.
- FII's net sellers in index futures to the amount of Rs 1486.76 cr and in index options net buyers to the amount of Rs 1148.62 cr.
- Put-Call Ratio at 0.86 vs 0.72 (Bullish).

Securities in Ban For Trade Date 11-10-2018

IDBI

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
10-Oct-18	CGCL	GAINFUL MULTITRADE PRIVATE	B	1286083	81.51
10-Oct-18	CGCL	WELLINGTON MGT COMPANY LLP A/C BAY POND MB	S	1516948	81.50

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
10-Oct-18	Dixon Techno	SBI MUTUAL FUND	BUY	229526	2,440.00
10-Oct-18	Thyrocare Tech	THYROCCARE TECHNOLOGIES	BUY	279153	669.83
10-Oct-18	Money Matters F S	WELLINGTON MANGEMENT	SELL	1516948	81.52
10-Oct-18	Dixon Techno	SBI MUTUAL FUND	SELL	229526	2,440.00
10-Oct-18	JK Paper	KOTAK MAHINDRA ASSET MANAGEMENT	SELL	1215530	161.85
10-Oct-18	Mercator	RELIANCE FINANCIAL	SELL	3750000	11.10
10-Oct-18	NCL Industries	NCL HOMES	SELL	246896	130.07

 Note- Executed on 10th Oct 2018. Bulk Deal Buy/Sell done by fund house is considered.

Technical Levels for Nifty 50 Companies

Company	Closing 10-10-2018	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	327	325	335	342	318	308
ASIANPAINT	1226	1216	1251	1276	1191	1156
AXISBANK	589	578	602	616	564	540
BAJAJ-AUTO	2582	2589	2622	2662	2549	2516
BAJAJFINSV	5962	5802	6174	6386	5590	5218
BAJFINANCE	2271	2226	2351	2431	2145	2020
BHARTIARTL	295	294	305	314	285	275
BPCL	265	265	274	283	256	247
CIPLA	640	641	649	659	632	624
COALINDIA	273	273	276	280	270	267
DRREDDY	2485	2485	2514	2543	2456	2427
EICHERMOT	22582	22240	23152	23723	21670	20757
GAIL	336	336	341	346	331	326
GRASIM	910	906	919	928	897	884
HCLTECH	1052	1051	1064	1076	1039	1027
HDFC	1737	1741	1764	1792	1713	1689
HDFCBANK	1967	1962	1988	2008	1941	1915
HEROMOTOCO	2920	2941	2973	3026	2887	2855
HINDALCO	227	226	229	232	224	220
HINDPETRO	181	179	187	193	173	166
HINDUNILVR	1528	1520	1550	1573	1498	1468
IBULHSGFIN	978	971	996	1015	953	927
ICICIBANK	320	316	327	334	309	297
INDUSINDBK	1638	1636	1668	1699	1606	1574
INFRA TEL	258	264	271	283	251	244
INFY	700	705	715	730	691	681
IOC	124	125	127	131	121	119
ITC	270	269	272	273	268	266
JSWSTEEL	377	377	383	388	371	366
KOTAKBANK	1138	1132	1152	1167	1118	1098
LT	1251	1247	1270	1289	1228	1205
M&M	764	763	776	787	752	740
MARUTI	6986	6920	7116	7246	6789	6593
NTPC	164	164	167	169	162	159
ONGC	149	149	151	154	146	143
POWERGRID	187	187	189	190	186	185
RELIANCE	1102	1101	1117	1132	1086	1069
SBIN	279	273	286	293	266	254
SUNPHARMA	603	605	617	632	591	579
TATAMOTORS	189	188	191	194	186	182
TATASTEEL	584	582	590	596	575	567
TCS	2044	2060	2090	2136	2013	1983
TECHM	699	701	712	724	689	679
TITAN	789	775	810	831	754	719
ULTRACEMCO	3778	3777	3830	3881	3726	3673
UPL	622	617	630	637	610	597
VEDL	218	217	221	225	214	210
WIPRO	316	316	321	326	310	305
YESBANK	234	230	241	248	223	213
ZEEL	460	453	472	484	441	422

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3250.00	116.80%
DHFL	24-May-16	183.55	691.50	276.74%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1195.40	75.38%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Granito India	21-Mar-17	343.70	618.15	79.85%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1680.00	86.97%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	338.00	16.57%
BEL	06-Sep-17	174.90	193.40	10.58%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	966.10	1468.00	51.95%
HUL	13-Nov-17	1290.65	1808.65	40.13%
Thangamayil Jewellery	22-Nov-17	480.70	699.15	45.44%
Brigade Enterprises	23-Nov-17	302.75	324.90	7.32%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36 %
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Mastek	30-Jan-18	477.50	620.00	29.84%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	387.85	19.03%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	346.80	24.46%
Yes Bank	06-Apr-18	313.05	404.00	29.05%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Hikal	24-Apr-18	246.10	262.80	6.79%
Colgate Palmolive	14-May-18	1109.00	1281.70	15.57%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
Suntv	03-Aug-18	799.30	836.00	4.59%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	9835.00	1.09%

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