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Wednesday, 11<sup>th</sup> December, 2019

Indian Indices	Last Price	(%) Chg
BSE	40239.88	-0.61
NSE	11856.80	-0.68
World Indices		
Dow Jones	27881.72	-0.10
Nasdaq	8616.18	-0.07
Nikkei	23352.91	-0.24
Hang Seng	26470.91	0.13
FTSE	7213.76	-0.28
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1468.50	0.03
Silver (\$/Ounce)	16.70	-0.01
Crude (\$/BBL)	63.92	-0.65
Aluminium spot (\$/mt)	1755.25	0.10
Copper SPOT (\$/mt)	6080.00	-0.19
Lead Spot (\$/MT)	1926.25	0.60
Natural gas \$/MMBtu	2.27	0.35
Currency	Last Price	(%) Chg
USD-INR	70.91	-0.18
EUR-INR	78.59	-0.11
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.70	0.66

### Market Technical Outlook



Nifty opened higher but was unable to sustain the opening gains and selling pressure intensified as the day progressed which led the indices to close near days low. On the daily chart, we are observing that a price have tested the demand zone of 11895 to 11800 and has closed within it. Hence a bounce from current level cannot be ruled out.

In coming trading session we would like to give two scenarios.

1. If Nifty open in the range of 11897 - 11950 levels then go short with a stop loss of 11980 for a target of 11830 - 11814 - 11770 levels.
2. If Nifty open down with a gap then buy in the range of 11825 - 11814 with a stop loss of 11800 for a target of 11881 - 11897 - 11923.

### News for stocks

<b>IDBI BANK</b>	Board approved the selling of up to 49 percent stake in subsidiaries IDBI Capital and IDBI Intech.
<b>SBIN</b>	The Reserve Bank of India's (RBI's) inspection report has found out that State Bank of India (SBI) under-reported ₹11,932 crore of bad loans in FY19, which has pushed the bank to report net loss of INR 6,968 Cr for the financial year 2018-19.

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-141.99
Stock Futures	Net Sell	-538.68
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-680.67</b>
Index Options	Net Buy	245.38
Stock Options	Net Sell	-14.04
<b>Net Options Position</b>	<b>Net Buy</b>	<b>231.34</b>
FII In cash Segment	Net Sell	-366.79
DII In cash Segment	Net Buy	338.40
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>-28.39</b>

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BFUTILI	315	361	ARVIND	36.5	36.0
CRISIL	1695	1698	CHENPET	110	110
COROMA	507	527	CYIENT	389	383
GUJGAS	230	231	GAIL	111	110
SRF	3237	3285	GSFC	66.8	66.2

Source: BSE

**Technical Levels for Nifty 50 Companies**

Company	Closing 10-12-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	366.90	369.60	373.15	379.40	363.35	359.80
ASIAN PAINT	1713.15	1718.05	1727.10	1741.05	1704.10	1695.05
AXIS BANK	715.70	721.50	729.00	742.30	708.20	700.70
BAJAJ-AUTO	3232.50	3227.92	3244.58	3256.67	3215.83	3199.17
BAJAJ FINSV	8927.20	8933.07	8987.13	9047.07	8873.13	8819.07
BAJ FINANCE	3986.85	3975.78	4006.07	4025.28	3956.57	3926.28
BHARTIARTL	447.00	447.08	450.92	454.83	443.17	439.33
BPCL	486.30	491.40	498.60	510.90	479.10	471.90
BRITANNIA	3059.35	3060.15	3078.20	3097.05	3041.30	3023.25
CIPLA	453.05	452.50	455.50	457.95	450.05	447.05
COALINDIA	187.20	188.73	190.92	194.63	185.02	182.83
DRREDDY	2897.50	2894.58	2911.67	2925.83	2880.42	2863.33
EICHER MOT	21259.20	21192.55	21432.15	21605.10	21019.60	20780.00
GAIL	111.05	112.50	114.55	118.05	109.00	106.95
GRASIM	770.20	772.30	779.90	789.60	762.60	755.00
HCLTECH	544.45	547.05	552.30	560.15	539.20	533.95
HDFC	2295.15	2305.40	2322.65	2350.15	2277.90	2260.65
HDFC BANK	1249.50	1249.42	1253.73	1257.97	1245.18	1240.87
HEROMOTOCO	2330.00	2352.70	2383.40	2436.80	2299.30	2268.60
HINDALCO	199.10	199.13	200.57	202.03	197.67	196.23
HINDUNILVR	2025.35	2025.98	2040.97	2056.58	2010.37	1995.38
ICICIBANK	528.70	527.88	531.07	533.43	525.52	522.33
INDUSINDBK	1411.60	1427.23	1445.87	1480.13	1392.97	1374.33
INFRA TEL	254.10	255.08	258.02	261.93	251.17	248.23
INFY	714.55	714.35	718.70	722.85	710.20	705.85
IOC	122.55	123.63	125.42	128.28	120.77	118.98
ITC	235.60	237.43	239.87	244.13	233.17	230.73
JSWSTEEL	251.00	253.48	256.67	262.33	247.82	244.63
KOTAK BANK	1662.40	1659.80	1668.55	1674.70	1653.65	1644.90
LT	1279.00	1276.72	1286.28	1293.57	1269.43	1259.87
M&M	505.75	508.12	512.48	519.22	501.38	497.02
MARUTI	6963.65	6972.53	7040.07	7116.48	6896.12	6828.58
NESTLE IND	14091.70	14122.12	14212.53	14333.37	14001.28	13910.87
NTPC	110.00	110.95	112.20	114.40	108.75	107.50
ONGC	125.20	126.13	127.37	129.53	123.97	122.73
POWERGRID	182.75	184.30	186.40	190.05	180.65	178.55
RELIANCE	1561.95	1563.23	1572.32	1582.68	1552.87	1543.78
SBIN	313.40	316.10	319.95	326.50	309.55	305.70
SUN PHARMA	427.65	429.57	433.83	440.02	423.38	419.12
TATAMOTORS	159.70	160.67	162.28	164.87	158.08	156.47
TATA STEEL	402.05	403.95	407.70	413.35	398.30	394.55
TCS	2012.85	2025.65	2048.05	2083.25	1990.45	1968.05
TECHM	744.95	744.07	750.83	756.72	738.18	731.42
TITAN	1179.30	1181.43	1189.97	1200.63	1170.77	1162.23
ULTRACEMCO	4038.65	4078.37	4125.53	4212.42	3991.48	3944.32
UPL	557.75	561.35	569.10	580.45	550.00	542.25
VEDL	140.85	141.52	142.63	144.42	139.73	138.62
WIPRO	238.15	238.55	240.00	241.85	236.70	235.25
YES BANK	50.55	51.82	55.08	59.62	47.28	44.02
ZEEL	270.95	275.98	283.07	295.18	263.87	256.78

(Source – IRIS)

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital	22-Nov-19	95.75	114.00	19.06%
Asian Paints Ltd.	30-Mar-17	1068.10	1834.00	71.71%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2010.00	123.69%
Axis Bank Ltd.	10-Apr-18	519.30	827.00	59.25%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4280.00	88.46%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9284.00	171.72%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3903.00	160.36%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	491.00	50.61%
Cipla Ltd	20-Mar-17	597.30	678.50	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.00	24.96%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	487.00	4.51%
DLF Ltd	10-Apr-19	194.30	226.60	16.62%
Emami Limited	26-Jun-19	290.35	355.00	22.27%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1119.60	63.37%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2357.90	37.09%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1287.00	101.41%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.00	33.18%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2190.00	69.68%
ICICI Bank Ltd.	6-Apr-18	278.65	537.50	92.89%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.00	42.90%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1399.00	21.14%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1683.00	104.72%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	173.00	45.13%
Mahanagar Gas	15-Nov-19	1029.00	1064.00	3.40%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	15146.00	55.67%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	797.00	21.65%
Pidilite Industries Limited	4-Oct-16	681.60	1493.00	119.04%
Prestige Estates Projects Limited	6-Jun-19	286.70	363.90	26.93%
Reliance Nippon	25-Nov-18	377.00	386.40	2.49%
Rites Ltd.	19-Dec-18	226.96	324.00	42.76%
RBL Bank	22-Nov-19	334.00	391.00	17.07%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	63.00	-1.56%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.80	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.00	70.76%
Trent Ltd.	19-Dec-18	348.40	567.90	63.00%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.00	20.06%
Voltas Ltd.	27-Mar-18	613.90	725.00	18.10%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2448.00	180.65%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (10-12-2019)
INFY	745.53	714.55
WIPRO	265.32	238.15
ZEEL	353.08	270.95
LT	1400.05	1279.00
ITC	270.34	235.60
TATASTEEL	445.39	402.05
GRASIM	805.93	770.20
TATAMOTORS	161.05	159.70
CIPLA	511.27	453.05
M&M	604.04	505.75
HEROMOTOCO	2609.24	2330.00
IOC	144.15	122.55
AXISBANK	731.49	715.70
ONGC	147.16	125.20
VEDL	159.10	140.85
UPL	601.13	557.75
GAIL	148.35	111.05
INDUSINDBK	1480.75	1411.60
ADANI PORTS	383.50	366.90
POWERGRID	196.37	182.75
ULTRACEMCO	4231.86	4038.65
TCS	2120.81	2012.85
JSWSTEEL	258.06	251.00
NTPC	125.54	110.00
YESBANK	126.46	50.55
COALINDIA	222.01	187.20
INFRA TEL	267.96	254.10

**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	12-Dec-19	12000	3067875
NIFTY	12-Dec-19	12100	2494500
NIFTY	12-Dec-19	11900	1995750

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	12-Dec-19	11900	1743600
NIFTY	12-Dec-19	11800	1540500
NIFTY	12-Dec-19	11850	1122225

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
10-Dec-19	AksharChem India Limited	SOCIETE GENERALE	SELL	118000	180.03
10-Dec-19	Jyothy Labs Limited	INDIA ACORN FUND LTD	SELL	1926500	154.02
10-Dec-19	Sadbhav Infra Proj Ltd.	HSBC GLOBAL INVESTMENT FUNDS INDIAN EQUITY	SELL	3251426	34.00
10-Dec-19	V-Guard Industries Limite	CHITTILAPPILLY THOMAS KOCHUOUSEPH	SELL	5120288	215.18

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
10-Dec-19	SAFARIND	MALABAR INDIA FUND LIMITED	B	151105	560.00
10-Dec-19	SAFARIND	SUDHIR MOHANLAL JATIA	S	187500	560.03

Note- Executed on 10<sup>th</sup> Dec 2019. Bulk Deal Buy/Sell done by fund house is considered.

**Securities in Ban For Trade Date 11-12-2019**

NIL

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