

Friday, 11<sup>th</sup> October, 2019

Indian Indices	Last Price	(%) Chg
BSE	37880.40	-0.78
NSE	11234.55	-0.70
World Indices	Last Price	(%) Chg
Dow Jones	26496.67	0.57
Nasdaq	7950.78	0.60
Nikkei	21764.03	1.41
Hang Seng	26087.15	1.49
FTSE	7186.36	0.28
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1500.20	-0.05
Silver (\$/Ounce)	17.57	-0.18
Crude (\$/BBL)	59.40	0.51
Aluminium spot (\$/mt)	1748.00	-0.09
Copper SPOT (\$/mt)	5773.00	-0.09
Lead Spot (\$/MT)	2154.50	-0.05
Natural gas \$/MMBtu	2.21	-0.41
Currency	Last Price	(%) Chg
USD-INR	71.17	-0.04
EUR-INR	78.59	0.39
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.67	0.36

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BERGER	469	476	AURO	465	436
BHARTIA	377	384	CHENNAI	161	160
IGL	370	374	FUTURER	382	360
SIEMENS	1565	1600	GODREJIN	380	377
WHIRLPO	2091	2145	IBULHSG	195	187

Source: BSE

### Market Technical Outlook



Nifty opened down in wake of weak global clue and traded in a narrow range with negative bias to close in red. On the daily chart, we are observing a narrow range body formation which suggests indecisiveness prevailing at current level. We maintain our stance that one needs to adopt cautiously positive approach at current level as stock specific move is likely to continue.

**In coming trading session if Nifty opens in the range of 11200 - 11160 then, go long, with a stop loss of 11139 for a target of 11254 – 11274 - 11300 levels.**

### News for stocks

<b>TCS</b>	Net profit down 1.1% at Rs 8,042 crore against Rs 8,131 crore, rupee revenue up 2.1% at Rs 38,977 crore versus Rs 38,172 crore, QoQ.
<b>TATASTEEL</b>	Q2 India Crude Steel Production Flat at 4.50 mt QoQ.
<b>MUTHOOT FIN</b>	Company to raise up to \$2 bn from foreign markets to fund biz growth.

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-684.66
Stock Futures	Net Sell	-226.75
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-911.41</b>
Index Options	Net Buy	4407.90
Stock Options	Net Sell	-92.43
<b>Net Options Position</b>	<b>Net Buy</b>	<b>4315.47</b>
FII In cash Segment	Net Sell	-263.11
DII In cash Segment	Net Buy	502.67
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>239.56</b>

**Technical Levels for Nifty 50 Companies**

Company	Closing 10-10-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	399.9	399.03	402.47	405.03	396.47	393.03
ASIANPAINT	1778.6	1776.03	1795.57	1812.53	1759.07	1739.53
AXISBANK	672.95	674.2	683.05	693.15	664.1	655.25
BAJAJ-AUTO	2886.25	2894.42	2923.83	2961.42	2856.83	2827.42
BAJAJFINSV	8201.85	8240.62	8306.23	8410.62	8136.23	8070.62
BAJFINANCE	3948.9	3964.97	3998.93	4048.97	3914.93	3880.97
BHARTIARTL	377.25	374.75	387.5	397.75	364.5	351.75
BPCL	489.9	489.33	494.57	499.23	484.67	479.43
BRITANNIA	3037.75	3033.25	3065.5	3093.25	3005.5	2973.25
CIPLA	422.15	422.67	426.78	431.42	418.03	413.92
COALINDIA	184.55	184.72	185.73	186.92	183.53	182.52
DRREDDY	2633.5	2637.48	2662.92	2692.33	2608.07	2582.63
EICHERMOT	18052.5	18033.08	18214.42	18376.33	17871.17	17689.83
GAIL	127.35	128.62	130.83	134.32	125.13	122.92
GRASIM	696.6	701.15	722.3	748	675.45	654.3
HCLTECH	1063.5	1057	1072.6	1081.7	1047.9	1032.3
HDFC	1987.95	1986.32	2001.63	2015.32	1972.63	1957.32
HDFCBANK	1200.55	1207.9	1218.6	1236.65	1189.85	1179.15
HEROMOTOCO	2601.85	2606	2630.85	2659.85	2577	2552.15
HINDALCO	182.25	183.33	184.87	187.48	180.72	179.18
HINDUNILVR	1968.75	1962.28	1988.97	2009.18	1942.07	1915.38
ICICIBANK	423.7	425.23	429.97	436.23	418.97	414.23
INDUSINDBK	1228.5	1256.5	1293	1357.5	1192	1155.5
INFRA TEL	256.9	258.02	264.48	272.07	250.43	243.97
INFY	783.05	784.78	792.97	802.88	774.87	766.68
IOC	148.2	148.15	149.7	151.2	146.65	145.1
ITC	243.2	244.5	246.35	249.5	241.35	239.5
JSWSTEEL	213.75	212.58	216.07	218.38	210.27	206.78
KOTAKBANK	1584.8	1586.38	1605.77	1626.73	1565.42	1546.03
LT	1425.1	1421.38	1435.72	1446.33	1410.77	1396.43
M&M	566.05	567.1	574.95	583.85	558.2	550.35
MARUTI	6605.45	6635.27	6712.28	6819.12	6528.43	6451.42
NESTLEIND	13819.85	13785.62	13891.23	13962.62	13714.23	13608.62
NTPC	117.25	117.03	117.72	118.18	116.57	115.88
ONGC	125.5	125.9	126.7	127.9	124.7	123.9
POWERGRID	199.1	198.4	200.3	201.5	197.2	195.3
RELIANCE	1362.75	1350.92	1380.83	1398.92	1332.83	1302.92
SBIN	254.15	254.92	257.23	260.32	251.83	249.52
SUNPHARMA	387.05	385.18	391.67	396.28	380.57	374.08
TATAMOTORS	116.8	117.57	118.93	121.07	115.43	114.07
TATASTEEL	329.95	330.83	333.67	337.38	327.12	324.28
TCS	2004.45	2013.53	2029.97	2055.48	1988.02	1971.58
TECHM	711.3	711.22	718.93	726.57	703.58	695.87
TITAN	1234.7	1232.38	1244.77	1254.83	1222.32	1209.93
ULTRACEMCO	3976.3	4001.12	4055.18	4134.07	3922.23	3868.17
UPL	583.45	582.32	589.93	596.42	575.83	568.22
VEDL	141.15	142.38	144.27	147.38	139.27	137.38
WIPRO	239.2	238.2	240.6	242	236.8	234.4
YESBANK	40.95	41.27	42.38	43.82	39.83	38.72
ZEEL	245	245.18	247.97	250.93	242.22	239.43

(Source – IRIS)

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Asian Paints Ltd.	30-Mar-17	1068.10	1820.00	70.40%
Avenue Supermarts Ltd.	31-Jul-17	898.55	1945.00	116.46%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4070.00	79.22%
Bajaj Finserv Ltd	1-Nov-16	3416.80	8668.00	153.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3800.00	153.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	636.30	14.36%
Century Textile and Industries Ltd	25-Nov-16	739.30	1471.00	98.97%
Cipla Ltd	20-Mar-17	597.30	678.50	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1589.00	20.93%
DLF Ltd	10-Apr-19	194.30	209.65	7.90%
Emami Limited	26-Jun-19	290.35	343.00	18.13%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1119.60	63.37%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2357.85	37.08%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	2975.00	89.14%
HDFC Bank Limited	10-Nov-16	639.00	1282.00	100.63%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	609.00	25.55%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2100.00	62.70%
ICICI Bank Ltd.	6-Apr-18	278.65	458.00	64.36%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	474.00	26.13%
ICICI Lombard General Insurance	19-Sep-19	1154.85	1284.00	11.18%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1683.00	104.72%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	145.00	21.64%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	14144.00	45.37%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	767.00	17.07%
Pidilite Industries Limited	4-Oct-16	681.60	1493.00	119.04%
Prestige Estates Projects Limited	6-Jun-19	286.70	317.00	10.57%
Rites Ltd.	19-Dec-18	226.96	281.00	23.81%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.80	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.00	70.76%
Trent Ltd.	19-Dec-18	348.40	529.00	51.84%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.00	20.06%
Voltas Ltd.	27-Mar-18	613.90	705.00	14.84%
Whirlpool Of India Ltd.	7-Dec-16	872.25	1981.00	127.11%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (10-10-2019)
WIPRO	267.17	239.2
ZEEL	383.75	245
ITC	276.91	243.2
TATASTEEL	464.85	329.95
SBIN	307.02	254.15
DRREDDY	2666.17	2633.5
GRASIM	812.31	696.6
TATAMOTORS	164.59	116.8
CIPLA	522.36	422.15
M&M	636.84	566.05
HDFC	2046.32	1987.95
HINDALCO	199.27	182.25
HEROMOTOCO	2688.11	2601.85
SUNPHARMA	426.77	387.05
AXISBANK	718.11	672.95
ONGC	148.96	125.5
VEDL	167.76	141.15
UPL	588.69	583.45
GAIL	157.36	127.35
EICHERMOT	19575.43	18052.5
INDUSINDBK	1509.88	1228.5
ULTRACEMCO	4151.15	3976.3
TCS	2086.48	2004.45
TECHM	737.02	711.3
JSWSTEEL	267.02	213.75
NTPC	125.89	117.25
MARUTI	6711.35	6605.45
YESBANK	152.85	40.95
COALINDIA	228.24	184.55
INFRADEL	277.04	256.9

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
10-Oct-19	Indiabulls Hsg Fin Ltd	NORGES BANK A/C NORGES BANK ON ACCOUNT OF THE GOVERNMENT	SELL	3230960	203.31

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
10-Oct-19	INDOCO	DSP AIF PHARMA FUND	S	1276434	140.00
10-Oct-19	INDOCO	DSP MUTUAL FUND	B	1276434	140.00

Note- Executed on 10<sup>th</sup> Oct 2019. Bulk Deal Buy/Sell done by fund house is considered.

**Securities in Ban For Trade Date 11-10-2019**

NIL.

**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	17-Oct-19	11300	910200
NIFTY	17-Oct-19	11500	909300
NIFTY	17-Oct-19	11400	793650

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	17-Oct-19	10500	771300
NIFTY	17-Oct-19	11000	672075
NIFTY	17-Oct-19	11200	609675

**Research Analyst Registration No.**

INH000002764

**Contact**

SMS: 'Arihant' to 56677

**Website**
[www.arihantcapital.com](http://www.arihantcapital.com)
**mail Id**
[research@arihantcapital.com](mailto:research@arihantcapital.com)

**Arihant is Forbes Asia's '200 Best under a \$Billion' Company  
 'Best Emerging Commodities Broker' awarded by UTV Bloomberg**

**Disclaimer:** This document has been prepared by Arihant Capital Markets Limited (hereinafter called as Arihant) and its subsidiaries and associated companies. This document does not constitute an offer or solicitation for the purchase and sale of any financial instrument by Arihant. Receipt and review of this document constitutes your agreement not to circulate, redistribute, retransmit or disclose to others the contents, opinions, conclusion, or information contained herein. This document has been prepared and issued on the basis of publicly available information, internally developed data and other sources believed to be reliable. Whilst meticulous care has been taken to ensure that the facts stated are accurate and opinions given are fair and reasonable, neither the analyst nor any employee of our company is in any way is responsible for its contents and nor is its accuracy or completeness guaranteed. This document is prepared for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. All recipients of this material should before dealing and or transacting in any of the products referred to in this material make their own investigation, seek appropriate professional advice. The investments discussed in this material may not be suitable for all investors. The recipient alone shall be fully responsible/are liable for any decision taken on the basis of this material. Arihant Capital Markets Ltd (including its affiliates) or its officers, directors, personnel and employees, including persons involved in the preparation or issuance of this material may; (a) from time to time, have positions in, and buy or sell or (b) be engaged in any other transaction and earn brokerage or other compensation in the financial instruments/products discussed herein or act as advisor or lender/borrower in respect of such securities/financial instruments/products or have other potential conflict of interest with respect to any recommendation and related information and opinions. The said persons may have acted upon and/or in a manner contradictory with the information contained here and may have a position or be otherwise interested in the investment referred to in this document before its publication. The user of this report assumes the entire risk of any use made of this data/report. Arihant especially states that it has no financial liability, whatsoever, to the users of this report.

## Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1<sup>st</sup> Floor  
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093  
 T. 022-42254800. Fax: 022-42254880  
[www.arihantcapital.com](http://www.arihantcapital.com)